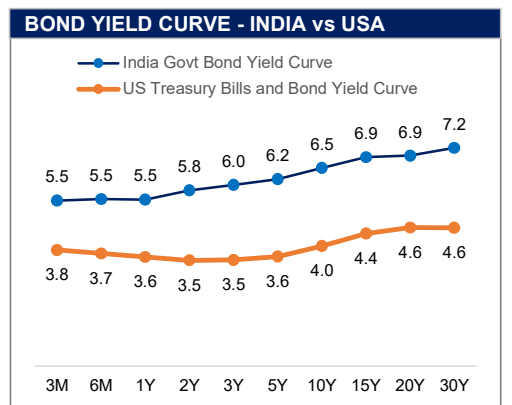
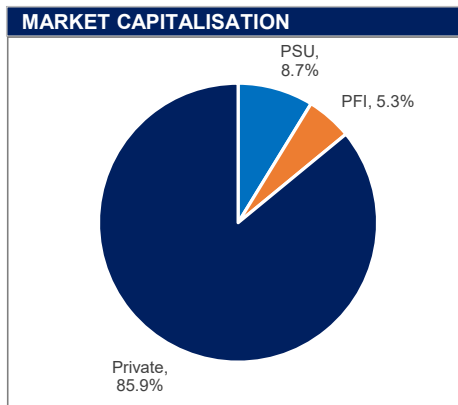
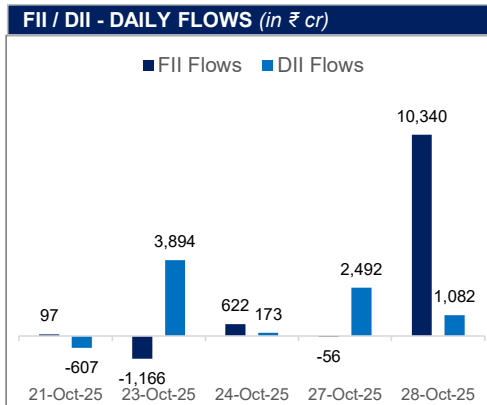


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	26,053.90	25,936.20	0.45%	USA MARKETS			
BSE SENSEX	84,997.13	84,628.16	0.44%	DOW JONES	47,706.37	47,544.59	0.34%
NIFTY MIDCAP 150	22,190.50	22,063.00	0.58%	S&P 500	6,890.89	6,875.16	0.23%
NIFTY SMALL CAP 250	17,423.60	17,346.40	0.45%	NASDAQ	26,012.16	25,821.55	0.74%
NIFTY AUTO	26,948.90	27,148.35	-0.73%	EUROPEAN MARKETS			
NIFTY BANK	58,385.25	58,214.10	0.29%	UK - FTSE100	9,745.88	9,696.74	0.51%
NIFTY FMCG	56,615.35	56,110.05	0.90%	FRANCE - CAC	8,212.73	8,216.58	-0.05%
NIFTY HEALTHCARE	14,931.05	14,834.10	0.65%	GERMANY - DAX	24,274.86	24,278.63	-0.02%
NIFTY INFO-TECH	36,090.10	35,860.40	0.64%	ASIAN MARKETS			
NIFTY DEFENCE	8,064.70	8,083.30	-0.23%	JAPAN - NIKKEI 225	51,307.65	50,219.18	2.17%
NIFTY METAL	10,777.50	10,596.20	1.71%	CHINA - SHANGHAI COMPOSITE	4,016.33	3,988.22	0.70%
NIFTY OIL AND GAS	11,995.95	11,746.60	2.12%	HONG KONG - HANG SENG	26,346.14	26,433.70	-0.33%
NIFTY PSE	10,050.80	9,884.90	1.68%	SINGAPORE - STRAITS TIMES	4,440.21	4,450.36	-0.23%
BSE PSU	20,563.00	20,298.43	1.30%				
NIFTY 10Y G-SEC	2,609.06	2,609.00	0.00%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.53%
Market Capitalisation (in ₹ cr)	4,71,88,589	Spot Foreign Exchange Rate (USD/INR)	88.20
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	702.28

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	85,119	85,644	86,095
	25-11-2025	30-12-2025	27-01-2026
NIFTY50 Futures	26,261	26,430	26,595
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	64.55	63.55	63.44
	1 Month	3 Months	12 Months
USD/INR Forward Rate	88.33	88.67	90.22

MARKET SIGNALS

- India's benchmark indices ended higher in anticipation of US Federal Reserve interest rate decision and potential US-China trade agreement.
- FII bought equities worth Rs 10,340 cr and DII bought worth Rs 1,082 cr.
- SEBI proposed a major revamp of the mutual fund fee structure, introducing key changes to how fund charges investors and reducing TER.
- Nifty PSU Bank Index surged 20% since August and 46% since March and combined market cap of all PSU Banks stands close to Rs 18 lakh cr.
- India's foreign reserves near record high at \$ 702.28 bn.