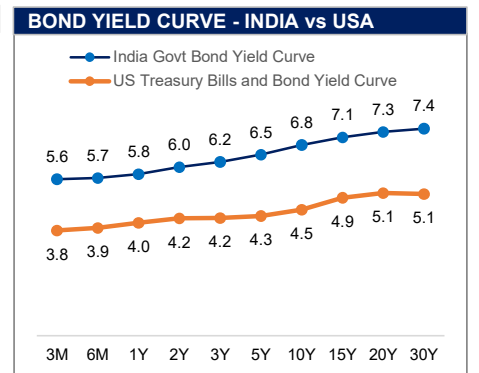
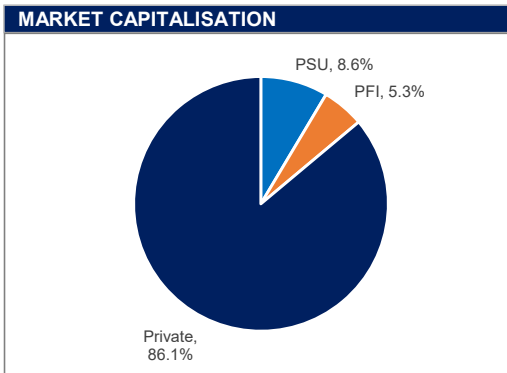
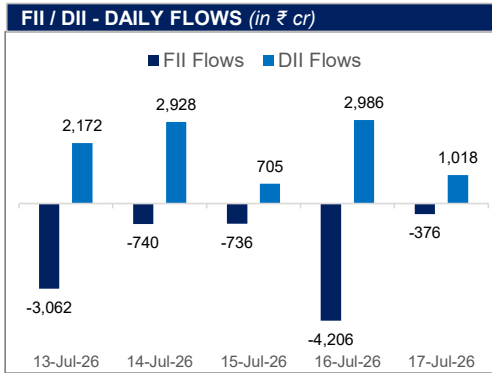




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,238.50	24,334.30	-0.39%	USA MARKETS			
BSE SENSEX	77,708.52	78,151.45	-0.57%	DOW JONES	52,146.42	52,552.97	-0.77%
NIFTY MIDCAP 150	23,086.00	22,967.90	0.51%	S&P 500	7,457.69	7,533.77	-1.01%
NIFTY SMALL CAP 250	18,023.90	18,003.50	0.11%	NASDAQ	28,592.66	29,025.77	-1.49%
NIFTY AUTO	27,028.35	27,099.75	-0.26%	EUROPEAN MARKETS			
NIFTY BANK	57,945.00	58,521.40	-0.98%	UK - FTSE100	10,553.79	10,600.37	-0.44%
NIFTY FMCG	49,067.45	48,748.70	0.65%	FRANCE - CAC	8,360.47	8,338.81	0.26%
NIFTY HEALTHCARE	16,489.75	16,282.90	1.27%	GERMANY - DAX	24,893.13	24,830.98	0.25%
NIFTY INFO-TECH	29,161.90	29,226.60	-0.22%	ASIAN MARKETS			
NIFTY DEFENCE	9,364.05	9,345.35	0.20%	JAPAN - NIKKEI 225	64,141.12	66,835.54	-4.03%
NIFTY METAL	12,543.75	12,436.95	0.86%	CHINA - SHANGHAI COMPOSITE	3,796.28	3,764.16	0.85%
NIFTY OIL AND GAS	11,369.05	11,298.65	0.62%	HONG KONG - HANG SENG	25,143.05	24,562.24	2.36%
BSE PSU	20,977.49	20,734.68	1.17%	SINGAPORE - STRAITS TIMES	5,498.95	5,509.43	-0.19%
NIFTY PSE	10,029.60	9,938.55	0.92%				
NIFTY 10Y G-SEC	2,672.27	2,676.30	-0.15%				



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.78%
Market Capitalisation (in ₹ cr)	4,80,82,765	Spot Foreign Exchange Rate (INR/USD)	96.45
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in \$ Bn)	675.16

DERIVATIVES				MARKET SIGNALS
Sensex Futures	30-07-2026	27-08-2026	24-09-2026	1) The BSE Sensex ended 442.93 points, or 0.57%, lower at 77,708.52, while the Nifty 50 settled at 24,238.50, falling 95.80 points, or 0.39%. 2) DII bought equities worth ₹1,018 Cr. FII sold equities worth of ₹376 Cr on Friday. 3) Deloitte India projected India's economy to grow between 6.5% and 6.8% in FY27, with economic activity expected to strengthen during the second half of the fiscal year. 4) India's consumer sector recorded 97 M&A deals worth \$981 million in June quarter: Grant Thornton Bharat Report 5) September Brent oil futures were at \$90.33, up by 2.53%, and September crude oil futures on WTI (West Texas Intermediate) were at \$83.63, up by 2.26%.
	77,794	78,183	78,700	
NIFTY50 Futures	28-07-2026	25-08-2026	29-09-2026	
	24,269	24,364	24,500	
Brent Futures (\$ per barrel)	Aug-26	Oct-26	Jan-27	
	88.16	84.26	80.64	
INR/USD Forward Rate	1 Month	3 Months	12 Months	
	96.70	97.17	99.14	