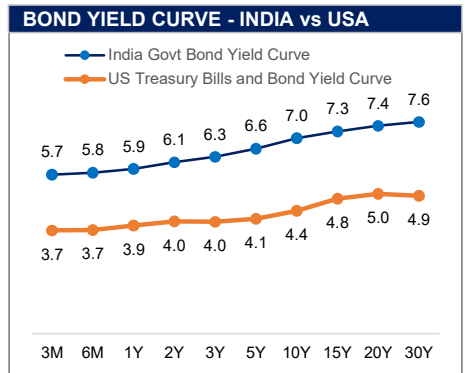
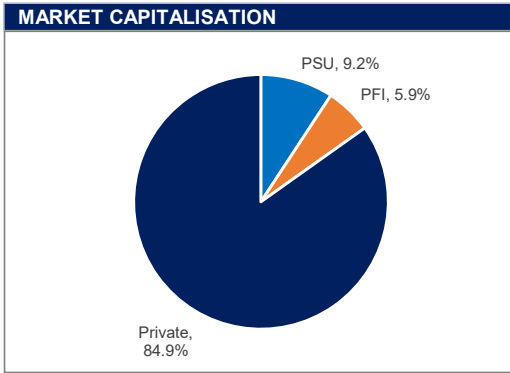
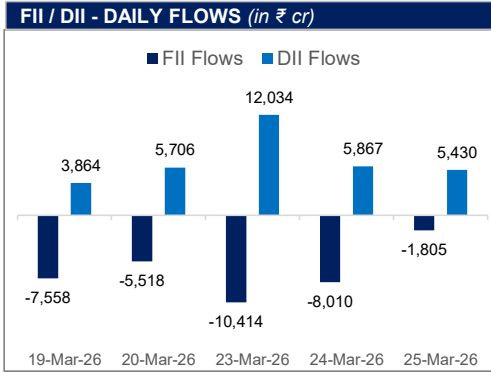




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,819.60	23,306.45	-2.09%	USA MARKETS			
BSE SENSEX	73,583.22	75,273.45	-2.25%	DOW JONES	45,960.11	46,429.49	-1.01%
NIFTY MIDCAP 150	19,952.75	20,397.75	-2.18%	S&P 500	6,477.16	6,591.90	-1.74%
NIFTY SMALL CAP 250	14,655.35	14,937.20	-1.89%	NASDAQ	23,586.99	24,162.98	-2.38%
NIFTY AUTO	24,351.95	25,058.60	-2.82%	EUROPEAN MARKETS			
NIFTY BANK	52,274.60	53,708.10	-2.67%	UK - FTSE100	9,921.80	9,972.17	-0.51%
NIFTY FMCG	46,427.20	47,283.35	-1.81%	FRANCE - CAC	7,709.41	7,769.31	-0.77%
NIFTY HEALTHCARE	14,433.55	14,520.60	-0.60%	GERMANY - DAX	22,328.96	22,612.97	-1.26%
NIFTY INFO-TECH	29,541.65	29,671.30	-0.44%	ASIAN MARKETS			
NIFTY DEFENCE	7,422.30	7,615.60	-2.54%	JAPAN - NIKKEI 225	53,373.07	53,603.65	-0.43%
NIFTY METAL	11,161.65	11,342.20	-1.59%	CHINA - SHANGHAI COMPOSITE	3,913.72	3,889.08	0.63%
NIFTY OIL AND GAS	10,830.40	10,956.05	-1.15%	HONG KONG - HANG SENG	24,951.88	24,856.43	0.38%
BSE PSU	20,105.74	20,492.02	-1.89%	SINGAPORE - STRAITS TIMES	4,898.18	4,887.76	0.21%
NIFTY PSE	9,676.40	9,740.40	-0.66%				
NIFTY 10Y G-SEC	2,605.26	2,607.44	-0.08%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.93%
Market Capitalisation (in ₹ cr)	4,30,53,317.41	Spot Foreign Exchange Rate (INR/USD)	94.82
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	709.76

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	74,236	74,991	-
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	22,802	22,895	23,030
	Apr-26	Jun-26	Sep-26
Brent Futures (\$ per barrel)	109.99	97.66	87.96
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.19	95.64	97.42

- MARKET SIGNALS**
- The BSE Sensex dropped 1690.23 points, or 2.25%, to end at 73,583.22, while the Nifty 50 ended at 22,819.60, down 486.85 points, or 2.09%.
 - DII bought equities worth ₹5,430 Cr. FII sold equities worth of ₹1,805 Cr on Wednesday.
 - The rupee fell to 94.83 per dollar, surpassing its previous all-time low of 93.98 recorded earlier this week.
 - The Organisation for Economic Cooperation and Development (OECD) has projected India's GDP to grow at 7.6% in the current FY and 6.1% in 2026-27.
 - India's health insurance sector recorded strong growth, with premiums exceeding US\$ 12.98 billion in 2024-25: Gol