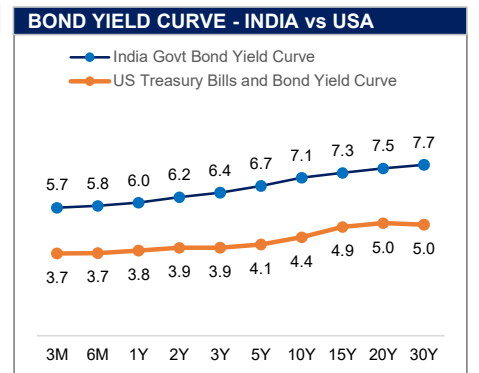
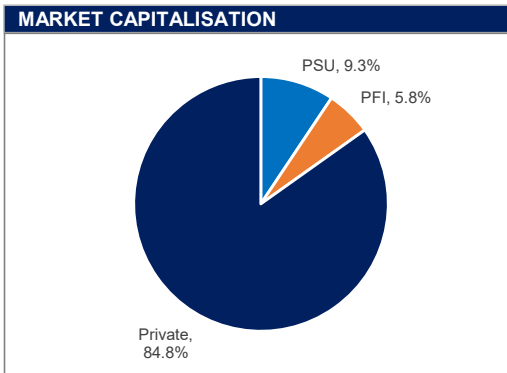
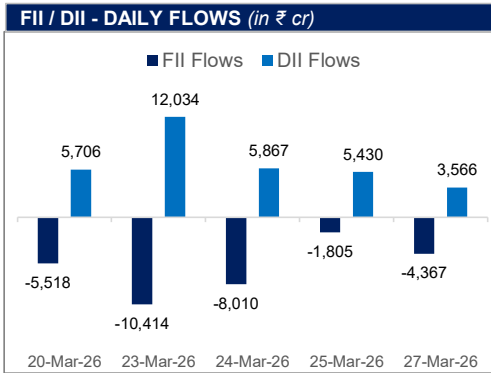




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,331.40	22,819.60	-2.14%	USA MARKETS			
BSE SENSEX	71,947.55	73,583.22	-2.22%	DOW JONES	45,166.64	45,960.11	-1.73%
NIFTY MIDCAP 150	19,430.90	19,952.75	-2.62%	S&P 500	6,368.85	6,477.16	-1.67%
NIFTY SMALL CAP 250	14,288.45	14,655.35	-2.50%	NASDAQ	23,132.77	23,586.99	-1.93%
NIFTY AUTO	23,769.60	24,351.95	-2.39%	EUROPEAN MARKETS			
NIFTY BANK	50,275.35	52,274.60	-3.82%	UK - FTSE100	10,025.29	9,967.35	0.58%
NIFTY FMCG	45,538.65	46,427.20	-1.91%	FRANCE - CAC	7,701.89	7,701.95	0.00%
NIFTY HEALTHCARE	14,201.05	14,433.55	-1.61%	GERMANY - DAX	22,279.07	22,300.75	-0.10%
NIFTY INFO-TECH	29,062.60	29,541.65	-1.62%	ASIAN MARKETS			
NIFTY DEFENCE	7,214.30	7,422.30	-2.80%	JAPAN - NIKKEI 225	51,885.85	53,373.07	-2.79%
NIFTY METAL	11,138.40	11,161.65	-0.21%	CHINA - SHANGHAI COMPOSITE	3,923.29	3,913.72	0.24%
NIFTY OIL AND GAS	10,788.05	10,830.40	-0.39%	HONG KONG - HANG SENG	24,750.79	24,951.88	-0.81%
BSE PSU	19,648.85	20,105.74	-2.27%	SINGAPORE - STRAITS TIMES	4,897.26	4,898.18	-0.02%
NIFTY PSE	9,559.00	9,676.40	-1.21%				
NIFTY 10Y G-SEC	2,594.86	2,605.26	-0.40%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	7.01%
Market Capitalisation (in ₹ cr)	4,21,62,095.72	Spot Foreign Exchange Rate (INR/USD)	94.83
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	698.35

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	72,644	73,563	-
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	22,330	22,455	22,605
	Apr-26	Jun-26	Sep-26
Brent Futures (\$ per barrel)	115.64	101.08	88.97
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.23	95.70	97.51

- MARKET SIGNALS**
- 1) The BSE Sensex dropped 1635.67 points, or 2.22%, to end at 71,947.55, while the Nifty 50 ended at 22,331.40, down 488.20 points, or 2.14%.
 - 2) DII bought equities worth ₹3,566 Cr. FII sold equities worth of ₹4,367 Cr on Friday.
 - 3) The rupee weakened past the 95 per dollar mark for the first time to 95.21 per dollar, falling 0.3% from the previous close.
 - 4) RBI announces its 'Payments Vision 2028', outlining roadmap to strengthen & expand India's rapidly growing digital payments ecosystem.
 - 5) India's forex reserves dropped by \$11.41 billion to \$698.35 billion during the week ended March 20 due to a sharp decrease in gold reserves: RBI data