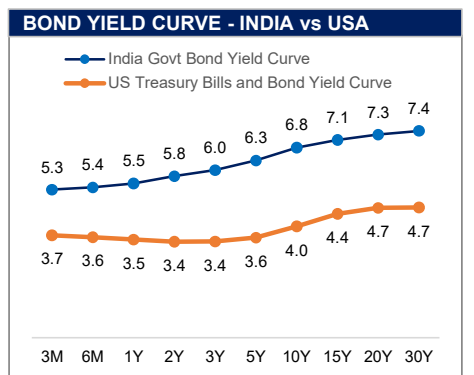
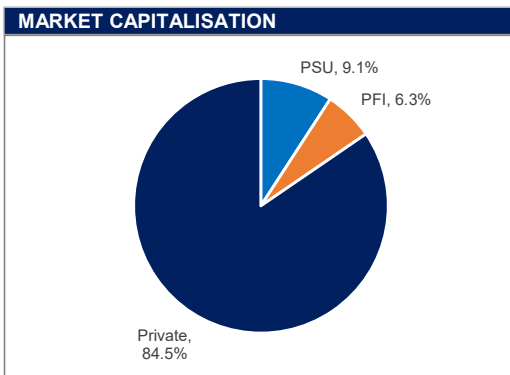
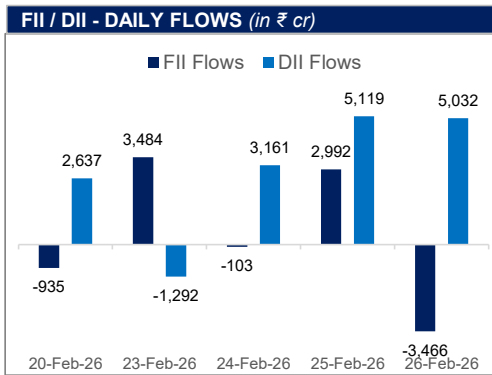




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,178.65	25,496.55	-1.25%	USA MARKETS			
BSE SENSEX	81,287.19	82,248.61	-1.17%	DOW JONES	49,499.20	49,482.15	0.03%
NIFTY MIDCAP 150	21,847.35	22,087.15	-1.09%	S&P 500	6,908.86	6,946.13	-0.54%
NIFTY SMALL CAP 250	15,881.05	16,047.45	-1.04%	NASDAQ	25,034.37	25,329.04	-1.16%
NIFTY AUTO	28,158.85	28,693.40	-1.86%	EUROPEAN MARKETS			
NIFTY BANK	60,529.00	61,187.70	-1.08%	UK - FTSE100	10,886.23	10,846.70	0.36%
NIFTY FMCG	51,142.20	52,023.00	-1.69%	FRANCE - CAC	8,608.13	8,620.93	-0.15%
NIFTY HEALTHCARE	14,871.10	15,083.20	-1.41%	GERMANY - DAX	25,306.77	25,289.02	0.07%
NIFTY INFO-TECH	30,603.85	30,554.20	0.16%	ASIAN MARKETS			
NIFTY DEFENCE	8,126.80	8,213.65	-1.06%	JAPAN - NIKKEI 225	58,850.27	58,753.39	0.16%
NIFTY METAL	12,240.65	12,448.00	-1.67%	CHINA - SHANGHAI COMPOSITE	4,162.88	4,146.63	0.39%
NIFTY OIL AND GAS	12,264.90	12,294.55	-0.24%	HONG KONG - HANG SENG	26,630.54	26,381.02	0.95%
BSE PSU	22,402.20	22,560.74	-0.70%	SINGAPORE - STRAITS TIMES	4,995.07	4,964.38	0.62%
NIFTY PSE	10,456.10	10,529.05	-0.69%				
NIFTY 10Y G-SEC	2,623.08	2,625.27	-0.08%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.66%
Market Capitalisation (in ₹ cr)	4,65,37,224.54	Spot Foreign Exchange Rate (INR/USD)	90.98
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	723.61

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	81,808	82,387	83,029
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	25,341	25,501	25,611
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	72.15	71.79	69.78
	1 Month	3 Months	12 Months
INR/USD Forward Rate	91.11	91.55	93.33

- MARKET SIGNALS**
- The BSE Sensex dropped 961.42 points or 1.17% to close at 81,287.19, while the Nifty 50 ended at 25,178.65, down 317.90 points, or 1.25%.
 - DII bought equities worth ₹5,032 Cr. FII sold equities worth of ₹3466 Cr on Thursday.
 - India's economy has expanded 7.8% in the December quarter, faster than the 7.4% growth a year earlier, the statistics ministry said in the new GDP series.
 - India's fiscal deficit for April to January was at 9.81 lakh crore rupees, equivalent to 63% of annual estimates, narrowing from the previous year's 74.5%: Govt data
 - Engineering goods exports up 10.4% in January, 2026, crosses \$100 billion mark in April-January Period of FY26