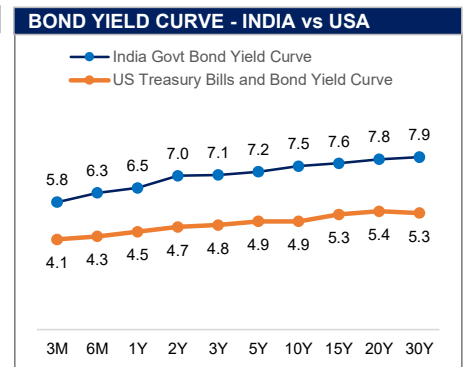
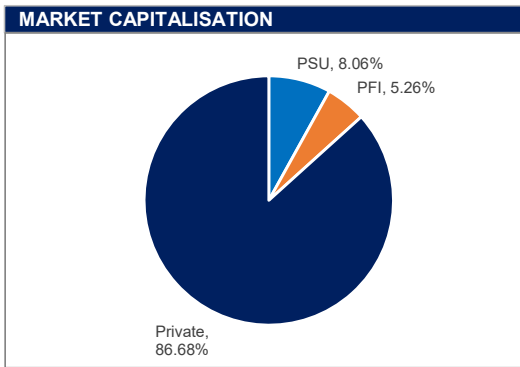
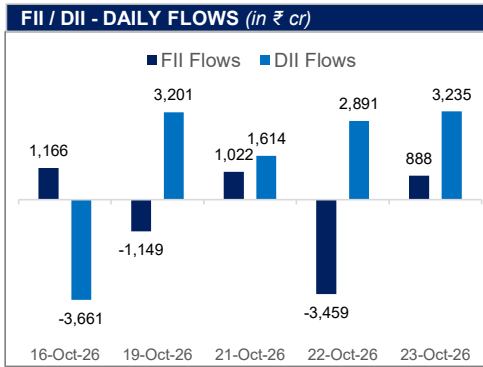




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,753.20	22,600.00	0.68%
BSE SENSEX	73,606.75	73,123.83	0.66%
NIFTY MIDCAP 150	20,812.25	20,592.75	1.07%
NIFTY SMALL CAP 250	16,570.50	16,385.15	1.13%
NIFTY AUTO	24,970.75	24,862.30	0.44%
NIFTY BANK	54,366.70	54,287.35	0.15%
NIFTY FMCG	42,800.75	42,680.70	0.28%
NIFTY HEALTHCARE	15,658.70	15,387.00	1.77%
NIFTY INFO-TECH	32,273.05	31,995.50	0.87%
NIFTY DEFENCE	8,661.95	8,561.20	1.18%
NIFTY METAL	11,731.55	11,478.20	2.21%
NIFTY OIL AND GAS	10,520.95	10,380.55	1.35%
BSE PSU	18,898.92	18,736.42	0.87%
NIFTY PSE	8,984.95	8,885.75	1.12%
NIFTY 10Y G-SEC	2,595.83	2,598.11	-0.09%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,215.16	52,867.98	-1.23%
S&P 500	7,623.68	7,663.43	-0.52%
NASDAQ	28,957.53	28,958.69	0.00%
EUROPEAN MARKETS			
UK - FTSE100	10,735.97	10,690.36	0.43%
FRANCE - CAC	7,830.52	7,782.82	0.61%
GERMANY - DAX	25,383.95	25,181.65	0.80%
ASIAN MARKETS			
JAPAN - NIKKEI 225	62,189.65	62,693.16	-0.80%
CHINA - SHANGHAI COMPOSITE	3,697.52	3,690.48	0.19%
HONG KONG - HANG SENG	23,211.81	23,093.37	0.51%
SINGAPORE - STRAITS TIMES	5,415.91	5,422.16	-0.12%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.48%
Market Capitalisation (in ₹ cr)	4,52,40,829	Spot Foreign Exchange Rate (INR/USD)	95.19
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	721.02

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,708	74,237	74,658
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,775	22,890	23,047
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	114.89	105.69	97.46
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.77	96.63	99.10

MARKET SIGNALS

- 1) The BSE Sensex ended 482.92 points, or 0.66%, higher at 73,606.75, while the Nifty 50 settled at 22,753.20, up 153.20 points, or 0.68%.
- 2) DII bought equities worth ₹3,235 Cr. FII bought equities worth of ₹888 Cr on Friday.
- 3) RBI data show currency in circulation rose 13.5% year-on-year to ₹43.46 trillion as of October 15, marking a five-year high in growth.
- 4) India's forex reserves fell \$5.01 billion to \$721.02 billion for the week ended 16 Oct.
- 5) Gold futures on the Multi Commodity Exchange (MCX) were trading near ₹1,42,450 per 10 gram, while silver futures were trading near ₹1,96,350 per kg.