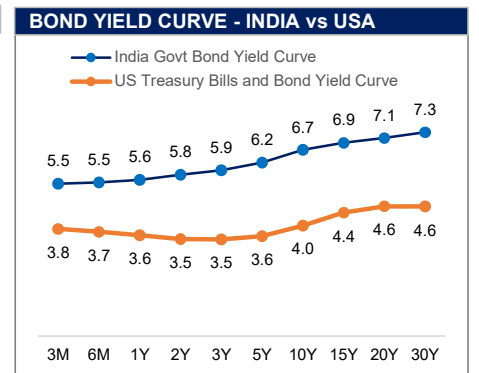
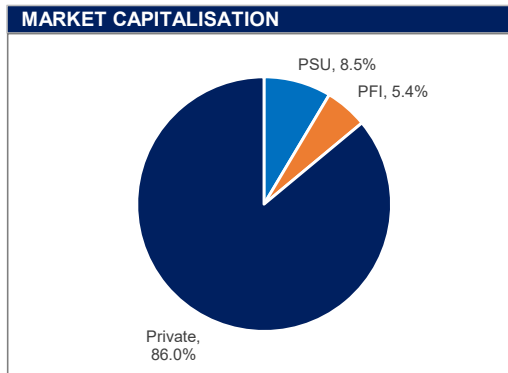
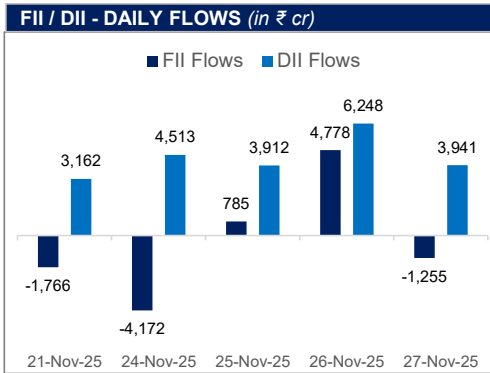


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	26,202.95	26,215.55	-0.05%	USA MARKETS			
NIFTY MIDCAP 150	22,395.40	22,420.10	-0.11%	DOW JONES	47,427.12	47,112.45	0.67%
NIFTY SMALL CAP 250	16,732.60	16,770.05	-0.22%	S&P 500	6,812.61	6,765.88	0.69%
BSE SENSEX	85,706.67	85,720.38	-0.02%	NASDAQ	25,236.94	25,018.36	0.87%
NIFTY AUTO	27,774.60	27,603.65	0.62%	EUROPEAN MARKETS			
NIFTY BANK	59,752.70	59,737.30	0.03%	UK - FTSE100	9,714.83	9,693.93	0.22%
NIFTY FMCG	55,595.80	55,470.55	0.23%	FRANCE - CAC	8,109.73	8,099.47	0.13%
NIFTY HEALTHCARE	15,031.25	14,949.35	0.55%	GERMANY - DAX	23,759.74	23,767.96	-0.03%
NIFTY INFO-TECH	37,405.50	37,446.30	-0.11%	ASIAN MARKETS			
NIFTY DEFENCE	8,009.85	7,997.70	0.15%	JAPAN - NIKKEI 225	50,253.91	50,167.10	0.17%
NIFTY METAL	10,293.05	10,273.75	0.19%	CHINA - SHANGHAI COMPOSITE	3,888.60	3,875.26	0.34%
NIFTY OIL AND GAS	12,034.40	12,118.25	-0.69%	HONG KONG - HANG SENG	25,858.89	25,945.93	-0.34%
NIFTY PSE	9,744.30	9,808.00	-0.65%	SINGAPORE - STRAITS TIMES	4,523.96	4,509.34	0.32%
BSE PSU	20,349.57	20,413.08	-0.31%				
NIFTY 10Y G-SEC	2,623.48	2,625.13	-0.06%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.80%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.50%
Market Capitalisation (in ₹ cr)	4,75,32,825	Spot Foreign Exchange Rate (USD/INR)	89.46
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	692.58

DERIVATIVES

	24-12-2025	29-01-2026	26-02-2026
Sensex Futures	86,351	86,966	86,930
	30-12-2025	27-01-2026	24-02-2026
NIFTY50 Futures	26,396	26,565	26,699
	Dec-25	Feb-26	May-26
Brent Futures (\$ per barrel)	63.25	62.46	62.21
	1 Month	3 Months	12 Months
USD/INR Forward Rate	89.60	89.89	91.40

MARKET SIGNALS

- The Sensex closed at 85,706.67, down 13.71 points or 0.02%, while the Nifty ended at 26,202.95, down 12.60 points or 0.05%.
- India's GDP grew 8.2% in Q2 FY26, sharply higher than 5.6% a year ago and beating market expectations.
- DII bought equities worth Rs 3,941 Cr. FII sold equities worth of 1,255 Cr on Thursday.
- India reaches 'major power' status on Asia Power Index, ranks 3rd with 40 points after US (80.5 points) and China (73.7 points). Japan ranks fourth with 38.8 points.
- India to lead growth among emerging markets and across the Asia Pacific region with a 7% GDP growth in 2025 and 6.4% in the following year: Moody's Ratings