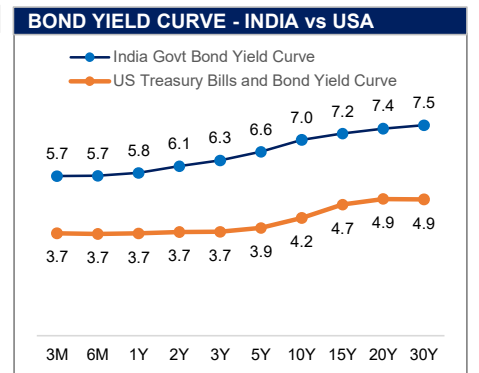
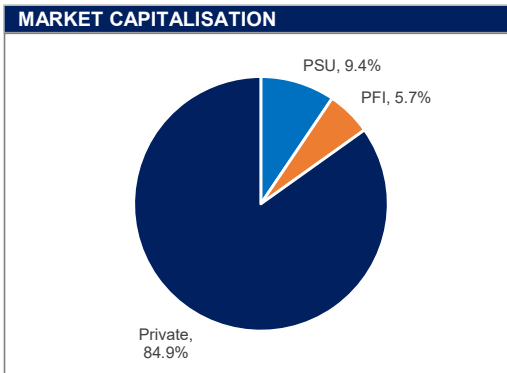
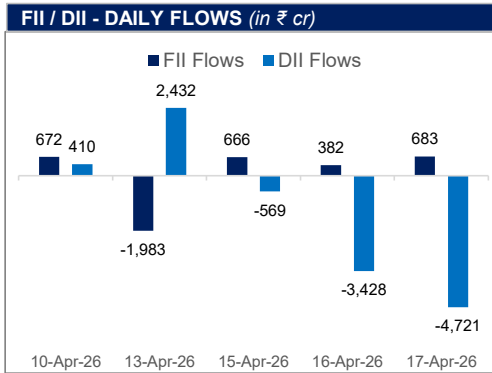




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,364.85	24,353.55	0.05%	USA MARKETS			
BSE SENSEX	78,520.30	78,493.54	0.03%	DOW JONES	49,447.43	48,578.72	1.79%
NIFTY MIDCAP 150	22,025.15	22,045.20	-0.09%	S&P 500	7,126.06	7,041.28	1.20%
NIFTY SMALL CAP 250	16,379.50	16,439.25	-0.36%	NASDAQ	26,672.43	26,333.00	1.29%
NIFTY AUTO	26,522.30	26,435.00	0.33%	EUROPEAN MARKETS			
NIFTY BANK	56,582.35	56,565.70	0.03%	UK - FTSE100	10,604.54	10,667.63	-0.59%
NIFTY FMCG	49,555.75	49,657.75	-0.21%	FRANCE - CAC	8,331.76	8,425.13	-1.11%
NIFTY HEALTHCARE	14,471.40	14,494.45	-0.16%	GERMANY - DAX	24,368.46	24,702.24	-1.35%
NIFTY INFO-TECH	31,585.75	31,809.85	-0.70%	ASIAN MARKETS			
NIFTY DEFENCE	8,760.60	8,814.70	-0.61%	JAPAN - NIKKEI 225	58,824.89	58,475.90	0.60%
NIFTY METAL	12,829.65	12,880.00	-0.39%	CHINA - SHANGHAI COMPOSITE	4,082.13	4,051.43	0.76%
NIFTY OIL AND GAS	11,434.40	11,409.95	0.21%	HONG KONG - HANG SENG	26,361.07	26,160.33	0.77%
BSE PSU	22,147.41	22,027.50	0.54%	SINGAPORE - STRAITS TIMES	5,004.07	4,997.93	0.12%
NIFTY PSE	10,628.65	10,588.35	0.38%				
NIFTY 10Y G-SEC	2,612.49	2,614.40	-0.07%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	6.90%
Market Capitalisation (in ₹ cr)	4,65,42,294.36	Spot Foreign Exchange Rate (INR/USD)	93.12
Investor Accounts (in cr)	22.45	Foreign Exchange Reserves (in \$ Bn)	700.95

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	78,550	79,089	79,565
	28-04-2026	26-05-2026	30-06-2026
NIFTY50 Futures	24,312	24,450	24,590
	May-26	Jul-26	Oct-26
Brent Futures (\$ per barrel)	94.62	87.05	82.27
	1 Month	3 Months	12 Months
INR/USD Forward Rate	93.43	94.04	96.12

MARKET SIGNALS

- The BSE Sensex ended 26.76 points, or 0.03%, higher at 78,520.30, while the Nifty 50 settled at 24,364.85, rising 11.30 points, or 0.05%.
- DII sold equities worth ₹4,721 Cr. FII bought equities worth of ₹683 Cr on Friday.
- According to PIB, the government recognized more than 55,200 startups during 2025-26, the highest annual figure since the launch of the Startup India initiative.
- Domestic LPG consumption stood at 2.38 million tonnes in March, 12.8% lower than 2.73 million tonnes in the same period last year, according to government data.
- CSR spending by NSE-listed firms increased 23% to ₹22,212 crore in FY25, according to a report by PrimeInfobase.