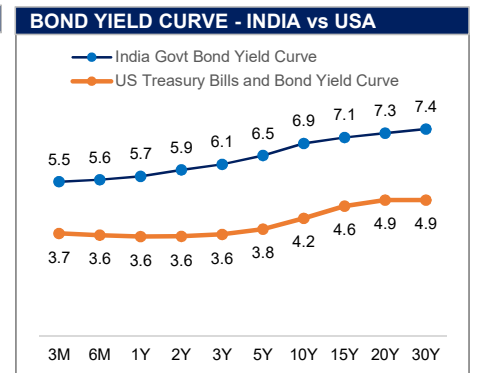
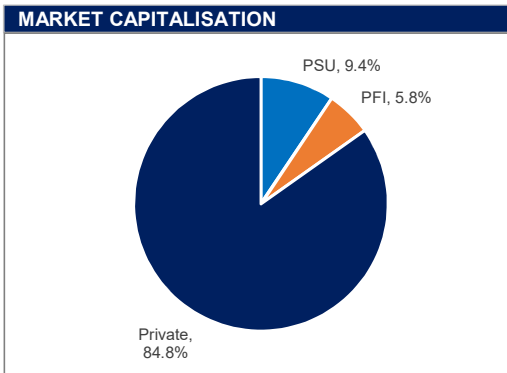
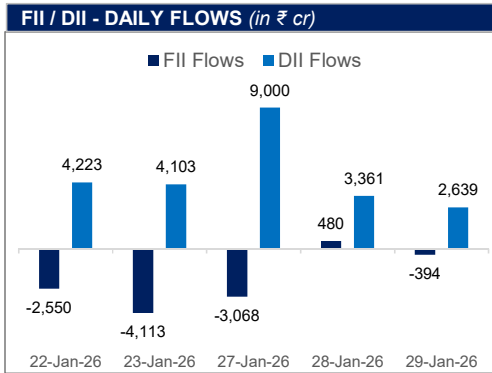




**MARKET MONITOR**

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
<b>BSE SENSEX</b>	82,269.78	82,566.37	-0.36%	<b>USA MARKETS</b>			
<b>NIFTY50</b>	25,320.65	25,418.90	-0.39%	<b>DOW JONES</b>	49,071.56	49,015.60	0.11%
<b>NIFTY MIDCAP 150</b>	21,490.90	21,483.65	0.03%	<b>S&amp;P 500</b>	6,969.01	6,978.03	-0.13%
<b>NIFTY SMALL CAP 250</b>	15,763.45	15,630.30	0.85%	<b>NASDAQ</b>	25,884.29	26,022.79	-0.53%
<b>NIFTY AUTO</b>	26,750.35	26,555.40	0.73%	<b>EUROPEAN MARKETS</b>			
<b>NIFTY BANK</b>	59,610.45	59,957.85	-0.58%	<b>UK - FTSE100</b>	10,186.05	10,171.76	0.14%
<b>NIFTY FMCG</b>	51,215.20	50,523.90	1.37%	<b>FRANCE - CAC</b>	8,099.53	8,071.36	0.35%
<b>NIFTY HEALTHCARE</b>	13,893.85	13,790.65	0.75%	<b>GERMANY - DAX</b>	24,451.42	24,309.46	0.58%
<b>NIFTY INFO-TECH</b>	38,036.15	38,431.30	-1.03%	<b>ASIAN MARKETS</b>			
<b>NIFTY DEFENCE</b>	8,184.00	8,068.85	1.43%	<b>JAPAN - NIKKEI 225</b>	53,322.85	53,375.60	-0.10%
<b>NIFTY METAL</b>	11,827.55	12,478.05	-5.21%	<b>CHINA - SHANGHAI COMPOSITE</b>	4,117.95	4,157.98	-0.96%
<b>NIFTY OIL AND GAS</b>	11,791.70	11,854.95	-0.53%	<b>HONG KONG - HANG SENG</b>	27,387.11	27,968.09	-2.08%
<b>BSE PSU</b>	21,484.65	21,627.01	-0.66%	<b>SINGAPORE - STRAITS TIMES</b>	4,905.13	4,930.03	-0.51%
<b>NIFTY PSE</b>	10,171.25	10,263.25	-0.90%				
<b>NIFTY 10Y G-SEC</b>	2,609.22	2,608.86	0.01%				



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.70%
Market Capitalisation (in ₹ cr)	45,982,990	Spot Foreign Exchange Rate (INR/USD)	91.99
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	701.36

**DERIVATIVES**

<b>Sensex Futures</b>	26/02/2026	25/03/2026	30/04/2026
	82,904	83,429	83,810
<b>NIFTY50 Futures</b>	24/02/2026	30/03/2026	28/04/2026
	25,425	25,593	25,745
<b>Brent Futures (\$ per barrel)</b>	Feb-26	Apr-26	Jul-26
	70.15	68.18	66.79
<b>INR/USD Forward Rate</b>	1 Month	3 Months	12 Months
	92.19	92.69	94.37

**MARKET SIGNALS**

- The Sensex declined 296.59 points or 0.36% to close at 82,269.78, while the Nifty 50 slipped lower by 98.25 points or 0.39%, settling at 25,320.65.
- DII bought equities worth ₹2,639 Cr. FII sold equities worth of ₹394 Cr on Thursday.
- Equity and MF shares in annual household financial savings increased from 2% in FY12 to over 15.2% in FY25, according to the Economic Survey 2025-26.
- On the MCX, copper futures for the February contract eased by ₹41.40 or 2.93% to ₹1,370.10 per kg in a business turnover of 18,995 lots.
- World Bank has ranked India among the top five countries for private investment in infrastructure among low- and middle-income economies, according to PIB.