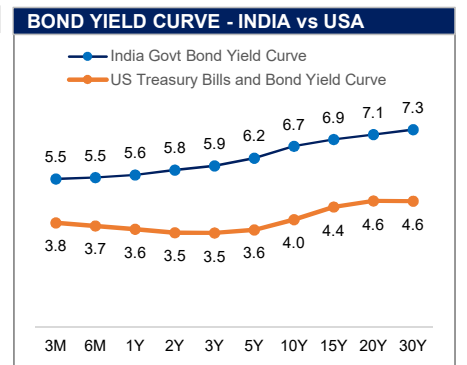
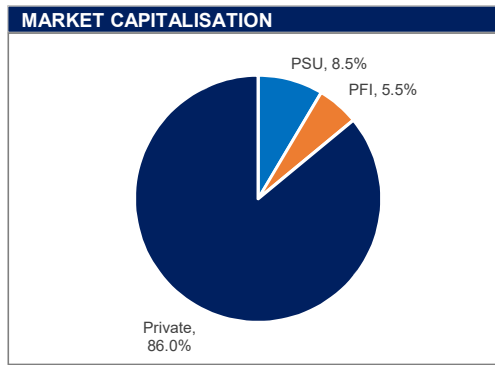
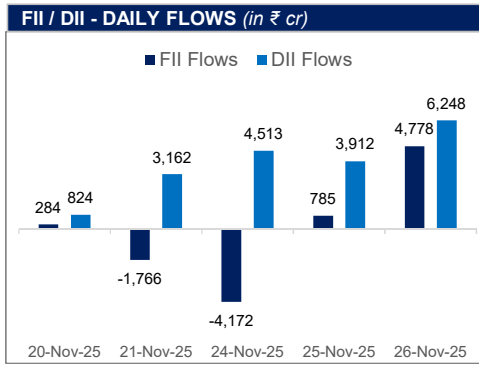


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	26,215.55	26,205.30	0.04%	USA MARKETS			
NIFTY MIDCAP 150	22,420.10	22,419.10	0.00%	DOW JONES	47,427.12	47,112.45	0.67%
NIFTY SMALL CAP 250	16,770.05	16,829.80	-0.36%	S&P 500	6,812.61	6,765.88	0.69%
BSE SENSEX	85,720.38	85,609.51	0.13%	NASDAQ	25,236.94	25,018.36	0.87%
NIFTY AUTO	27,603.65	27,696.40	-0.33%	EUROPEAN MARKETS			
NIFTY BANK	59,737.30	59,528.05	0.35%	UK - FTSE100	9,679.03	9,691.58	-0.13%
NIFTY FMCG	55,470.55	55,442.60	0.05%	FRANCE - CAC	8,098.91	8,096.43	0.03%
NIFTY HEALTHCARE	14,949.35	14,967.10	-0.12%	GERMANY - DAX	23,782.72	23,726.22	0.24%
NIFTY INFO-TECH	37,446.30	37,364.60	0.22%	ASIAN MARKETS			
NIFTY DEFENCE	7,997.70	8,023.40	-0.32%	JAPAN - NIKKEI 225	50,167.10	49,559.07	1.23%
NIFTY METAL	10,273.75	10,280.70	-0.07%	CHINA - SHANGHAI COMPOSITE	3,875.26	3,864.18	0.29%
NIFTY OIL AND GAS	12,118.25	12,207.80	-0.73%	HONG KONG - HANG SENG	25,945.93	25,928.08	0.07%
NIFTY PSE	9,808.00	9,840.60	-0.33%	SINGAPORE - STRAITS TIMES	4,509.34	4,501.56	0.17%
BSE PSU	20,413.08	20,502.17	-0.43%				
NIFTY 10Y G-SEC	2,625.13	2,624.12	0.04%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.80%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.47%
Market Capitalisation (in ₹ cr)	4,75,34,363	Spot Foreign Exchange Rate (USD/INR)	89.31
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	692.58

DERIVATIVES

	27-11-2025	24-12-2025	29-01-2026
Sensex Futures	85,720	86,310	86,897
	30-12-2025	27-01-2026	24-02-2026
NIFTY50 Futures	26,393	26,545	26,702
	Dec-25	Feb-26	May-26
Brent Futures (\$ per barrel)	63.14	62.21	62.03
	1 Month	3 Months	12 Months
USD/INR Forward Rate	89.44	89.74	91.25

MARKET SIGNALS

- 1) The Sensex and the Nifty 50, ended flat after hitting their all-time highs in intraday trade on Thursday, on profit booking at higher levels.
- 2) The Sensex closed at 85,720.38, up 0.13%, while the Nifty ended at 26,215.55, up 0.04%.
- 3) According to provisional NSE figures, mutual funds, insurers, banks, and other domestic institutions have collectively purchased equities worth ₹7.01 lakh crore in 2025 so far, exceeding the previous annual record of ₹5.25 lakh crore set in 2024.
- 4) DII bought equities worth Rs 6,248 Cr. FII bought equities worth of 4,778 Cr on Wednesday.
- 5) Brent crude futures declined to \$62.25 per barrel from previous daily close at \$62.43, while US WTI crude futures dropped to \$58.35 per barrel, down from \$58.49 per barrel.