निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

26 August 2026

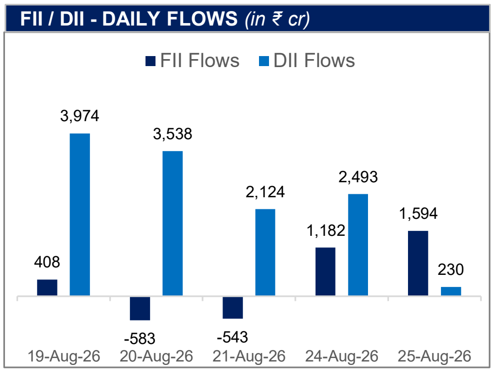
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

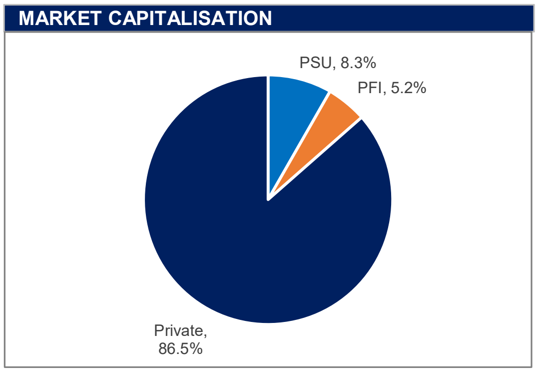
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,207.75	24,334.55	*-0.52%*
BSE SENSEX	77,472.94	77,656.09	*-0.24%*
NIFTY MIDCAP 150	23,532.20	23,528.95	*0.01%*
NIFTY SMALL CAP 250	18,455.75	18,347.15	*0.59%*
NIFTY AUTO	29,000.15	29,216.90	*-0.74%*
NIFTY BANK	57,783.75	57,514.20	*0.47%*
NIFTY FMCG	47,252.90	47,706.95	*-0.95%*
NIFTY HEALTHCARE	16,586.65	16,597.45	*-0.07%*
NIFTY INFO-TECH	30,318.85	30,771.80	*-1.47%*
NIFTY DEFENCE	9,745.00	9,763.35	*-0.19%*
NIFTY METAL	13,541.70	13,372.30	*1.27%*
NIFTY OIL AND GAS	11,149.35	11,214.90	*-0.58%*
BSE PSU	20,771.52	20,743.71	*0.13%*
NIFTY PSE	9,727.85	9,797.35	*-0.71%*
NIFTY 10Y G-SEC	2,677.39	2,676.89	*0.02%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,577.40	53,417.16	*0.30%*
S&P 500	7,677.28	7,652.86	*0.32%*
NASDAQ	29,209.23	29,023.18	*0.64%*
EUROPEAN MARKETS			
UK - FTSE100	10,873.35	10,886.16	*-0.12%*
FRANCE - CAC	8,476.04	8,439.20	*0.44%*
GERMANY - DAX	26,317.20	26,266.14	*0.19%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,262.16	65,856.43	*0.62%*
CHINA - SHANGHAI COMPOSITE	3,912.52	3,889.45	*0.59%*
HONG KONG - HANG SENG	25,652.97	25,511.10	*0.56%*
SINGAPORE - STRAITS TIMES	5,721.59	5,735.68	*-0.25%*

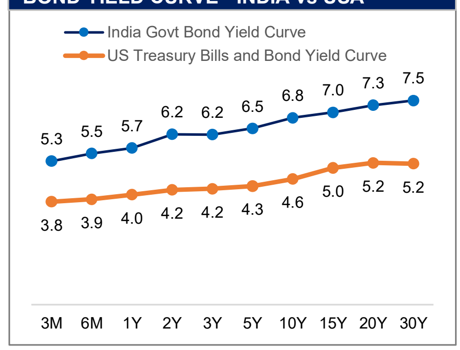
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,94,64,259
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.85%
Spot Foreign Exchange Rate (INR/USD)	95.42
Foreign Exchange Reserves (in $ Bn)	716.91

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	77,741	78,278	78,857
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	24,420	24,554	24,665
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	86.00	83.30	79.47
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.61	96.08	98.12

MARKET SIGNALS

1) The BSE Sensex ended 183.15 points, or 0.24%, lower at 77,472.94, while the Nifty 50 settled at 24,207.75, falling 126.80 points, or 0.52%.

2) DII bought equities worth ₹230 Cr. FII bought equities worth of ₹1,594 Cr on Tuesday.

3) The net profit of Regional Rural Banks rose to a record high of ₹10,176 cr in FY26. Both gross and net NPAs reaching all time lows of 5.30% and 2.10% respectively.

4) Finished steel production rose 4.70% y-o-y to 54.0 million tonnes between April and July. Consumption of finished steel grew 7.90% to 56 million tonnes in the same period.

5) The flow of money into NRI deposit schemes from abroad dropped 23.24% to $2.78 billion during the Q1 of FY27, from $3.61 billion in the year-ago quarter, acc to RBI data.