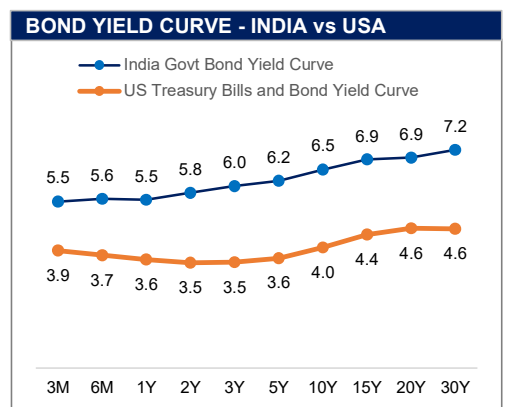
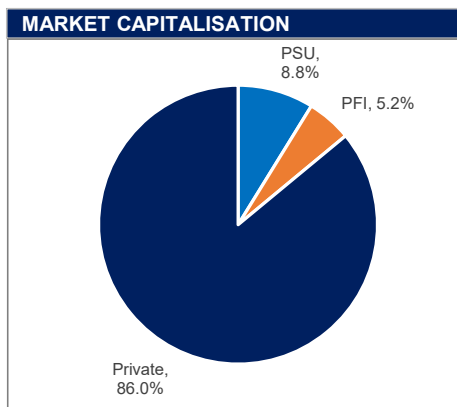
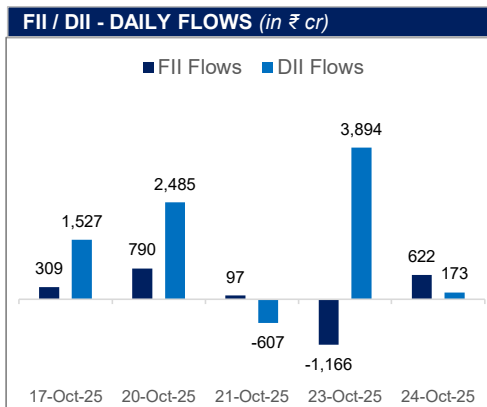


MARKET MONITOR

| INDIAN INDICES | CLOSE | P.CLOSE | CHANGE | GLOBAL INDICES | CLOSE | P.CLOSE | CHANGE |
|----------------------------|-----------|-----------|--------|-----------------------------------|-----------|-----------|--------|
| NIFTY 50 | 25,966.05 | 25,795.15 | 0.66% | USA MARKETS | | | |
| BSE SENSEX | 84,778.84 | 84,211.88 | 0.67% | DOW JONES | 47,207.12 | 46,734.61 | 1.01% |
| NIFTY MIDCAP 150 | 22,064.65 | 21,890.90 | 0.79% | S&P 500 | 6,791.69 | 6,738.44 | 0.79% |
| NIFTY SMALL CAP 250 | 17,330.15 | 17,219.00 | 0.65% | NASDAQ | 25,358.16 | 25,097.42 | 1.04% |
| NIFTY AUTO | 27,263.65 | 27,108.70 | 0.57% | EUROPEAN MARKETS | | | |
| NIFTY BANK | 58,114.25 | 57,699.60 | 0.72% | UK - FTSE100 | 9,642.84 | 9,645.62 | -0.03% |
| NIFTY FMCG | 56,428.95 | 56,348.10 | 0.14% | FRANCE - CAC | 8,229.49 | 8,225.63 | 0.05% |
| NIFTY HEALTHCARE | 14,862.15 | 14,862.85 | 0.00% | GERMANY - DAX | 24,266.39 | 24,239.89 | 0.11% |
| NIFTY INFO-TECH | 36,129.10 | 35,986.35 | 0.40% | ASIAN MARKETS | | | |
| NIFTY DEFENCE | 8,127.40 | 8,182.25 | -0.67% | JAPAN - NIKKEI 225 | 50,512.32 | 49,299.65 | 2.46% |
| NIFTY METAL | 10,467.15 | 10,347.45 | 1.16% | CHINA - SHANGHAI COMPOSITE | 3,996.95 | 3,950.31 | 1.18% |
| NIFTY OIL AND GAS | 11,800.20 | 11,624.05 | 1.52% | HONG KONG - HANG SENG | 26,433.70 | 26,160.15 | 1.05% |
| NIFTY PSE | 9,955.35 | 9,907.90 | 0.48% | SINGAPORE - STRAITS TIMES | 4,440.30 | 4,422.21 | 0.41% |
| BSE PSU | 20,332.85 | 20,140.62 | 0.95% | | | | |
| NIFTY 10Y G-SEC | 2,608.69 | 2,607.43 | 0.05% | | | | |



MACROS

| | | | |
|---|-------------|---|--------|
| Real GDP Growth Rate - 2025-26 (Projected) | 6.50% | Repo Rate | 5.50% |
| CPI Inflation - 2025-26 (Projected) | 2.60% | India Government 10Y Bond Yield | 6.54% |
| Market Capitalisation (in ₹ cr) | 4,69,67,400 | Spot Foreign Exchange Rate (USD/INR) | 88.24 |
| Investor Accounts (in cr) | 20.71 | Foreign Exchange Reserves (in \$ Bn) | 702.28 |

DERIVATIVES

| | 30-10-2025 | 27-11-2025 | 24-12-2025 |
|--------------------------------------|------------|------------|------------|
| Sensex Futures | 84,981 | 85,491 | 85,750 |
| | 28-10-2025 | 25-11-2025 | 30-12-2025 |
| NIFTY50 Futures | 26,037 | 26,189 | 26,360 |
| | Aug-25 | Oct-25 | Mar-26 |
| Brent Futures (\$ per barrel) | 65.31 | 63.96 | 63.42 |
| | 1 Month | 3 Months | 12 Months |
| USD/INR Forward Rate | 88.39 | 88.70 | 90.27 |

- MARKET SIGNALS**
- India's benchmark indices ended higher due to supportive global cues like potential US-China trade deal and hopes of further rate cut by US Fed.
 - FII bought equities worth Rs 622 cr and DII bought worth Rs 173 cr.
 - IMF raised India GDPs growth outlook for 2025 to 6.6% from 6.4% earlier.
 - Private investments in 2nd quarter of FY26 witnessed doubling in the value of new investments plans from private promoters of Rs 10.55 L cr in 1800 projects compared to Rs 5.69 lakh cr a year ago.
 - Indian rupee dropped for 3rd straight session amid a fall in the dollar index.