निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

25 August 2026

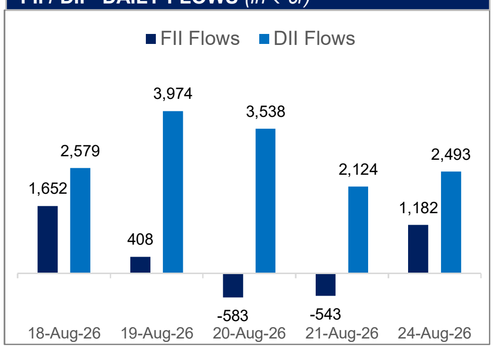
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

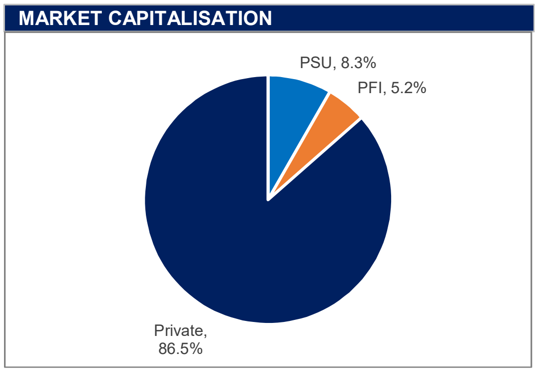
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,334.55	24,219.05	*0.48%*
BSE SENSEX	77,656.09	77,369.11	*0.37%*
NIFTY MIDCAP 150	23,528.95	23,423.70	*0.45%*
NIFTY SMALL CAP 250	18,347.15	18,375.45	*-0.15%*
NIFTY AUTO	29,216.90	29,101.30	*0.40%*
NIFTY BANK	57,514.20	57,525.95	*-0.02%*
NIFTY FMCG	47,706.95	47,527.80	*0.38%*
NIFTY HEALTHCARE	16,597.45	16,418.00	*1.09%*
NIFTY INFO-TECH	30,771.80	30,596.90	*0.57%*
NIFTY DEFENCE	9,763.35	9,739.60	*0.24%*
NIFTY METAL	13,372.30	13,381.45	*-0.07%*
NIFTY OIL AND GAS	11,214.90	11,197.00	*0.16%*
BSE PSU	20,743.71	20,683.59	*0.29%*
NIFTY PSE	9,797.35	9,781.85	*0.16%*
NIFTY 10Y G-SEC	2,673.06	2,671.42	*0.06%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,417.16	53,277.01	*0.26%*
S&P 500	7,652.86	7,674.37	*-0.28%*
NASDAQ	29,023.18	29,308.86	*-0.97%*
EUROPEAN MARKETS			
UK - FTSE100	10,868.73	10,854.32	*0.13%*
FRANCE - CAC	8,490.56	8,453.01	*0.44%*
GERMANY - DAX	26,326.62	26,106.60	*0.84%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,856.43	65,528.09	*0.50%*
CHINA - SHANGHAI COMPOSITE	3,889.45	3,882.01	*0.19%*
HONG KONG - HANG SENG	25,511.10	25,517.33	*-0.02%*
SINGAPORE - STRAITS TIMES	5,735.68	5,680.46	*0.97%*

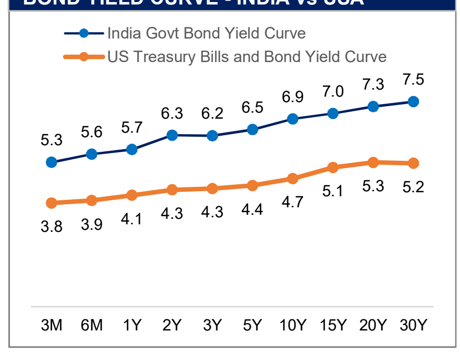
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	49,306,530
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.87%
Spot Foreign Exchange Rate (INR/USD)	95.42
Foreign Exchange Reserves (in $ Bn)	716.91

DERIVATIVES

	27/08/2026	**24/09/2026**	**29/10/2026**
Sensex Futures	77,839	78,332	78,970
	25/08/2026	**29/09/2026**	**27/10/2026**
NIFTY50 Futures	24,334	24,485	24,611
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	89.48	85.99	81.33
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.64	96.07	98.09

MARKET SIGNALS

1) The BSE Sensex ended 286.98 points, or 0.37%, higher at 77,656.09, while the Nifty 50 settled at 24,334.55, gained 115.50 points, or 0.48%.

2) DII bought equities worth ₹2,493 Cr. FII bought equities worth of ₹1,182 Cr on Monday.

3) Service producer prices showed varied trends across sectors in Q1 FY27, with air passenger service prices rose 31.94% y-o-y, while banking service prices declined, according to provisional government estimates.

4) Year-on-year economic activity growth eased to 11.4% in July from 12.1% in June, according to the ICRA Business Activity Monitor.

5) India's Unified Payments Interface (UPI) completed 10 years, with annual transaction volumes rising from 1.78 cr in FY17 to over 24,162 cr in FY26, according to government data.