निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

25 November 2026

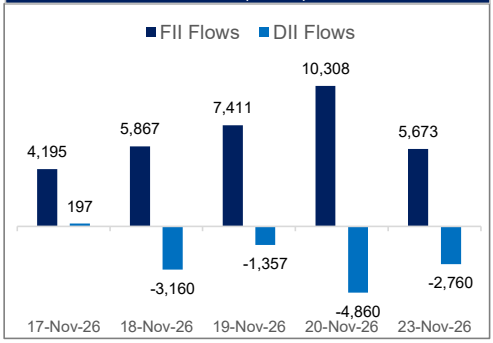
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

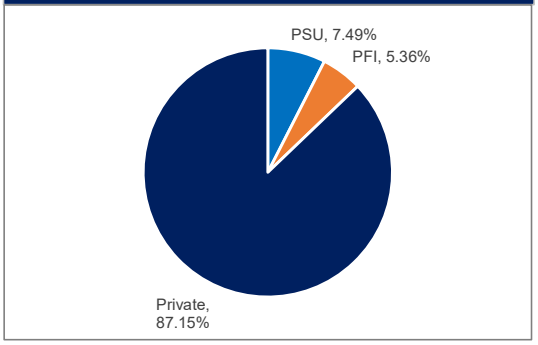
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,819.25	25,349.65	*1.85%*
BSE SENSEX	83,938.28	82,435.99	*1.82%*
NIFTY MIDCAP 150	22,591.40	22,542.45	*0.22%*
NIFTY SMALL CAP 250	17,630.60	17,662.60	*-0.18%*
NIFTY AUTO	28,821.50	28,490.70	*1.16%*
NIFTY BANK	63,703.25	62,585.35	*1.79%*
NIFTY FMCG	50,143.50	48,312.55	*3.79%*
NIFTY HEALTHCARE	17,803.60	17,432.20	*2.13%*
NIFTY INFO-TECH	32,207.55	31,850.80	*1.12%*
NIFTY DEFENCE	8,922.85	8,839.95	*0.94%*
NIFTY METAL	11,578.50	11,819.25	*-2.04%*
NIFTY OIL AND GAS	11,418.55	11,306.90	*0.99%*
BSE PSU	20,626.66	20,516.45	*0.54%*
NIFTY PSE	9,436.65	9,340.10	*1.03%*
NIFTY 10Y G-SEC	2,657.14	2,660.38	*-0.12%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	50,018.70	49,595.31	*0.85%*
S&P 500	7,201.09	7,237.17	*-0.50%*
NASDAQ	26,214.17	26,746.10	*-1.99%*
EUROPEAN MARKETS			
UK - FTSE100	10,504.78	10,467.07	*0.36%*
FRANCE - CAC	8,117.50	8,040.49	*0.96%*
GERMANY - DAX	25,060.76	25,017.81	*0.17%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	57,011.62	58,644.63	*-2.78%*
CHINA - SHANGHAI COMPOSITE	3,476.47	3,548.37	*-2.03%*
HONG KONG - HANG SENG	21,966.01	22,219.65	*-1.14%*
SINGAPORE - STRAITS TIMES	4,930.83	4,958.87	*-0.57%*

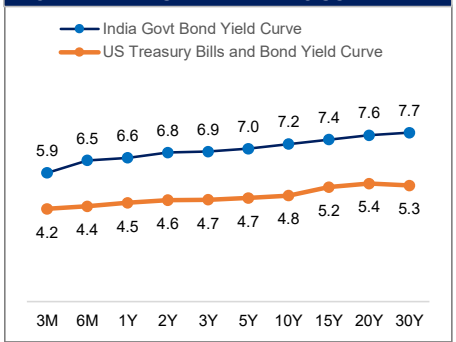
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.16%
Market Capitalisation (in ₹ cr)	5,09,75,499.68	**Spot Foreign Exchange Rate (INR/USD)**	92.23
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	705.34

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	84,048	84,486	84,950
	29-12-2026	**25-01-2027**	**23-02-2027**
NIFTY50 Futures	25,935	26,107	26,250
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	90.93	85.72	81.21
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	92.57	93.40	95.96

MARKET SIGNALS

1) The BSE Sensex ended 1502.29 points, or 1.82%, higher at 83,938.28, while the Nifty 50 settled at 25,819.25, up 469.60 points, or 1.85%.

2) DII sold equities worth ₹2,760 Cr. FII bought equities worth of ₹5,673 Cr on Monday.

3) Private sector project announcements in India increased by 58.5%y-o-y to Rs 26.6 lakh crore during the first half of FY27, according to the Confederation of Indian Industry.

4) Nifty-500 companies reported a 32% y-o-y increase in Q2 FY27 profit to ₹5.14 lakh crore, the highest earnings growth in 12 quarters, acc to Motilal Oswal Financial Services report.

5) India's economic activity grew 12.8% y-o-y in nominal terms in October, recording its fastest growth in three years, according to the ICRA Business Activity Monitor.