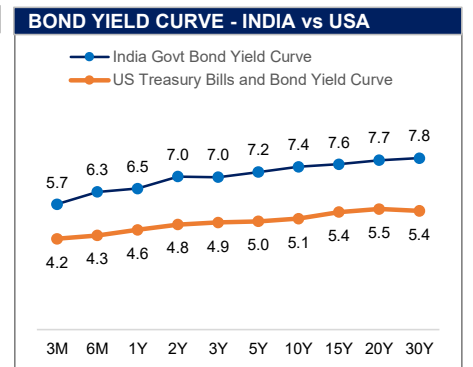
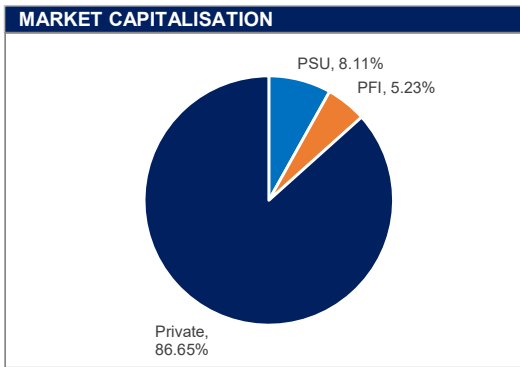
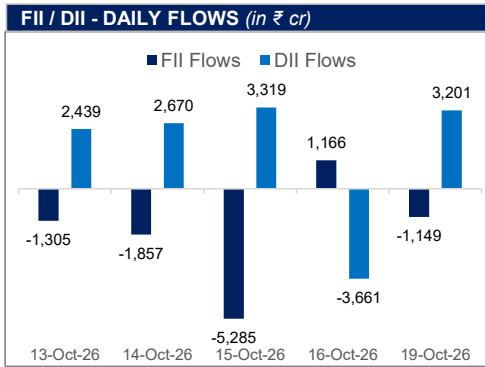




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,811.35	22,888.95	-0.34%
BSE SENSEX	73,709.69	73,852.90	-0.19%
NIFTY MIDCAP 150	21,200.25	21,499.30	-1.39%
NIFTY SMALL CAP 250	17,041.95	17,435.15	-2.26%
NIFTY AUTO	25,196.65	25,591.25	-1.54%
NIFTY BANK	54,976.90	55,488.10	-0.92%
NIFTY FMCG	43,720.70	43,975.50	-0.58%
NIFTY HEALTHCARE	15,507.15	15,557.60	-0.32%
NIFTY INFO-TECH	32,422.50	31,516.30	2.88%
NIFTY DEFENCE	8,897.20	9,124.30	-2.49%
NIFTY METAL	11,859.55	12,066.40	-1.71%
NIFTY OIL AND GAS	10,536.30	10,544.40	-0.08%
BSE PSU	19,176.76	19,377.32	-1.04%
NIFTY PSE	9,094.40	9,190.60	-1.05%
NIFTY 10Y G-SEC	2,607.72	2,610.13	-0.09%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,495.88	51,966.03	1.02%
S&P 500	7,712.57	7,690.73	0.28%
NASDAQ	29,490.28	29,529.34	-0.13%
EUROPEAN MARKETS			
UK - FTSE100	10,739.03	10,733.00	0.06%
FRANCE - CAC	7,886.55	7,838.49	0.61%
GERMANY - DAX	25,481.97	25,304.42	0.70%
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,621.24	64,075.42	0.85%
CHINA - SHANGHAI COMPOSITE	3,713.03	3,735.37	-0.60%
HONG KONG - HANG SENG	23,651.87	23,867.74	-0.90%
SINGAPORE - STRAITS TIMES	5,437.99	5,404.02	0.63%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.45%
Market Capitalisation (in ₹ cr)	4,68,51,452	Spot Foreign Exchange Rate (INR/USD)	94.47
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	726.03

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,601	74,109	74,400
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,745	22,840	22,995
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	110.63	103.77	97.28
	1 Month	3 Months	12 Months
INR/USD Forward Rate	94.96	95.89	97.96

MARKET SIGNALS

- 1) The BSE Sensex ended 143.21 points, or 0.19%, lower at 73,709.69, while the Nifty 50 settled at 22,811.35, falling 77.60 points, or 0.34%.
- 2) DII bought equities worth ₹3,201 Cr. FII sold equities worth of ₹1,149 Cr on Monday.
- 3) India's benchmark IT index, Nifty IT, climbed 906.20 points or 2.88% to 32,422.50, emerging as the standout gainer.
- 4) The rupee closed up 0.5% at 94.46 against the dollar after touching a peak of 94.43 earlier in the day, its strongest level since early September.
- 5) India's online retail market grew about 25% y-o-y to around ₹3.55 lakh crore (US\$ 38 billion) in the first half of 2026, according to Redseer Strategy Consultants.