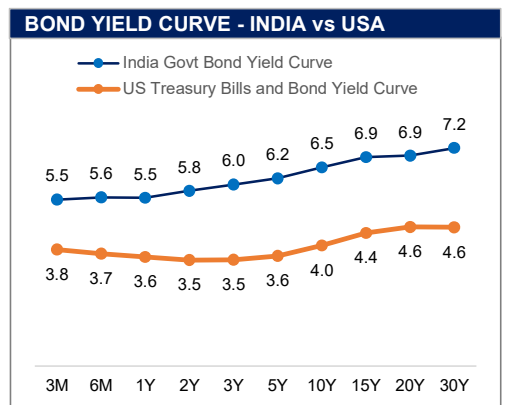
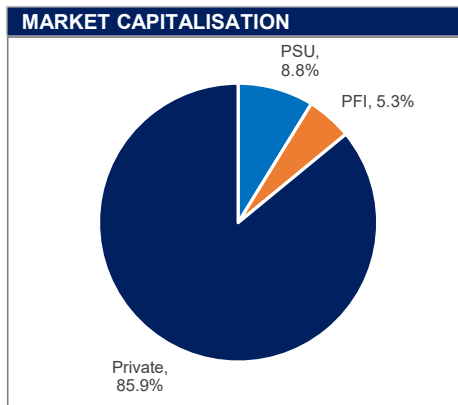
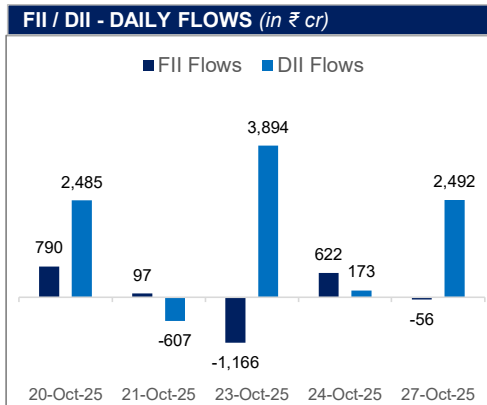


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,936.20	25,966.05	-0.11%	USA MARKETS			
BSE SENSEX	84,628.16	84,778.84	-0.18%	DOW JONES	47,544.59	47,207.12	0.71%
NIFTY MIDCAP 150	22,063.00	22,064.65	-0.01%	S&P 500	6,875.16	6,791.69	1.23%
NIFTY SMALL CAP 250	17,346.40	17,330.15	0.09%	NASDAQ	25,821.54	25,358.16	1.83%
NIFTY AUTO	27,148.35	27,263.65	-0.42%	EUROPEAN MARKETS			
NIFTY BANK	58,214.10	58,114.25	0.17%	UK - FTSE100	9,649.14	9,653.82	-0.05%
NIFTY FMCG	56,110.05	56,428.95	-0.57%	FRANCE - CAC	8,226.16	8,239.18	-0.16%
NIFTY HEALTHCARE	14,834.10	14,862.15	-0.19%	GERMANY - DAX	24,260.36	24,308.78	-0.20%
NIFTY INFO-TECH	35,860.40	36,129.10	-0.74%	ASIAN MARKETS			
NIFTY DEFENCE	8,083.30	8,127.40	-0.54%	JAPAN - NIKKEI 225	50,219.18	50,512.32	-0.58%
NIFTY METAL	10,596.20	10,467.15	1.23%	CHINA - SHANGHAI COMPOSITE	3,988.22	3,996.95	-0.22%
NIFTY OIL AND GAS	11,746.60	11,800.20	-0.45%	HONG KONG - HANG SENG	26,346.14	26,433.70	-0.33%
NIFTY PSE	9,884.90	9,955.35	-0.71%	SINGAPORE - STRAITS TIMES	4,450.36	4,440.30	0.23%
BSE PSU	20,298.43	20,332.85	-0.17%				
NIFTY 10Y G-SEC	2,609.00	2,608.69	0.01%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.54%
Market Capitalisation (in ₹ cr)	4,72,48,641	Spot Foreign Exchange Rate (USD/INR)	88.27
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	702.28

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	84,737	85,256	85,607
	28-10-2025	25-11-2025	30-12-2025
NIFTY50 Futures	25,935	26,099	26,272
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	64.62	63.48	63.07
	1 Month	3 Months	12 Months
USD/INR Forward Rate	88.40	88.74	90.29

MARKET SIGNALS

- 1) India's benchmark indices ended lower reflecting profit booking and cautious investor sentiment.
- 2) DII bought equities worth Rs 2,492 cr.
- 3) India's industrial output grows 4% driven by manufacturing sector.
- 4) RBI conducted overnight VRRR and received bids worth Rs 1.25 lakh cr.
- 5) Oil prices fell marking 3rd day of declines as on OPEC+ plan to raise output outweighed optimism about a potential US China trade deal.