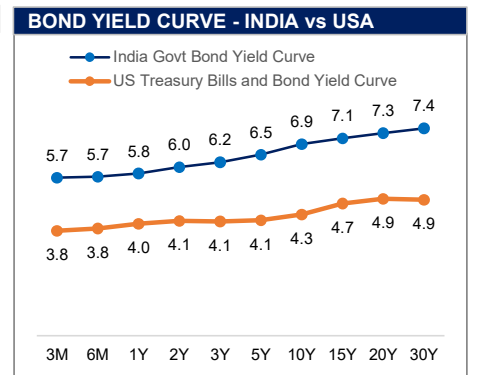
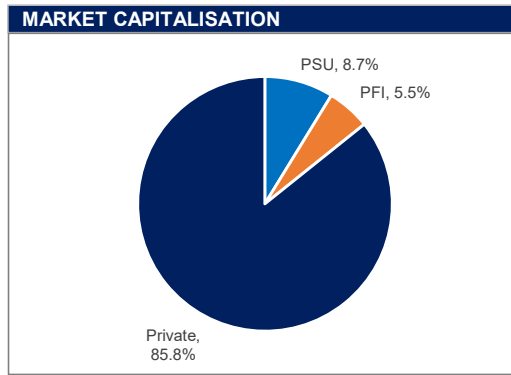
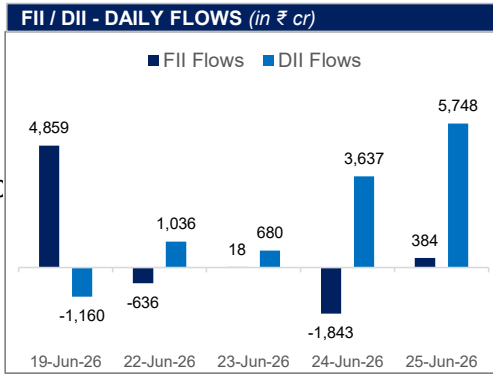




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,946.25	24,056.00	-0.46%	USA MARKETS			
BSE SENSEX	76,728.37	77,100.47	-0.48%	DOW JONES	51,876.11	51,920.62	-0.09%
NIFTY MIDCAP 150	22,679.65	22,751.05	-0.31%	S&P 500	7,354.02	7,357.49	-0.05%
NIFTY SMALL CAP 250	17,619.60	17,704.70	-0.48%	NASDAQ	29,118.24	29,440.32	-1.09%
NIFTY AUTO	26,417.60	26,977.75	-2.08%	EUROPEAN MARKETS			
NIFTY BANK	57,727.35	58,177.05	-0.77%	UK - FTSE100	10,479.39	10,508.02	-0.27%
NIFTY FMCG	49,127.65	49,419.25	-0.59%	FRANCE - CAC	8,347.11	8,384.87	-0.45%
NIFTY HEALTHCARE	16,113.40	15,963.40	0.94%	GERMANY - DAX	24,672.27	24,671.22	0.00%
NIFTY INFO-TECH	27,038.50	27,330.85	-1.07%	ASIAN MARKETS			
NIFTY DEFENCE	9,391.00	9,396.00	-0.05%	JAPAN - NIKKEI 225	69,468.11	69,360.88	0.15%
NIFTY METAL	12,545.00	12,445.65	0.80%	CHINA - SHANGHAI COMPOSITE	4,073.90	4,027.27	1.16%
NIFTY OIL AND GAS	11,012.05	11,143.30	-1.18%	HONG KONG - HANG SENG	23,026.68	22,671.86	1.57%
BSE PSU	20,883.68	20,912.54	-0.14%	SINGAPORE - STRAITS TIMES	5,208.75	5,191.73	0.33%
NIFTY PSE	9,969.50	9,954.00	0.16%				
NIFTY 10Y G-SEC	2,661.32	2,658.08	0.12%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.76%
Market Capitalisation (in ₹ cr)	47,462,007.23	Spot Foreign Exchange Rate (INR/USD)	94.54
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	672.59

DERIVATIVES

Sensex Futures	30/07/2026	27/08/2026	24/09/2026
	77,187	77,710	78,110
NIFTY50 Futures	30/06/2026	28/07/2026	25/08/2026
	23,971	24,046	24,157
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	72.45	73.05	72.28
INR/USD Forward Rate	1 Month	3 Months	12 Months
	94.79	95.24	97.21

- MARKET SIGNALS**
- 1) The BSE Sensex dropped 372.10 points, or 0.48%, to end at 76,728.37, while the Nifty 50 ended at 23,946.25, down 109.75 points, or 0.46%.
 - 2) DII bought equities worth ₹5,748 Cr. FII bought equities worth of ₹384 Cr on Thursday.
 - 3) FPI inflows into government securities under the FAR reached a 15-month high in June, accounting for 58% of total FAR inflows in 2026.
 - 4) MCX gold August futures fell 0.40% to ₹1,43,583 per 10 grams, while MCX silver September futures declined 0.26% to ₹2,22,899 per kg.
 - 5) The Margin trading facility (MTF) book rose for the third consecutive month in June to a record ₹1.33 trillion. Under MTF, investors pay only a portion of the trade value upfront, with brokers funding the rest at an interest cost.