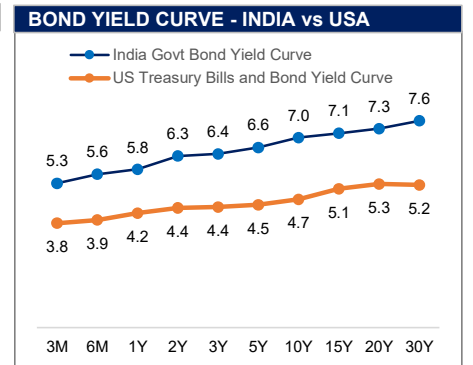
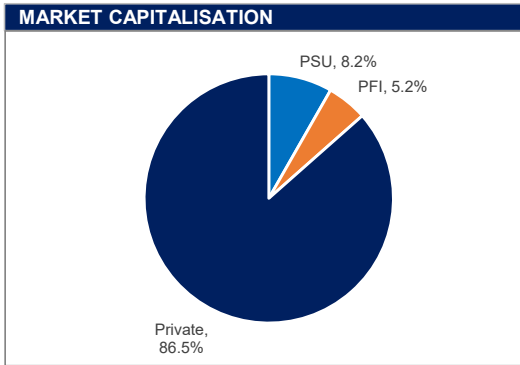
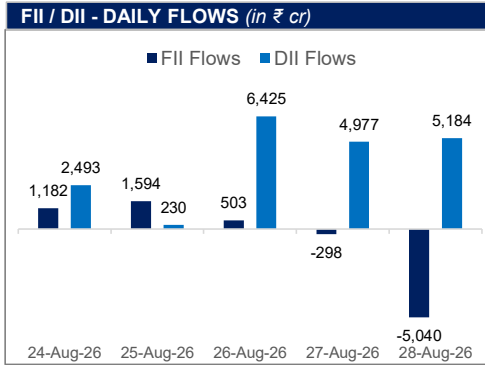




## MARKET MONITOR

| INDIAN INDICES      | CLOSE     | P.CLOSE   | CHANGE |
|---------------------|-----------|-----------|--------|
| NIFTY50             | 24,080.40 | 24,175.65 | -0.39% |
| BSE SENSEX          | 76,957.27 | 77,264.51 | -0.40% |
| NIFTY MIDCAP 150    | 23,536.80 | 23,507.15 | 0.126% |
| NIFTY SMALL CAP 250 | 18,372.10 | 18,496.15 | -0.67% |
| NIFTY AUTO          | 28,841.50 | 28,851.80 | -0.04% |
| NIFTY BANK          | 58,024.95 | 57,496.30 | 0.92%  |
| NIFTY FMCG          | 46,025.55 | 46,815.00 | -1.69% |
| NIFTY HEALTHCARE    | 16,941.50 | 16,798.50 | 0.85%  |
| NIFTY INFO-TECH     | 31,191.45 | 31,281.70 | -0.29% |
| NIFTY DEFENCE       | 9,718.40  | 9,751.65  | -0.34% |
| NIFTY METAL         | 13,193.90 | 13,525.35 | -2.45% |
| NIFTY OIL AND GAS   | 11,103.80 | 11,067.70 | 0.33%  |
| BSE PSU             | 20,600.75 | 20,651.42 | -0.25% |
| NIFTY PSE           | 9,704.40  | 9,689.25  | 0.16%  |
| NIFTY 10Y G-SEC     | 2,667.02  | 2,671.20  | -0.16% |

| GLOBAL INDICES             | CLOSE     | P.CLOSE   | CHANGE |
|----------------------------|-----------|-----------|--------|
| USA MARKETS                |           |           |        |
| DOW JONES                  | 53,559.99 | 53,569.44 | -0.02% |
| S&P 500                    | 7,711.76  | 7,730.99  | -0.25% |
| NASDAQ                     | 29,433.43 | 29,641.56 | -0.70% |
| EUROPEAN MARKETS           |           |           |        |
| UK - FTSE100               | 10,824.26 | 10,792.54 | 0.29%  |
| FRANCE - CAC               | 8,393.30  | 8,401.18  | -0.09% |
| GERMANY - DAX              | 26,342.38 | 26,569.99 | -0.86% |
| ASIAN MARKETS              |           |           |        |
| JAPAN - NIKKEI 225         | 66,311.93 | 66,405.56 | -0.14% |
| CHINA - SHANGHAI COMPOSITE | 3,986.30  | 3,952.18  | 0.86%  |
| HONG KONG - HANG SENG      | 25,566.99 | 25,584.79 | -0.07% |
| SINGAPORE - STRAITS TIMES  | 5,755.36  | 5,699.93  | 0.97%  |



## MACROS

|                                            |             |                                      |        |
|--------------------------------------------|-------------|--------------------------------------|--------|
| Real GDP Growth Rate - 2026-27 (Projected) | 6.70%       | Repo Rate                            | 5.25%  |
| CPI Inflation - 2026-27 (Projected)        | 5.00%       | India Government 10Y Bond Yield      | 6.95%  |
| Market Capitalisation (in ₹ cr)            | 4,94,12,415 | Spot Foreign Exchange Rate (INR/USD) | 95.17  |
| Investor Accounts (in cr)                  | 23.44       | Foreign Exchange Reserves (in \$ Bn) | 729.33 |

## DERIVATIVES

|                               | 24-09-2026 | 29-10-2026 | 26-11-2026 |
|-------------------------------|------------|------------|------------|
| Sensex Futures                | 77,674     | 78,221     | 78,630     |
|                               | 29-09-2026 | 27-10-2026 | 23-11-2026 |
| NIFTY50 Futures               | 24,245     | 24,361     | 24,471     |
|                               | Sep-26     | Nov-26     | Feb-27     |
| Brent Futures (\$ per barrel) | 91.08      | 86.41      | 81.72      |
|                               | 1 Month    | 3 Months   | 12 Months  |
| INR/USD Forward Rate          | 95.38      | 95.85      | 97.95      |

## MARKET SIGNALS

- 1) The BSE Sensex ended 307.24 points, or 0.40%, lower at 76,957.27, while the Nifty 50 settled at 24,080.40, falling 95.25 points, or 0.39%.
- 2) DII bought equities worth ₹5,184 Cr. FII sold equities worth of ₹5,040 Cr on Friday.
- 3) India's industrial production growth slowed to 6.7% in July 2026, compared with a revised 8.8% in June, according to data from the M/o Statistics and Programme Implementation.
- 4) India's foreign exchange reserves increased by \$12.4 billion to a record \$729.33 billion in the week ended August 21, according to the Reserve Bank of India data.
- 5) MCX gold and silver fell nearly 2%, with October gold at ₹1,53,640 per 10 gm and September silver at ₹2,32,501 per kg.