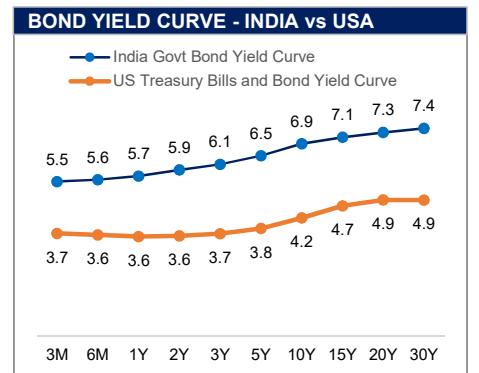
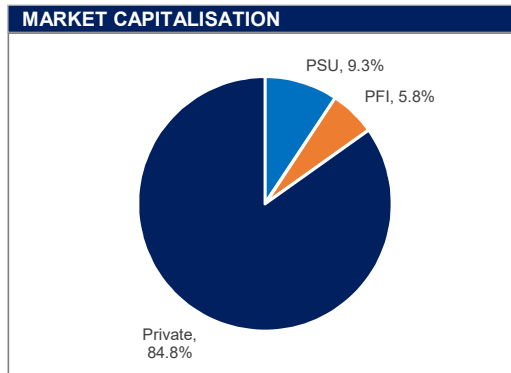
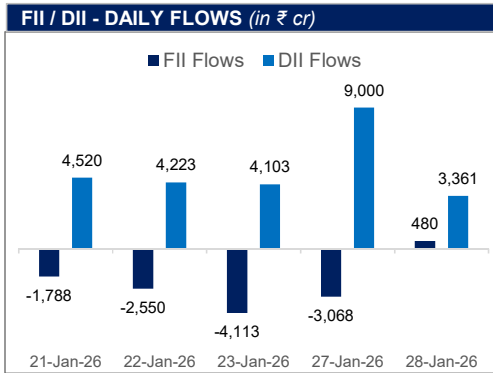




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	82,566.37	82,344.68	0.27%	USA MARKETS			
NIFTY50	25,418.90	25,342.75	0.30%	DOW JONES	49,015.60	49,003.41	0.02%
NIFTY MIDCAP 150	21,483.65	21,460.95	0.11%	S&P 500	6,978.03	6,978.60	-0.01%
NIFTY SMALL CAP 250	15,630.30	15,639.55	-0.06%	NASDAQ	26,022.79	25,939.74	0.32%
NIFTY AUTO	26,555.40	26,737.60	-0.68%	EUROPEAN MARKETS			
NIFTY BANK	59,957.85	59,598.80	0.60%	UK - FTSE100	10,196.11	10,154.43	0.41%
NIFTY FMCG	50,523.90	50,985.45	-0.91%	FRANCE - CAC	8,110.26	8,066.68	0.54%
NIFTY HEALTHCARE	13,790.65	13,923.95	-0.96%	GERMANY - DAX	24,564.87	24,822.79	-1.04%
NIFTY INFO-TECH	38,431.30	38,725.35	-0.76%	ASIAN MARKETS			
NIFTY DEFENCE	8,068.85	8,167.95	-1.21%	JAPAN - NIKKEI 225	53,375.60	53,358.71	0.03%
NIFTY METAL	12,478.05	12,106.45	3.07%	CHINA - SHANGHAI COMPOSITE	4,157.98	4,151.24	0.16%
NIFTY OIL AND GAS	11,854.95	11,762.90	0.78%	HONG KONG - HANG SENG	27,968.09	27,826.91	0.51%
BSE PSU	21,627.01	21,491.96	0.63%	SINGAPORE - STRAITS TIMES	4,930.03	4,909.34	0.42%
NIFTY PSE	10,263.25	10,179.50	0.82%				
NIFTY 10Y G-SEC	2,608.86	2,605.53	0.13%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.70%
Market Capitalisation (in ₹ cr)	45,942,374	Spot Foreign Exchange Rate (INR/USD)	91.96
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	701.36

DERIVATIVES

Sensex Futures	29/01/2026	26/02/2026	25/03/2026
	82,578	83,251	83,824
NIFTY50 Futures	24/02/2026	30/03/2026	28/04/2026
	25,539	25,710	25,864
Brent Futures (\$ per barrel)	Feb-26	Apr-26	Jul-26
	69.64	67.89	66.59
INR/USD Forward Rate	1 Month	3 Months	12 Months
	92.20	92.73	94.41

MARKET SIGNALS

- The Sensex ended at 82,566.37, rising 221.69 points, or 0.27%, while the Nifty 50 closed at 25,418.90, up 76.15 points, or 0.30%.
- DII bought equities worth ₹3,361 Cr. FII bought equities worth of ₹480 Cr on Wednesday.
- Brent crude futures advanced 99 cents, or 1.5%, to \$69.39 a barrel, while U.S. West Texas Intermediate crude rose \$1.06, or 1.7%, to \$64.27 a barrel.
- MCX gold Feb futures rose 2.4% to ₹1,59,820 per 10 gm, while MCX silver Mar futures jumped 6% to a record ₹3,54,780 per kg.
- The Economic Survey 2025-26 has provided a detailed outlook on India's economic performance, projecting a GDP growth of 7.4% for FY26 and 6.8-7.2% for FY27.