निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

3 November 2026

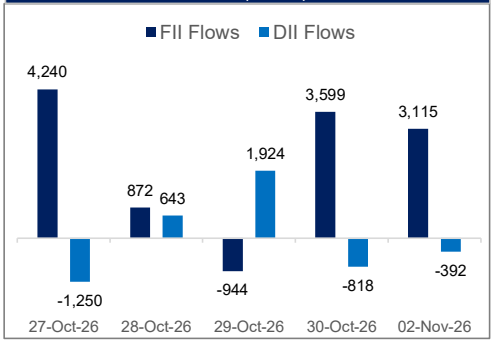
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

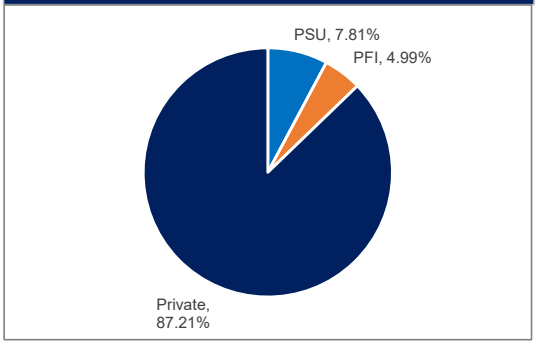
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,810.85	23,440.80	*1.58%*
BSE SENSEX	76,917.85	75,692.78	*1.62%*
NIFTY MIDCAP 150	21,523.35	21,310.75	*1.00%*
NIFTY SMALL CAP 250	17,061.65	16,991.00	*0.42%*
NIFTY AUTO	26,201.95	25,761.00	*1.71%*
NIFTY BANK	55,540.05	55,002.20	*0.98%*
NIFTY FMCG	45,580.00	43,974.65	*3.65%*
NIFTY HEALTHCARE	16,580.40	16,479.15	*0.61%*
NIFTY INFO-TECH	32,551.60	32,442.50	*0.34%*
NIFTY DEFENCE	8,944.45	8,826.65	*1.33%*
NIFTY METAL	12,146.15	12,162.70	*-0.14%*
NIFTY OIL AND GAS	11,008.55	10,916.30	*0.85%*
BSE PSU	19,405.95	19,474.82	*-0.35%*
NIFTY PSE	9,299.95	9,288.15	*0.13%*
NIFTY 10Y G-SEC	2,626.77	2,608.10	*0.72%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,983.98	51,770.31	*0.41%*
S&P 500	7,541.40	7,580.07	*-0.51%*
NASDAQ	27,989.82	28,384.85	*-1.39%*
EUROPEAN MARKETS			
UK - FTSE100	10,689.17	10,761.33	*-0.67%*
FRANCE - CAC	8,037.22	8,047.69	*-0.13%*
GERMANY - DAX	25,842.41	25,981.09	*-0.53%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,081.86	63,290.11	*-0.33%*
CHINA - SHANGHAI COMPOSITE	3,608.10	3,638.03	*-0.82%*
HONG KONG - HANG SENG	23,525.97	23,393.32	*0.57%*
SINGAPORE - STRAITS TIMES	5,269.29	5,303.83	*-0.65%*

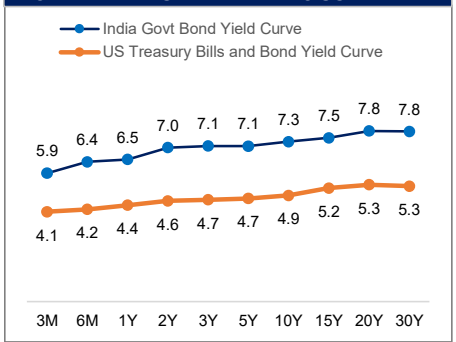
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.30%
Market Capitalisation (in ₹ cr)	4,87,65,636	**Spot Foreign Exchange Rate (INR/USD)**	94.75
Investor Accounts (in cr)	24.34	**Foreign Exchange Reserves (in $ Bn)**	719.75

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	76,870	77,393	78,000
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	23,780	23,906	24,031
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	105.13	99.52	93.35
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.13	95.96	98.64

MARKET SIGNALS

1) The BSE Sensex ended 1225.07 points, or 1.62%, higher at 76,917.85, while the Nifty 50 settled at 23,810.85, up 370.05 points, or 1.58%.

2) DII sold equities worth ₹392 Cr. FII bought equities worth of ₹3,115 Cr on Monday.

3) FPIs sold ₹5,400 crore of government securities under the fully accessible route in October, 49% less than in September, according to Clearing Corporation of India data.

4) India's data centre capacity is projected to rise fivefold to 7.5 GW by FY30, credit rating agency Crisil said.

5) India's gold demand fell 29% y-o-y to 162.5 tonnes in July-September quarter, the World Gold Council (WGC) said, projecting full-year demand at 625-675 tonnes.