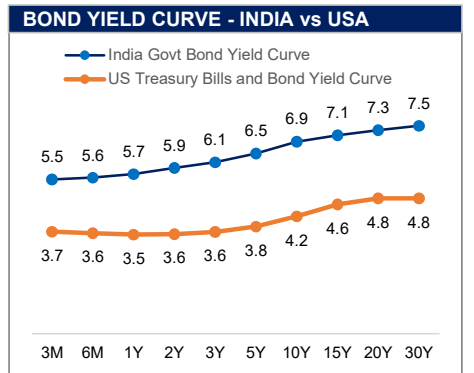
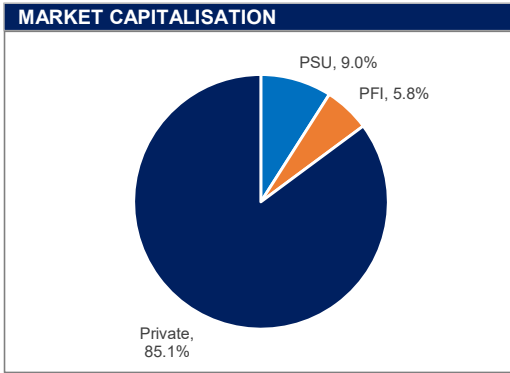
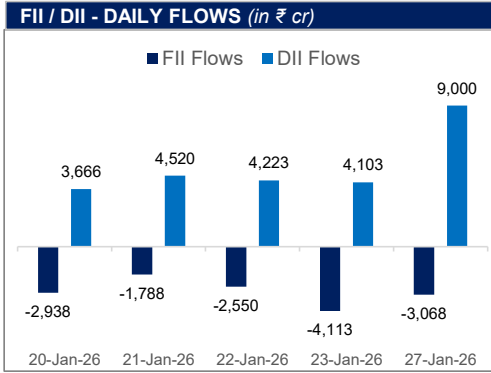




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	82,344.68	81,857.48	0.60%	USA MARKETS			
NIFTY50	25,342.75	25,175.40	0.66%	DOW JONES	49,003.41	49,412.40	-0.83%
NIFTY MIDCAP 150	21,460.95	21,119.10	1.62%	S&P 500	6,978.60	6,950.23	0.41%
NIFTY SMALL CAP 250	15,639.55	15,345.50	1.92%	NASDAQ	25,939.74	25,713.21	0.88%
NIFTY AUTO	26,737.60	26,554.00	0.69%	EUROPEAN MARKETS			
NIFTY BANK	59,598.80	59,205.45	0.66%	UK - FTSE100	10,170.02	10,207.80	-0.37%
NIFTY FMCG	50,985.45	51,349.75	-0.71%	FRANCE - CAC	8,066.06	8,152.82	-1.06%
NIFTY HEALTHCARE	13,923.95	13,951.85	-0.20%	GERMANY - DAX	24,844.52	24,894.44	-0.20%
NIFTY INFO-TECH	38,725.35	38,566.10	0.41%	ASIAN MARKETS			
NIFTY DEFENCE	8,167.95	7,637.25	6.95%	JAPAN - NIKKEI 225	53,358.71	53,333.54	0.05%
NIFTY METAL	12,106.45	11,829.65	2.34%	CHINA - SHANGHAI COMPOSITE	4,151.24	4,139.90	0.27%
NIFTY OIL AND GAS	11,762.90	11,376.55	3.40%	HONG KONG - HANG SENG	27,826.91	27,126.95	2.58%
BSE PSU	21,491.96	20,757.05	3.54%	SINGAPORE - STRAITS TIMES	4,909.34	4,923.02	-0.28%
NIFTY PSE	10,179.50	9,730.85	4.61%				
NIFTY 10Y G-SEC	2,605.53	2,614.37	-0.34%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.70%
Market Capitalisation (in ₹ cr)	4,53,05,151	Spot Foreign Exchange Rate (INR/USD)	91.79
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	701.36

DERIVATIVES

	29-01-2026	26-02-2026	25-03-2026
Sensex Futures	82,395	82,961	83,492
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,456	25,624	25,777
	Feb-26	Apr-26	Jul-26
Brent Futures (\$ per barrel)	67.21	65.66	64.75
	1 Month	3 Months	12 Months
INR/USD Forward Rate	92.05	92.58	94.30

- MARKET SIGNALS**
- The Sensex ended at 82,344.68, rising 487.2 points, or 0.60%, while the Nifty 50 closed at 25,342.75, up 167.35 points, or 0.66%.
 - DII bought equities worth ₹9,000 Cr. FII sold equities worth of ₹3,068 Cr on Tuesday.
 - Gold and Silver import bills reach record high of \$68 billion in 2025, even as overall imports in quantity terms have reduced from the previous year.
 - The yield on 10-year benchmark government bond closed at 6.72% on Tuesday, the highest level since March, up 6 bps from the previous close of 6.66% on Friday.
 - RBI data shows India's forex reserves jumped \$14 billion in their biggest weekly rise in 10 months to \$701 billion, a 13-week high, but still below the \$705 billion record.