निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

3 August 2026

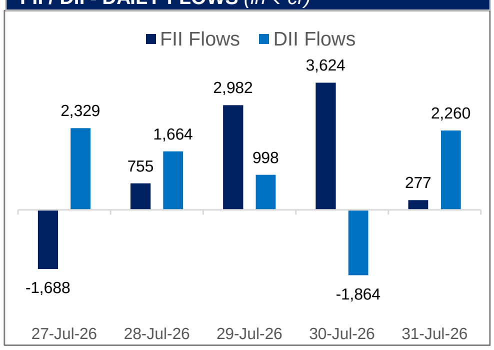
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

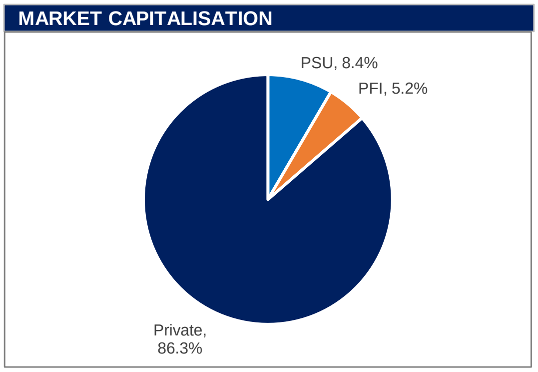
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,774.30	24,383.60	*1.60%*
BSE SENSEX	78,639.03	78,094.64	*0.70%*
NIFTY MIDCAP 150	23,418.95	23,138.45	*1.21%*
NIFTY SMALL CAP 250	18,166.65	17,919.90	*1.38%*
NIFTY AUTO	29,168.95	28,744.15	*1.48%*
NIFTY BANK	58,247.95	57,264.85	*1.72%*
NIFTY FMCG	49,965.60	49,121.20	*1.72%*
NIFTY HEALTHCARE	16,783.35	16,755.50	*0.17%*
NIFTY INFO-TECH	31,715.25	30,708.95	*3.28%*
NIFTY DEFENCE	9,438.15	9,331.15	*1.15%*
NIFTY METAL	12,914.55	12,719.00	*1.54%*
NIFTY OIL AND GAS	11,357.40	11,247.70	*0.98%*
BSE PSU	20,757.42	20,676.63	*0.39%*
NIFTY PSE	10,005.40	9,941.90	*0.64%*
NIFTY 10Y G-SEC	2,668.64	2,672.24	*-0.13%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,485.03	52,208.06	*0.53%*
S&P 500	7,489.72	7,437.63	*0.70%*
NASDAQ	28,274.20	28,106.35	*0.60%*
EUROPEAN MARKETS			
UK - FTSE100	10,866.73	10,868.05	*-0.01%*
FRANCE - CAC	8,618.98	8,509.64	*1.28%*
GERMANY - DAX	25,991.06	25,629.24	*1.41%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,754.90	64,362.02	*-0.94%*
CHINA - SHANGHAI COMPOSITE	3,809.66	3,832.26	*-0.59%*
HONG KONG - HANG SENG	26,009.40	25,884.43	*0.48%*
SINGAPORE - STRAITS TIMES	5,612.28	5,628.50	*-0.29%*

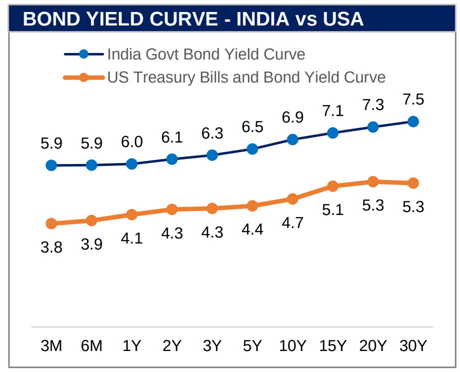
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%
CPI Inflation - 2026-27 (Projected)	5.10%
Market Capitalisation (in ₹ cr)	4,87,42,525
Investor Accounts (in cr)	23.15
Repo Rate	5.25%
India Government 10Y Bond Yield	6.84%
Spot Foreign Exchange Rate (INR/USD)	95.34
Foreign Exchange Reserves (in $ Bn)	682.35

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,937	79,316	79,905
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,665	24,770	24,895
	Aug-26	**Oct-26**	**Jan-27**
Brent Futures ($ per barrel)	83.42	79.43	76.56
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.62	96.12	98.09

MARKET SIGNALS

1) The BSE Sensex ended 544.39 points, or 0.70%, higher at 78,639.03, while the Nifty 50 settled at 24,774.30, gained 390.70 points, or 1.60%.

2) DII bought equities worth ₹2,260 Cr. FII bought equities worth of ₹277 Cr on Friday.

3) India's foreign exchange reserves rose by $6.12 billion to reach a two -month high of $682.35 billion during the week ended July 24, 2026, according to the Reserve Bank of India.

4) Foreign Portfolio Investors Infuse $8.44 billion into Indian equity and debt markets since RBI's June Monetary Policy, reflecting renewed confidence in debt and equity assets, according to NSDL data.

5) Gross GST collections increase 15.4% Year-on-Year to Over ₹2.11 lakh crore in July 2026, driven by higher Imports and strong domestic economic activity.