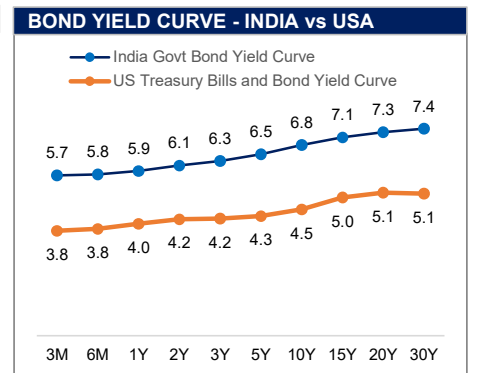
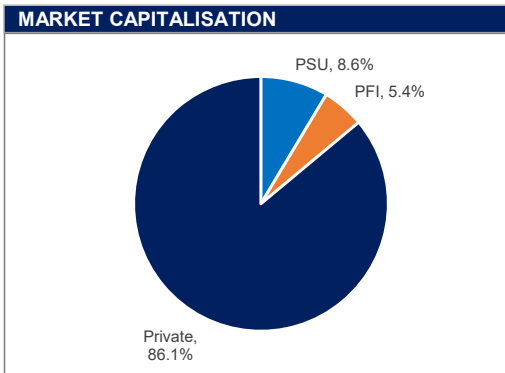
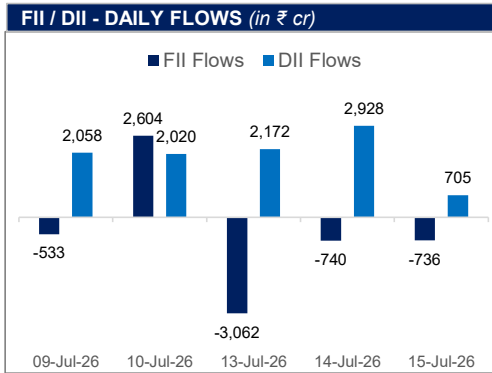




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,072.75	24,078.50	-0.02%	USA MARKETS			
BSE SENSEX	77,186.87	77,185.43	0.002%	DOW JONES	52,658.64	52,508.27	0.29%
NIFTY MIDCAP 150	23,060.05	23,153.40	-0.40%	S&P 500	7,572.40	7,543.59	0.38%
NIFTY SMALL CAP 250	18,109.05	18,097.85	0.06%	NASDAQ	29,502.60	29,586.29	-0.28%
NIFTY AUTO	26,767.55	26,645.10	0.46%	EUROPEAN MARKETS			
NIFTY BANK	57,582.25	57,757.85	-0.30%	UK - FTSE100	10,484.31	10,515.92	-0.30%
NIFTY FMCG	48,408.00	48,286.50	0.25%	FRANCE - CAC	8,326.68	8,382.43	-0.67%
NIFTY HEALTHCARE	16,493.75	16,507.80	-0.09%	GERMANY - DAX	24,852.54	24,999.53	-0.59%
NIFTY INFO-TECH	28,722.60	28,532.25	0.67%	ASIAN MARKETS			
NIFTY DEFENCE	9,286.30	9,331.05	-0.48%	JAPAN - NIKKEI 225	66,835.54	68,751.51	-2.79%
NIFTY METAL	12,495.90	12,536.90	-0.33%	CHINA - SHANGHAI COMPOSITE	3,882.41	3,955.58	-1.85%
NIFTY OIL AND GAS	11,188.15	11,178.85	0.08%	HONG KONG - HANG SENG	25,008.60	24,681.10	1.33%
BSE PSU	20,681.39	20,710.63	-0.14%	SINGAPORE - STRAITS TIMES	5,539.38	5,559.72	-0.37%
NIFTY PSE	9,910.90	9,914.85	-0.04%				
NIFTY 10Y G-SEC	2,671.24	2,665.76	0.21%				



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.75%
Market Capitalisation (in ₹ cr)	4,80,58,191	Spot Foreign Exchange Rate (INR/USD)	96.35
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in \$ Bn)	674.19

DERIVATIVES				MARKET SIGNALS
Sensex Futures	30-07-2026	27-08-2026	24-09-2026	1) The BSE Sensex ended 1.44 points, or 0.002%, higher at 77,186.87, while the Nifty 50 settled at 24,072.75, falling 5.75 points, or 0.02%. 2) DII bought equities worth ₹705 Cr. FII sold equities worth of ₹736 Cr on Wednesday. 3) NSE has received regulatory approval to launch derivatives on the Nifty India FPI 150 Index, effective August 12, 2026. 4) India posted a current account deficit (CAD) of \$2 billion in May 2026, versus a \$0.7 billion surplus a year earlier, according to preliminary RBI balance of payments data. 5) India's Central Board of Direct Taxes has set the Cost Inflation Index at 384 in FY27, up from 376 a year earlier.
	77,330	77,785	78,254	
NIFTY50 Futures	28-07-2026	25-08-2026	29-09-2026	
	24,104	24,197	24,340	
Brent Futures (\$ per barrel)	Aug-26	Oct-26	Jan-27	
	84.71	82.11	79.48	
INR/USD Forward Rate	1 Month	3 Months	12 Months	
	96.57	97.06	99.04	