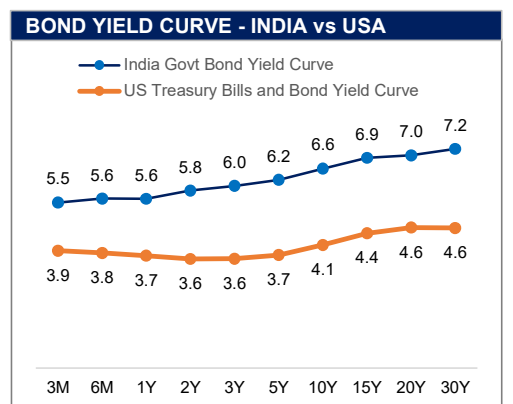
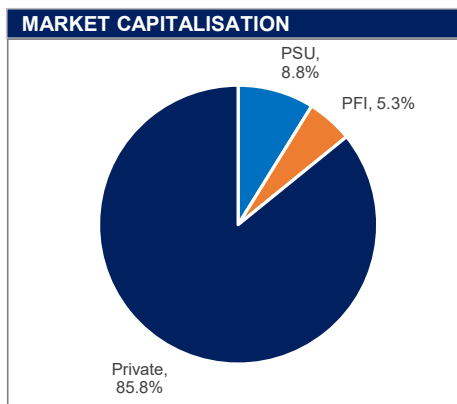
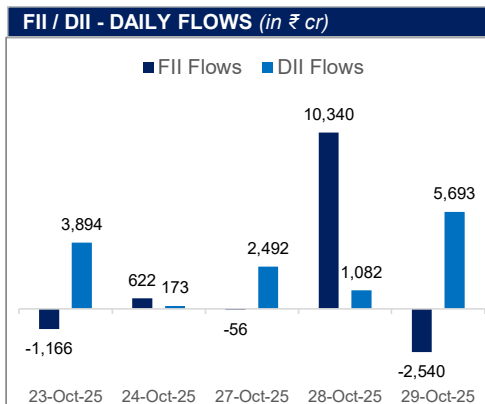


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,877.85	26,053.90	-0.68%	USA MARKETS			
BSE SENSEX	84,404.46	84,997.13	-0.70%	DOW JONES	47,632.00	47,706.37	-0.16%
NIFTY MIDCAP 150	22,154.45	22,190.50	-0.16%	S&P 500	6,890.59	6,890.89	0.00%
NIFTY SMALL CAP 250	17,411.55	17,423.60	-0.07%	NASDAQ	26,119.85	26,012.16	0.41%
NIFTY AUTO	26,829.55	26,948.90	-0.44%	EUROPEAN MARKETS			
NIFTY BANK	58,031.10	58,385.25	-0.61%	UK - FTSE100	9,712.75	9,756.14	-0.44%
NIFTY FMCG	56,343.50	56,615.35	-0.48%	FRANCE - CAC	8,156.54	8,200.88	-0.54%
NIFTY HEALTHCARE	14,825.90	14,931.05	-0.70%	GERMANY - DAX	24,105.31	24,124.21	-0.08%
NIFTY INFO-TECH	35,906.40	36,090.10	-0.51%	ASIAN MARKETS			
NIFTY DEFENCE	8,052.10	8,064.70	-0.16%	JAPAN - NIKKEI 225	51,325.61	51,307.65	0.04%
NIFTY METAL	10,729.20	10,777.50	-0.45%	CHINA - SHANGHAI COMPOSITE	3,986.90	4,016.33	-0.73%
NIFTY OIL AND GAS	11,981.40	11,995.95	-0.12%	HONG KONG - HANG SENG	26,282.69	26,346.14	-0.24%
NIFTY PSE	10,051.85	10,050.80	0.01%	SINGAPORE - STRAITS TIMES	4,437.44	4,440.21	-0.06%
BSE PSU	20,525.88	20,563.00	-0.18%				
NIFTY 10Y G-SEC	2,610.03	2,609.06	0.04%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.57%
Market Capitalisation (in ₹ cr)	4,75,04,243	Spot Foreign Exchange Rate (USD/INR)	88.70
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	702.28

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	84,406	85,035	85,450
	25-11-2025	30-12-2025	27-01-2026
NIFTY50 Futures	26,037	26,217	26,382
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	64.50	63.42	63.23
	1 Month	3 Months	12 Months
USD/INR Forward Rate	88.84	89.18	90.73

MARKET SIGNALS

- India's benchmark indices ended lower following weak global cues after US Fed cut interest rates but hinted to be last in 2025 and profit booking.
- DII bought equities on consecutive 5th day worth Rs 5,693 cr
- BFSI sector weighting in index climbed to 35.4% up from 33.4% in Dec24.
- US Federal Reserve announced 25 bps interest rate cut to 3.75%, Bank of Japan left unchanged and Canada and Hong Kong cut 25bps each.
- Government of India announced the sale (re-issue) of Government Securities for Rs 32,000cr through auctions to be held on 31st Oct, 2025.