

**Annexure-A**

**Proforma for application for Security Clearance of Bidders for Strategic Disinvestment**

**Part-A. To be filled in by a Qualified Interested Party (QIP), being a Sole bidder**

**(a) Details of the Qualified Interested Party (QIP) (Indian/Foreign)**

**Table-1**

<b>Name of the QIP</b>	<b>Nature of the QIP (whether Company, LLP, partnership firm, funds, etc)</b>	<b>Country (or jurisdiction) where registered</b>	<b>Registration Number &amp; Date of Registration</b>	<b>Address of Registered Office, Regional offices and address for correspondence with telephone numbers</b>	<b>Previous name(s), if any (since incorporation, if applicable)</b>	<b>Ultimate beneficial ownership *</b>

*\* Please enclose a chart depicting the link between the QIP and the ultimate beneficial owners/ companies/ organisations along with their details as in Table-2 and Table-3 below.*

**Note:**

**On Significant Beneficial Owners:**

1. The terms “significant influence”, “majority stake” and ““significant beneficial owner” shall have the same meaning as defined in the Companies (Significant Beneficial Owners) Rules, 2018 (as amended).

2. The term “control” shall have the same meaning as defined in the Companies Act, 2013 (as amended).
3. The term “body corporate”, in case of a company, shall have the same meaning as defined in the Companies Act, 2013, (as amended), and that, in case of a limited liability partnership company shall have the same meaning as defined in the Limited Liability Partnership Act, 2008 (as amended).

**(b) Details of the Directors / Partners / Designated Partners of QIP**

**Table-2**

<b>Sl. N</b>	<b>Full name of the Director/ <u>Partners / Designated Partner</u></b>	<b>Present position with date (since when)</b>	<b>Date of birth</b>	<b>Parentage (full name of father/mother)</b>	<b>Present address &amp; Permanent Address and telephone numbers.</b>	<b>Nationality (If holding multiple nationalities mention all)</b>	<b>Unique ID number of the country of residence</b>	<b>Passport Nos. and date &amp; place of issue (any other evidence of date of birth, in other cases)</b>
--------------	--	--	----------------------	---	---	--	---	--



**(d) If the QIP intends to form a Special Purpose Vehicle (SPV) after the financial bid**

(i) details of **Jurisdiction** in which the SPV is planned to be formed

(ii) details of the likely **Directors** of such a SPV [in the same format as in **Table-2** above].

**(e) Self-declaration regarding the nature and extent of presence/ operation of QIP in China & Pakistan, if any.**

**(f) Details of criminal cases, if any, against the QIP/ its director(s)/ Promoters as per ANNEXURE. The status of criminal case(s), pending or decided (if yes, the copy of Order/ Judgement may be provided)**

**\*Notes:**

1. **Where EOI is filed by a QIP**, which itself satisfies eligibility criteria; above details have to be submitted in relation to QIP only (In **Table-1, Table-2 & Table-3** and details of **SPV**, if any).
2. **Where EOI is filed by a QIP, which satisfies net worth eligibility criteria on the strength of its Parent Company**, above details have to be submitted for the QIP (In **Table-1, Table-2 & Table-3** and details of **SPV**, if any) as well as for the Parent Company (In **Table-1, Table-2 & Table-3**).
3. **Where the QIP is a fund**, above details have to be submitted for such **Fund** as well as for **all persons**, who are in control of such fund, including the trustees and sponsors.
4. **If the QIP forms a SPV prior to submission of the financial bid**, above details are to be submitted for such SPV also(In **Table-1, Table-2 & Table-3**).
5. **Where the QIP is an LLP**, above details to be also submitted for all persons exercising significant influence and/ or control over the affairs of LLP or holding majority stake in the LLP or who are significant beneficial owners of the LLP (In **Table-1, Table-2 & Table-3**).



**(b) Details in respect of all consortium members to be submitted (in the format as in Tables 1, 2 3 and (e) & (f) of Part-A).**

**(c) If the Consortium QIP intends to form a Special Purpose Vehicle (SPV) after the financial bid**

- (i) details of **jurisdiction** in which the SPV is planned to be formed
- (ii) details of the likely **Directors** of such a SPV [in the form of **Table-2** above].

**Note:**

1. **Where a member of a consortium is a FUND**, above details has to be submitted for the fund as well as for all persons who are in control of the fund, including the trustees and sponsors.
2. **If the QIP formed the SPV prior to submission of financial bid**, above details has to be submitted for the SPV also (In **Table-1, Table-2 & Table-3**).
3. **Where a member of a consortium is an LLP**, above details to be also submitted for all persons exercising significant influence and/ or control over the affairs of LLP or holding majority stake in the LLP or who are significant beneficial owners of the LLP (In Table-1, Table-2 & Table-3).
4. In the case of 'Employee Bid', the employees are exempted from security clearance. However, the other consortium partners in the 'Employee Bid' have to obtain security clearance.

## ANNEXURE

### **Self-declaration for QIP and its director(s) and shareholders holding more than 10% shares/10% voting right /receiving more than 10% of the distributable dividend/ otherwise exercise significant influence**

- a) Name and address and registration number of the company/LLP/partnership firm/ fund etc.
- b) Name and address of shareholders (holding more than 10% shares)/ directors of the company or LLP or firm or fund/ significant beneficial owners etc.
  - 1.
  - 2.
  - 3.
  - 4.
- c) Are the shareholders (holding more than 10% shares) / directors listed above, the subject of any:
  1. Preventive detention proceedings under Public Safety Act / National Security Act, etc: **Yes/No**
  2. Criminal investigation in which charge sheet has been filed: **Yes/ No**
  3. Status of criminal prosecution.
- d) If, Yes, please provide following details
  1. Case/ FIR number
  2. Detention / warrant number, if any,
  3. Police station / district / agency
  4. Sections of law under which case(s) has/ have been filed
  5. Name and place of the court.
  6. Latest status of the court cases.



7. Status of criminal investigation/ trial (if any)
8. Status of criminal appeal (if any)

e) The above-mentioned details are in respect of both India and any other foreign country.

**(Signature)**

**Note:**

1. The above self-declaration is required to be filled and signed by the **authorized signatory** of the company/LLP/firm/fund etc.
2. **In case of LLP**, the above details have to be submitted for LLP and all persons exercising significant influence and control over the affairs of LLP or holding majority stake in the LLP or who are significant beneficial owners of the LLP (including all its partners and designated partners).
3. **In case of Fund**, the above details have to be submitted for the Fund and all persons in control of the fund (including the trustees and sponsors).