निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

26 November 2026

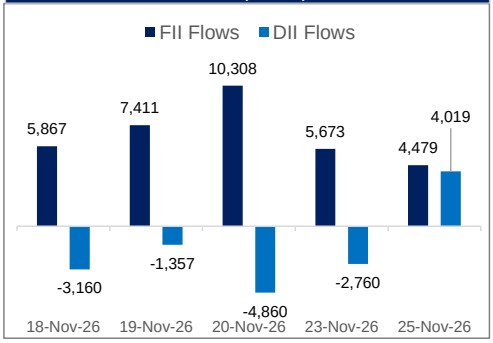
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

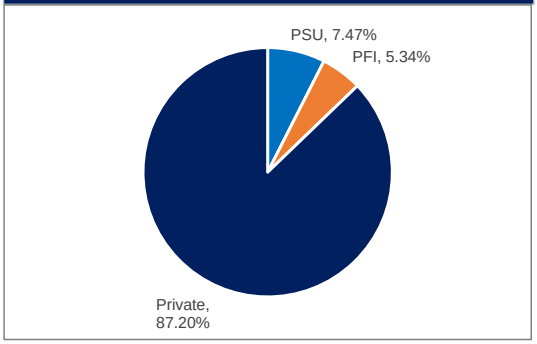
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,884.50	25,819.25	*0.25%*
BSE SENSEX	84,328.59	83,938.28	*0.46%*
NIFTY MIDCAP 150	22,650.00	22,591.40	*0.26%*
NIFTY SMALL CAP 250	17,735.30	17,630.60	*0.59%*
NIFTY AUTO	28,623.45	28,821.50	*-0.69%*
NIFTY BANK	63,535.30	63,703.25	*-0.26%*
NIFTY FMCG	49,673.55	50,143.50	*-0.94%*
NIFTY HEALTHCARE	17,839.95	17,803.60	*0.20%*
NIFTY INFO-TECH	33,386.95	32,207.55	*3.66%*
NIFTY DEFENCE	8,952.85	8,922.85	*0.34%*
NIFTY METAL	11,713.50	11,578.50	*1.17%*
NIFTY OIL AND GAS	11,457.40	11,418.55	*0.34%*
BSE PSU	20,652.15	20,626.66	*0.12%*
NIFTY PSE	9,446.35	9,436.65	*0.10%*
NIFTY 10Y G-SEC	2,666.93	2,657.14	*0.37%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	50,182.95	50,018.70	*0.33%*
S&P 500	7,182.78	7,201.09	*-0.25%*
NASDAQ	26,046.90	26,214.17	*-0.64%*
EUROPEAN MARKETS			
UK - FTSE100	10,573.43	10,426.94	*1.40%*
FRANCE - CAC	8,117.68	7,980.57	*1.72%*
GERMANY - DAX	25,157.82	24,702.13	*1.84%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	57,499.16	57,011.62	*0.86%*
CHINA - SHANGHAI COMPOSITE	3,476.88	3,476.47	*0.01%*
HONG KONG - HANG SENG	22,226.88	21,966.01	*1.19%*
SINGAPORE - STRAITS TIMES	4,962.64	4,930.83	*0.65%*

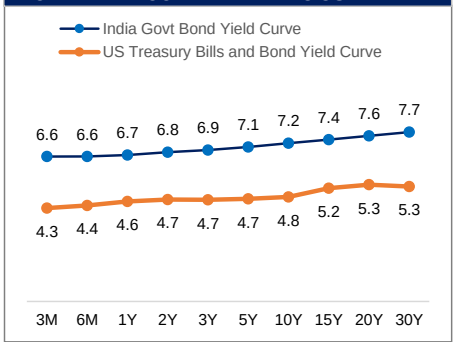
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.24%
Market Capitalisation (in ₹ cr)	5,13,53,885	**Spot Foreign Exchange Rate (INR/USD)**	92.44
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	705.34

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	84,343	84,812	85,209
	29-12-2026	**25-01-2027**	**23-02-2027**
NIFTY50 Futures	26,033	26,186	26,350
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	94.81	87.88	82.72
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	92.78	93.61	96.17

MARKET SIGNALS

1) The BSE Sensex ended 390.31 points, or 0.46%, higher at 84,328.59, while the Nifty 50 settled at 25,884.50, up 65.25 points, or 0.25%.

2) DII bought equities worth ₹4,019 Cr. FII bought equities worth of ₹4,479 Cr on Wednesday.

3) NSE becomes the world's third-largest listed stock exchange, with market capitalisation nearing ₹6 Lakh Crore ($64.1 Billion).

4) The Nifty Realty Index reached a fresh 52-week high of 978.55, rising as much as 3% intraday and gaining roughly 22%–23% over the past month.

5) Indian investments in foreign capital markets exceed $2 billion in H1FY27, reflecting increased global investment exposure and portfolio diversification.