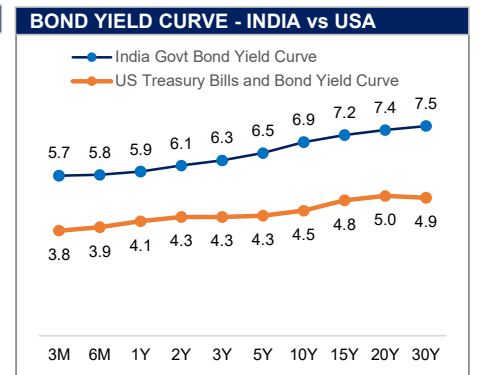
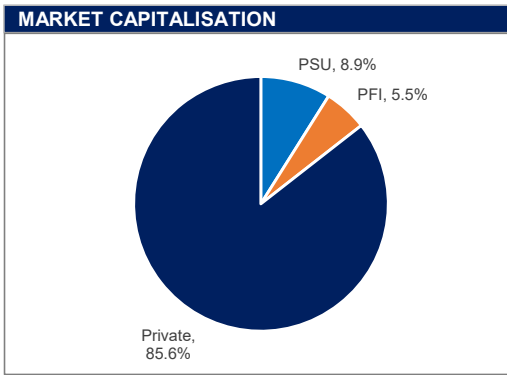
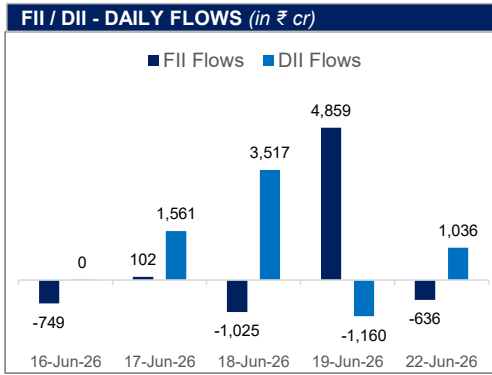




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,824.10	24,102.90	-1.16%	USA MARKETS			
BSE SENSEX	76,200.68	77,094.07	-1.16%	DOW JONES	51,712.71	51,564.70	0.29%
NIFTY MIDCAP 150	22,853.55	23,073.05	-0.95%	S&P 500	7,472.79	7,500.58	-0.37%
NIFTY SMALL CAP 250	17,747.65	17,849.75	-0.57%	NASDAQ	30,347.08	30,406.19	-0.19%
NIFTY AUTO	26,496.50	26,703.45	-0.77%	EUROPEAN MARKETS			
NIFTY BANK	57,183.75	57,935.60	-1.30%	UK - FTSE100	10,409.75	10,437.85	-0.27%
NIFTY FMCG	49,059.05	49,355.10	-0.60%	FRANCE - CAC	8,349.26	8,400.11	-0.61%
NIFTY HEALTHCARE	15,918.55	15,832.75	0.54%	GERMANY - DAX	24,876.21	25,139.69	-1.05%
NIFTY INFO-TECH	27,012.05	27,628.55	-2.23%	ASIAN MARKETS			
NIFTY DEFENCE	9,652.75	9,728.70	-0.78%	JAPAN - NIKKEI 225	69,788.38	72,353.96	-3.55%
NIFTY METAL	12,669.10	13,091.20	-3.22%	CHINA - SHANGHAI COMPOSITE	4,106.25	4,163.10	-1.37%
NIFTY OIL AND GAS	11,171.30	11,273.05	-0.90%	HONG KONG - HANG SENG	23,336.28	23,768.52	-1.82%
BSE PSU	21,110.94	21,417.75	-1.43%	SINGAPORE - STRAITS TIMES	5,205.74	5,204.01	0.03%
NIFTY PSE	10,137.65	10,246.80	-1.07%				
NIFTY 10Y G-SEC	2,646.42	2,643.50	0.11%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.87%
Market Capitalisation (in ₹ cr)	4,79,71,942.05	Spot Foreign Exchange Rate (INR/USD)	94.74
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	671.63

DERIVATIVES

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	76,307	76,874	77,342
NIFTY50 Futures	30-06-2026	28-07-2026	25-08-2026
	23,810	23,916	24,035
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	77.47	76.63	75.16
INR/USD Forward Rate	1 Month	3 Months	12 Months
	94.96	95.42	97.39

- MARKET SIGNALS**
- 1) The BSE Sensex dropped 893.39 points, or 1.16%, to end at 76,200.68, while the Nifty 50 ended at 23,824.10, down 278.80 points, or 1.16%.
 - 2) DII bought equities worth ₹1,036 Cr. FII sold equities worth of ₹636 Cr on Monday.
 - 3) The Aadhaar App is witnessing a robust acceptance among people across India with over 31 million downloads since it was launched less than 5 months back: PIB
 - 4) HSBC's flash India Composite Purchasing Managers' Index (PMI), compiled by S&P Global, fell to 57.4 this month from May's 59.3.
 - 5) Net foreign direct investment (FDI) rose to \$6.6 billion in April 2026, its highest level in nearly five years, driven by a 65% surge in gross inflows, RBI data shows.