निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

19 November 2026

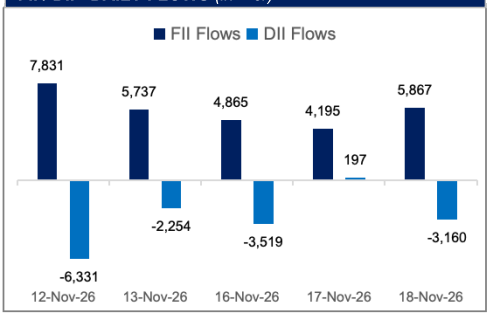
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

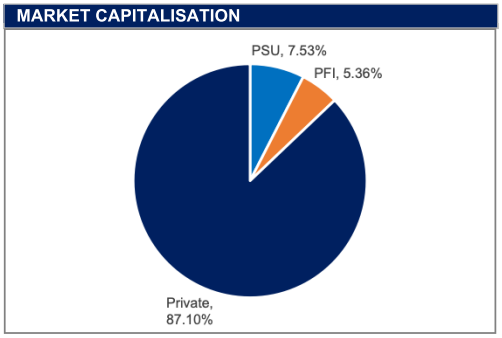
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,514.30	25,227.95	1.14%
BSE SENSEX	83,021.75	82,031.81	1.21%
NIFTY MIDCAP 150	22,613.85	22,389.90	1.00%
NIFTY SMALL CAP 250	17,802.90	17,667.50	0.77%
NIFTY AUTO	28,601.30	27,394.95	4.40%
NIFTY BANK	63,063.00	62,038.65	1.65%
NIFTY FMCG	48,564.25	47,569.10	2.09%
NIFTY HEALTHCARE	17,338.95	17,245.00	0.54%
NIFTY INFO-TECH	30,919.45	31,262.30	-1.10%
NIFTY DEFENCE	8,990.05	8,847.55	1.61%
NIFTY METAL	12,299.75	12,222.30	0.63%
NIFTY OIL AND GAS	11,491.05	11,392.95	0.86%
BSE PSU	20,891.22	20,528.18	1.77%
NIFTY PSE	9,516.10	9,368.70	1.57%
NIFTY 10Y G-SEC	2,642.48	2,646.85	-0.17%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	50,198.17	50,759.42	-1.11%
S&P 500	7,323.63	7,340.53	-0.23%
NASDAQ	27,116.26	27,001.78	0.42%
EUROPEAN MARKETS			
UK - FTSE100	10,529.85	10,551.17	-0.20%
FRANCE - CAC	8,169.50	8,146.83	0.28%
GERMANY - DAX	25,825.50	25,736.24	0.35%
ASIAN MARKETS			
JAPAN - NIKKEI 225	59,444.21	59,024.28	0.71%
CHINA - SHANGHAI COMPOSITE	3,577.62	3,587.83	-0.28%
HONG KONG - HANG SENG	22,841.62	23,294.75	-1.95%
SINGAPORE - STRAITS TIMES	5,079.49	5,054.89	0.49%

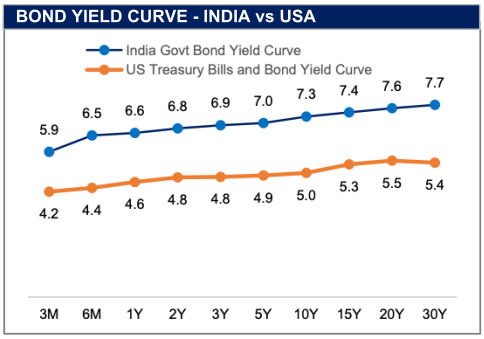
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate -2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation -2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.27%
Market Capitalisation (in ₹ cr)	5,07,65,176	Spot Foreign Exchange Rate (INR/USD)	93.30
Investor Accounts (in cr)	24.40	Foreign Exchange Reserves (in $ Bn)	719.55

DERIVATIVES

	26/11/2026	**31/12/2026**	**28/01/2027**
Sensex Futures	83,095	83,420	84,051
	23/11/2026	**29/12/2026**	**25/01/2027**
NIFTY50 Futures	25,560	25,724	25,905
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	92.09	87.09	82.32
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	93.63	94.52	97.12

MARKET SIGNALS

1) The BSE Sensex ended 989.40 points, or 1.21%, higher at 83,021.75, while the Nifty 50 settled at 25,514.30, up 286.35 points, or 1.14%.

2) DII sold equities worth ₹3,160 Cr. FII bought equities worth of ₹5,867 Cr on Wednesday.

3) Foreign investors bought ₹45,960 crore worth of Indian equities in the week ending November 6, exceeding the ₹45,162 crore sold in October, according to Groww's November Capview report.

4) IIndia ranks fourth globally in intangible assets, with listed companies holding an estimated $3.76 trillion, according to the Global Intangible Finance Tracker 2026.

5) Public Sector Banks' aggregate net profit rose 16.9% year-on-year to Rs 1.10 lakh crore in the first half of FY27.