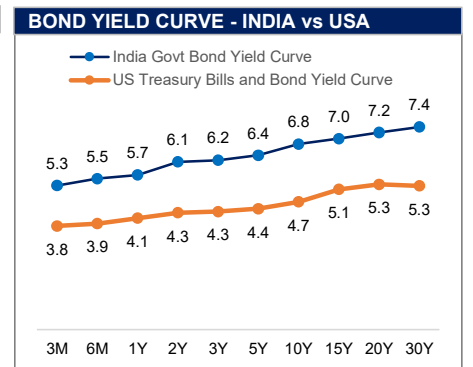
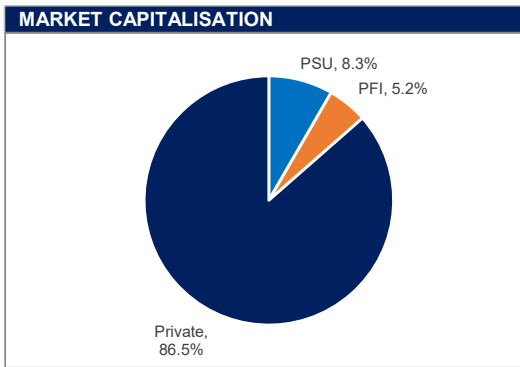
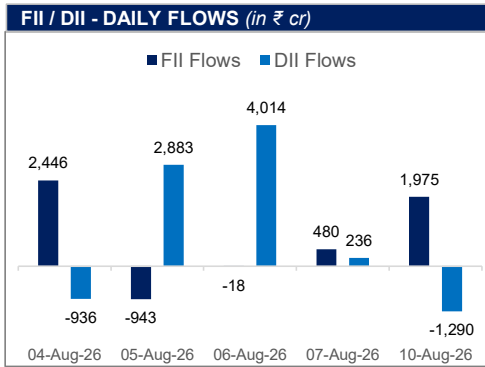




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,471.70	24,583.80	-0.46%
BSE SENSEX	78,154.25	78,542.44	-0.49%
NIFTY MIDCAP 150	23,459.80	23,470.90	-0.05%
NIFTY SMALL CAP 250	18,381.85	18,345.55	0.20%
NIFTY AUTO	29,458.55	29,620.05	-0.55%
NIFTY BANK	57,446.25	57,686.95	-0.42%
NIFTY FMCG	48,787.85	49,363.60	-1.17%
NIFTY HEALTHCARE	16,705.05	16,650.95	0.32%
NIFTY INFO-TECH	31,823.15	31,631.45	0.61%
NIFTY DEFENCE	9,593.40	9,635.65	-0.44%
NIFTY METAL	13,100.80	13,226.70	-0.95%
NIFTY OIL AND GAS	11,279.10	11,270.45	0.08%
BSE PSU	20,848.12	20,885.80	-0.18%
NIFTY PSE	9,831.40	9,850.75	-0.20%
NIFTY 10Y G-SEC	2,685.30	2,683.75	0.06%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,975.98	54,036.93	-0.11%
S&P 500	7,753.11	7,757.64	-0.06%
NASDAQ	29,621.80	29,722.30	-0.34%
EUROPEAN MARKETS			
UK - FTSE100	10,864.16	10,862.50	0.02%
FRANCE - CAC	8,715.88	8,726.03	-0.12%
GERMANY - DAX	26,314.44	26,323.88	-0.04%
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,970.22	65,606.71	2.08%
CHINA - SHANGHAI COMPOSITE	3,934.09	3,966.59	-0.82%
HONG KONG - HANG SENG	25,652.82	25,937.49	-1.10%
SINGAPORE - STRAITS TIMES	5,754.17	5,698.43	0.98%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	6.79%
Market Capitalisation (in ₹ cr)	4,95,30,514	Spot Foreign Exchange Rate (INR/USD)	95.45
Investor Accounts (in cr)	23.44	Foreign Exchange Reserves (in \$ Bn)	692.87

DERIVATIVES

	27-08-2026	24-09-2026	29-10-2026
Sensex Futures	78,510	78,908	79,507
	25-08-2026	29-09-2026	27-10-2026
NIFTY50 Futures	24,525	24,670	24,803
	Sep-26	Nov-26	Feb-27
Brent Futures (\$ per barrel)	89.23	84.86	80.66
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.69	96.19	98.22

MARKET SIGNALS

- 1) The BSE Sensex ended 388.19 points, or 0.49%, lower at 78,154.25, while the Nifty 50 settled at 24,471.70, falling 112.10 points, or 0.46%.
- 2) DII sold equities worth ₹1,290 Cr. FII bought equities worth of ₹1,975 Cr on Monday.
- 3) E-way bill generation rose nearly 6% year-on-year to 13.98 crore in July, the second-highest monthly tally on record, according to GST Network data.
- 4) AMFI July 2026 data shows small-cap fund inflows rose 39%, while debt funds moved from outflows to inflows and SIP contributions remained above ₹31,000 crore.
- 5) New demat account additions in July reached 2.89 million, the highest since January 2026, surpassing the monthly average of 2.6 million.