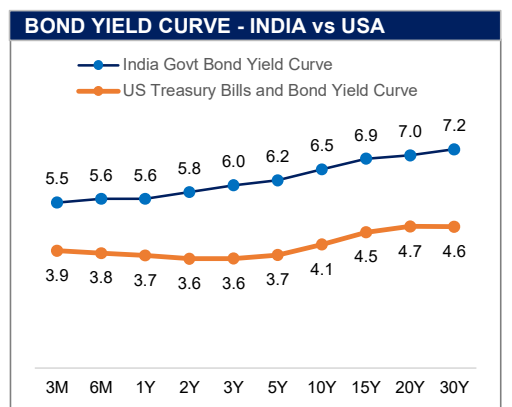
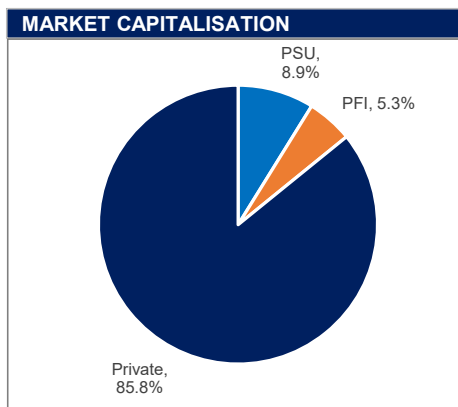
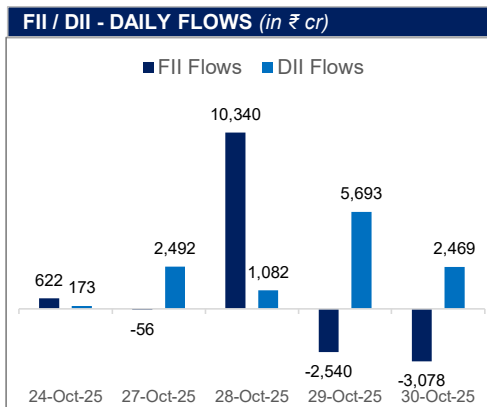


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,722.10	25,877.85	-0.60%	USA MARKETS			
BSE SENSEX	83,938.71	84,404.46	-0.55%	DOW JONES	47,522.12	47,632.00	-0.23%
NIFTY MIDCAP 150	22,045.95	22,154.45	-0.49%	S&P 500	6,822.34	6,890.59	-0.99%
NIFTY SMALL CAP 250	17,313.90	17,411.55	-0.56%	NASDAQ	25,734.81	26,119.85	-1.47%
NIFTY AUTO	26,809.85	26,829.55	-0.07%	EUROPEAN MARKETS			
NIFTY BANK	57,776.35	58,031.10	-0.44%	UK - FTSE100	9,716.59	9,760.06	-0.45%
NIFTY FMCG	56,208.50	56,343.50	-0.24%	FRANCE - CAC	8,126.71	8,157.29	-0.37%
NIFTY HEALTHCARE	14,693.30	14,825.90	-0.89%	GERMANY - DAX	24,002.80	24,118.89	-0.48%
NIFTY INFO-TECH	35,712.35	35,906.40	-0.54%	ASIAN MARKETS			
NIFTY DEFENCE	8,135.20	8,052.10	1.03%	JAPAN - NIKKEI 225	52,411.34	51,325.61	2.12%
NIFTY METAL	10,612.15	10,729.20	-1.09%	CHINA - SHANGHAI COMPOSITE	3,954.79	3,986.90	-0.81%
NIFTY OIL AND GAS	11,990.25	11,981.40	0.07%	HONG KONG - HANG SENG	25,906.65	26,282.69	-1.43%
NIFTY PSE	10,062.95	10,051.85	0.11%	SINGAPORE - STRAITS TIMES	4,428.62	4,437.44	-0.20%
BSE PSU	20,588.62	20,525.88	0.31%				
NIFTY 10Y G-SEC	2,605.55	2,610.03	-0.17%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.54%
Market Capitalisation (in ₹ cr)	4,73,13,173	Spot Foreign Exchange Rate (USD/INR)	88.77
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	702.28

DERIVATIVES

Sensex Futures	27-11-2025	24-12-2025	29-01-2026
	84,668	85,141	85,303
NIFTY50 Futures	25-11-2025	30-12-2025	27-01-2026
	25,907	26,095	26,268
Brent Futures (\$ per barrel)	Aug-25	Oct-25	Mar-26
	64.62	63.47	63.26
USD/INR Forward Rate	1 Month	3 Months	12 Months
	88.92	89.24	90.81

MARKET SIGNALS

- India's benchmark indices ended lower due to cautious global sentiment and profit-taking amid mixed corporate earnings.
- DII bought equities on consecutive 6th day worth Rs 2,469 cr
- SEBI said Bankex and Nifty Financial Services indices will become more broadbased and adjust weighting by Dec and Nifty Bank by March 2026.
- Deloitte projected India's economy to grow 6.7%-6.9% in FY2026.
- Benchmark Indices rallied upto 5% during October and equity mutual funds offered 8-9% gain. Out of 578 funds, 568 funds gave positive returns.