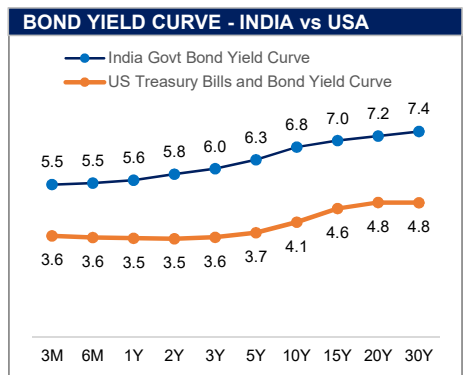
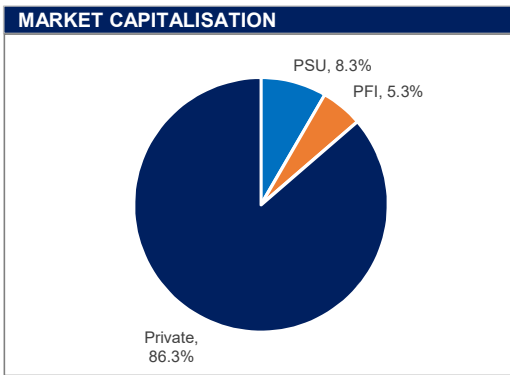
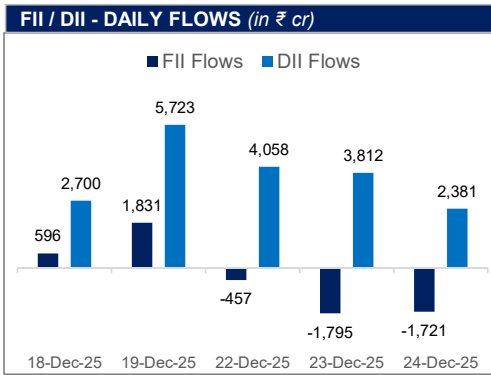




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,041.45	85,408.70	-0.43%	USA MARKETS			
NIFTY50	26,042.30	26,142.10	-0.38%	DOW JONES	48,731.16	48,442.41	0.60%
NIFTY MIDCAP 150	22,190.75	22,247.35	-0.25%	S&P 500	6,932.05	6,909.79	0.32%
NIFTY SMALL CAP 250	16,614.05	16,644.75	-0.18%	NASDAQ	25,656.15	25,587.83	0.27%
NIFTY AUTO	27,739.85	27,885.65	-0.52%	EUROPEAN MARKETS			
NIFTY BANK	59,011.35	59,183.60	-0.29%	UK - FTSE100	9,870.68	9,889.22	-0.19%
NIFTY FMCG	55,132.05	55,113.75	0.03%	FRANCE - CAC	8,103.58	8,103.85	0.00%
NIFTY HEALTHCARE	14,699.00	14,745.65	-0.32%	GERMANY - DAX	24,340.06	24,283.97	0.23%
NIFTY INFO-TECH	38,572.30	38,974.80	-1.03%	ASIAN MARKETS			
NIFTY DEFENCE	7,789.30	7,774.35	0.19%	JAPAN - NIKKEI 225	50,750.39	50,407.79	0.68%
NIFTY METAL	10,806.15	10,742.75	0.59%	CHINA - SHANGHAI COMPOSITE	3,963.68	3,959.62	0.10%
NIFTY OIL AND GAS	11,958.15	11,959.40	-0.01%	HONG KONG - HANG SENG	25,818.93	25,774.14	0.17%
BSE PSU	20,264.91	20,185.09	0.40%	SINGAPORE - STRAITS TIMES	4,636.15	4,636.34	0.00%
NIFTY PSE	9,759.50	9,714.80	0.46%				
NIFTY 10Y G-SEC	2,622.35	2,604.14	0.70%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.57%
Market Capitalisation (in ₹ cr)	47,582,511	Spot Foreign Exchange Rate (INR/USD)	89.85
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	688.95

DERIVATIVES

	29/01/2026	26/02/2026	25/03/2026
Sensex Futures	85,693	86,127	86,190
	30/12/2025	27/01/2026	24/02/2026
NIFTY50 Futures	26,058	26,236	26,367
	Jan-26	Mar-26	Jun-26
Brent Futures (\$ per barrel)	62.32	61.61	61.38
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.24	90.66	92.41

- MARKET SIGNALS**
- The Sensex closed at 85,041.45, down 367.25 points or 0.43%, while the Nifty declined to 26,042.30, down 99.80 points or 0.38%.
 - DII bought equities worth Rs 2,381 Cr. FII sold equities worth of 1,721 Cr on Wednesday.
 - According to Engineering Export Promotion Council of India (EEPC) data, engineering exports rose by 23.76% from \$8.90 bn in Nov 2024 to \$11.01 bn in Nov 2025.
 - On the Multi Commodity Exchange (MCX), silver futures for the March 2026 contract jumped Rs 8,951, or 4%, to a record all-time high of Rs 2,32,741 per kg.
 - MCX gold futures for February delivery climbed Rs 1,119, or 0.81%, to a fresh lifetime high of Rs 1,39,216 per 10 grams.