निवेश और लोक परिसंपत्ति प्रबंधन विभाग

Department of Investment and Public Asset Management

3 September 2026

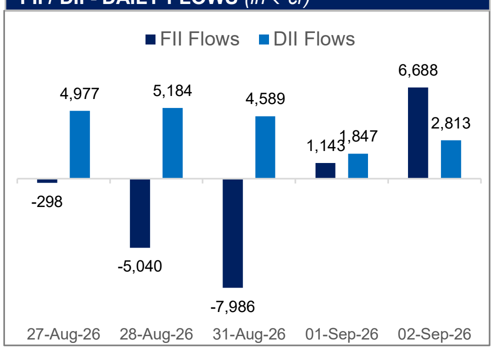
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

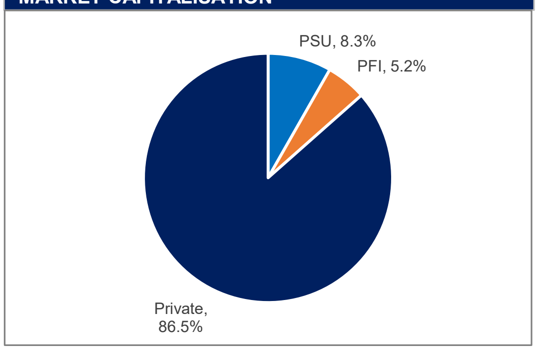
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,873.45	23,914.45	*-0.17%*
BSE SENSEX	76,152.86	76,570.35	*-0.55%*
NIFTY MIDCAP 150	23,220.50	23,114.75	*0.46%*
NIFTY SMALL CAP 250	18,444.95	18,256.30	*1.03%*
NIFTY AUTO	27,837.40	27,981.95	*-0.52%*
NIFTY BANK	57,380.60	57,172.00	*0.36%*
NIFTY FMCG	45,955.65	46,240.55	*-0.62%*
NIFTY HEALTHCARE	16,552.20	16,629.10	*-0.46%*
NIFTY INFO-TECH	30,838.85	31,102.90	*-0.85%*
NIFTY DEFENCE	9,670.90	9,621.35	*0.52%*
NIFTY METAL	13,176.05	13,157.35	*0.14%*
NIFTY OIL AND GAS	11,164.65	11,178.85	*-0.13%*
BSE PSU	20,509.97	20,487.78	*0.11%*
NIFTY PSE	9,706.65	9,695.95	*0.11%*
NIFTY 10Y G-SEC	2,657.61	2,660.73	*-0.12%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,061.95	52,766.88	*0.56%*
S&P 500	7,666.60	7,631.47	*0.46%*
NASDAQ	29,143.33	29,077.22	*0.23%*
EUROPEAN MARKETS			
UK - FTSE100	10,765.71	10,756.45	*0.09%*
FRANCE - CAC	8,252.41	8,280.63	*-0.34%*
GERMANY - DAX	25,797.65	25,839.33	*-0.16%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,214.48	64,325.64	*-0.17%*
CHINA - SHANGHAI COMPOSITE	3,942.09	3,941.39	*0.02%*
HONG KONG - HANG SENG	25,213.31	25,311.21	*-0.39%*
SINGAPORE - STRAITS TIMES	5,747.71	5,744.11	*0.06%*

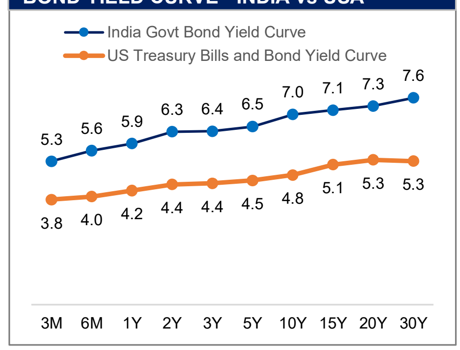
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,89,41,990
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.95%
Spot Foreign Exchange Rate (INR/USD)	94.49
Foreign Exchange Reserves (in $ Bn)	729.33

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	76,924	77,504	78,150
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	23,975	24,080	24,185
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	97.37	88.89	82.17
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.71	95.21	97.32

MARKET SIGNALS

1) The BSE Sensex ended 417.49 points, or 0.55%, lower at 76,152.86, while the Nifty 50 settled at 23,873.45, falling 41.00 points, or 0.17%.

2) DII bought equities worth ₹2,813 Cr. FII bought equities worth of ₹6,688 Cr on Wednesday.

3) HSBC's India Services Purchasing Managers' Index, compiled by S&P Global, rose to 54.1 in August from July's 53.3.

4) Japan Credit Rating Agency upgraded India's sovereign ratings from 'BBB+' to 'A-', with a Stable Outlook, the first by an international rating agency after a gap of over 35 years.

5) The RBI said its special USD-INR forex swap facility mobilised $136.38 billion in foreign currency inflows by August 31, including $127.23 billion through FCNR(B) deposits.