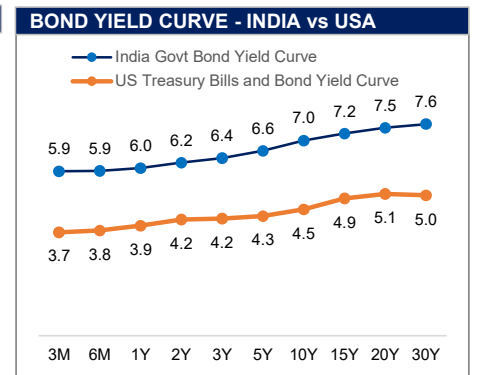
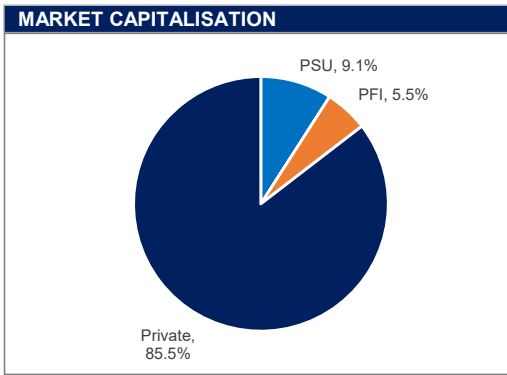
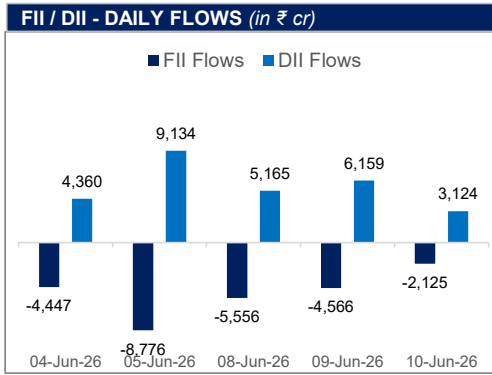




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,161.60	23,214.95	-0.23%	USA MARKETS			
BSE SENSEX	73,832.55	73,983.18	-0.20%	DOW JONES	49,918.78	50,872.11	-1.87%
NIFTY MIDCAP 150	21,733.05	21,920.20	-0.85%	S&P 500	7,266.99	7,386.65	-1.62%
NIFTY SMALL CAP 250	16,642.70	16,782.95	-0.84%	NASDAQ	28,508.03	29,084.50	-1.98%
NIFTY AUTO	25,790.35	25,833.55	-0.17%	EUROPEAN MARKETS			
NIFTY BANK	55,176.75	55,100.30	0.14%	UK - FTSE100	10,345.37	10,254.81	0.88%
NIFTY FMCG	48,521.80	48,957.00	-0.89%	FRANCE - CAC	8,224.23	8,161.83	0.76%
NIFTY HEALTHCARE	15,500.50	15,449.20	0.33%	GERMANY - DAX	24,263.63	24,195.31	0.28%
NIFTY INFO-TECH	27,821.05	28,279.95	-1.62%	ASIAN MARKETS			
NIFTY DEFENCE	8,801.90	8,990.05	-2.09%	JAPAN - NIKKEI 225	64,217.27	64,179.27	0.06%
NIFTY METAL	12,733.60	12,766.45	-0.26%	CHINA - SHANGHAI COMPOSITE	3,987.02	3,993.23	-0.16%
NIFTY OIL AND GAS	10,779.10	10,803.00	-0.22%	HONG KONG - HANG SENG	24,249.29	24,407.96	-0.65%
BSE PSU	20,424.54	20,620.67	-0.95%	SINGAPORE - STRAITS TIMES	4,988.10	4,958.85	0.59%
NIFTY PSE	9,783.25	9,883.80	-1.02%				
NIFTY 10Y G-SEC	2,624.35	2,628.04	-0.14%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.93%
Market Capitalisation (in ₹ cr)	4,54,98,275.59	Spot Foreign Exchange Rate (INR/USD)	95.76
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	682.30

DERIVATIVES

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	73,972	74,419	74,808
NIFTY50 Futures	30-06-2026	28-07-2026	25-08-2026
	23,228	23,320	23,439
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	91.93	88.84	85.09
INR/USD Forward Rate	1 Month	3 Months	12 Months
	96.04	96.61	98.65

- MARKET SIGNALS**
- The BSE Sensex dropped 150.63 points, or 0.20%, to end at 73,832.55, while the Nifty 50 ended at 23,161.60, down 53.35 points, or 0.23%.
 - DII bought equities worth ₹3,124 Cr. FII sold equities worth of ₹2,125 Cr on Wednesday.
 - India's GDP growth to slow to 6.6% in FY27 amid global headwinds: BMI
 - India's total outward FDI commitments declined 49.02% m-o-m to \$4.49 billion in May 2026 from \$8.84 billion, according to RBI data.
 - Mutual fund SIP inflows slipped marginally by 1% to Rs 30,954 crore in May compared to an inflow of Rs 31,115 crore in April: AMFI data