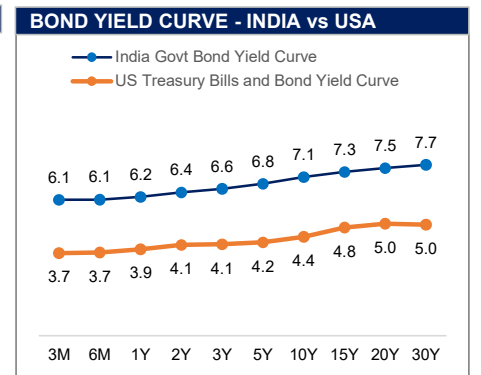
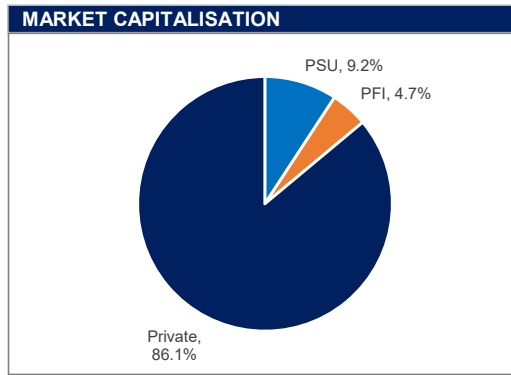
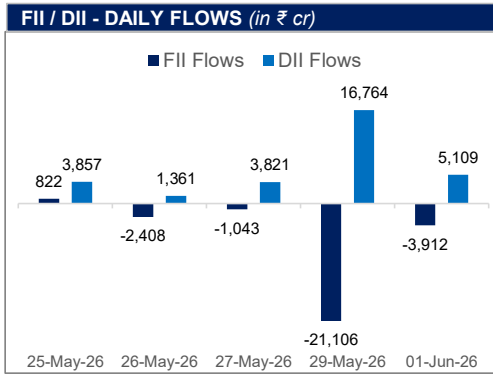




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,483.55	23,382.60	0.43%	USA MARKETS			
BSE SENSEX	74,649.84	74,267.34	0.52%	DOW JONES	51,078.88	51,032.46	0.09%
NIFTY MIDCAP 150	22,305.85	22,265.20	0.18%	S&P 500	7,599.96	7,580.06	0.26%
NIFTY SMALL CAP 250	16,946.60	16,857.10	0.53%	NASDAQ	30,513.86	30,333.18	0.60%
NIFTY AUTO	26,079.45	25,891.90	0.72%	EUROPEAN MARKETS			
NIFTY BANK	53,714.65	53,643.10	0.13%	UK - FTSE100	10,365.99	10,338.95	0.26%
NIFTY FMCG	48,612.80	48,247.70	0.76%	FRANCE - CAC	8,196.73	8,146.59	0.62%
NIFTY HEALTHCARE	15,188.20	15,267.20	-0.52%	GERMANY - DAX	25,251.20	25,003.04	0.99%
NIFTY INFO-TECH	31,116.55	29,854.25	4.23%	ASIAN MARKETS			
NIFTY DEFENCE	8,990.45	8,924.50	0.74%	JAPAN - NIKKEI 225	66,734.24	66,934.33	-0.30%
NIFTY METAL	13,557.65	13,506.55	0.38%	CHINA - SHANGHAI COMPOSITE	4,075.10	4,057.74	0.43%
NIFTY OIL AND GAS	11,138.90	11,159.10	-0.18%	HONG KONG - HANG SENG	26,038.32	25,398.18	2.52%
BSE PSU	20,719.44	20,753.02	-0.16%	SINGAPORE - STRAITS TIMES	5,097.42	5,037.86	1.18%
NIFTY PSE	10,082.35	10,151.45	-0.68%				
NIFTY 10Y G-SEC	2,606.78	2,611.13	-0.17%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	7.01%
Market Capitalisation (in ₹ cr)	4,59,72,323.04	Spot Foreign Exchange Rate (INR/USD)	95.27
Investor Accounts (in cr)	22.68	Foreign Exchange Reserves (in \$ Bn)	681.38

DERIVATIVES

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	75,220	75,731	76,256
NIFTY50 Futures	30-06-2026	28-07-2026	25-08-2026
	23,605	23,708	23,800
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	93.92	89.11	84.13
INR/USD Forward Rate	1 Month	3 Months	12 Months
	95.62	96.19	98.42

- MARKET SIGNALS**
- 1) The BSE ended 382.50 points, or 0.52%, higher at 74,649.84, while the Nifty 50 settled at 23,483.55, rising 100.95 points, or 0.43%.
 - 2) DII bought equities worth ₹5,109 Cr. FII sold equities worth of ₹3,912 Cr on Monday.
 - 3) The central government's FY26 fiscal deficit stood at the budgeted target of 4.4% of GDP, according to official data.
 - 4) India's gross Goods and Services Tax (GST) collections rose 3.2% year-on-year to ₹1.94 lakh crore in May 2026, according to official data.
 - 5) India's industrial output, as measured by the Index of Industrial Production (IIP), grew 4.9% y-o-y in April, according to data released by the statistics ministry.