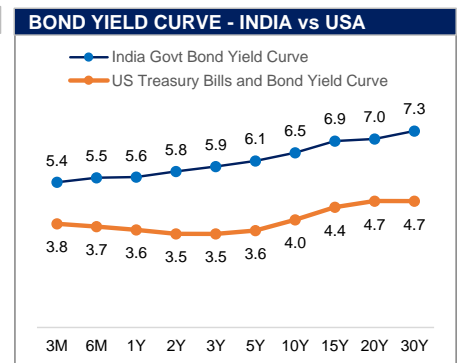
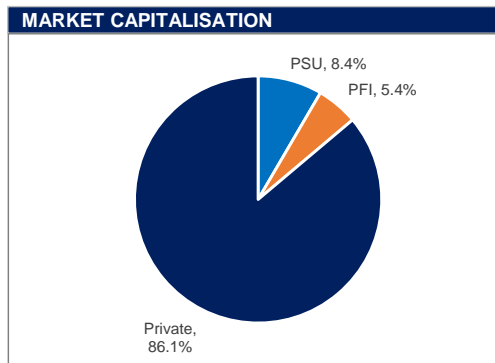
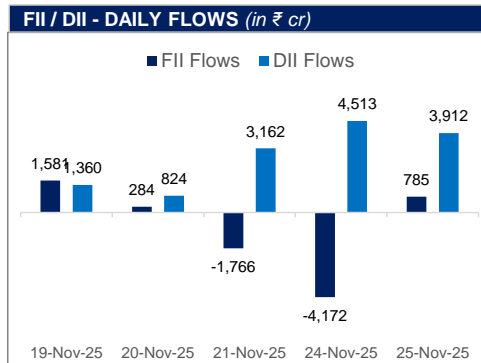


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	26,205.30	25,884.80	1.24%	USA MARKETS			
NIFTY MIDCAP 150	22,419.10	22,136.45	1.28%	DOW JONES	47,112.45	46,448.27	1.43%
NIFTY SMALL CAP 250	16,829.80	16,633.40	1.18%	S&P 500	6,765.88	6,705.12	0.91%
BSE SENSEX	85,609.51	84,587.01	1.21%	NASDAQ	25,018.36	24,873.85	0.58%
NIFTY AUTO	27,696.40	27,378.70	1.16%	EUROPEAN MARKETS			
NIFTY BANK	59,528.05	58,820.30	1.20%	UK - FTSE100	9,631.30	9,609.53	0.23%
NIFTY FMCG	55,442.60	55,052.10	0.71%	FRANCE - CAC	8,051.88	8,025.80	0.32%
NIFTY HEALTHCARE	14,967.10	14,799.75	1.13%	GERMANY - DAX	23,518.38	23,464.63	0.23%
NIFTY INFO-TECH	37,364.60	36,826.90	1.46%	ASIAN MARKETS			
NIFTY DEFENCE	8,023.40	7,925.40	1.24%	JAPAN - NIKKEI 225	49,559.07	48,659.52	1.85%
NIFTY METAL	10,280.70	10,073.40	2.06%	CHINA - SHANGHAI COMPOSITE	3,864.18	3,870.02	-0.15%
NIFTY OIL AND GAS	12,207.80	12,001.30	1.72%	HONG KONG - HANG SENG	25,928.08	25,894.55	0.13%
NIFTY PSE	9,840.60	9,709.90	1.35%	SINGAPORE - STRAITS TIMES	4,501.56	4,485.63	0.36%
BSE PSU	20,502.17	20,279.96	1.10%				
NIFTY 10Y G-SEC	2,624.12	2,617.93	0.24%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.80%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.45%
Market Capitalisation (in ₹ cr)	4,75,92,247	Spot Foreign Exchange Rate (USD/INR)	89.27
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	692.58

DERIVATIVES

	27-11-2025	24-12-2025	29-01-2026
Sensex Futures	85,602	86,192	86,851
	30-12-2025	27-01-2026	24-02-2026
NIFTY50 Futures	26,390	26,540	26,687
	Dec-25	Feb-26	May-26
Brent Futures (\$ per barrel)	62.44	61.48	61.46
	1 Month	3 Months	12 Months
USD/INR Forward Rate	89.41	89.72	91.22

MARKET SIGNALS

- The Sensex was up 1,022.50 points or 1.21 percent at 85,609.51 while the Nifty 50 was up 320.50 points or 1.24 percent at 26,205.30.
- Brent crude futures declined by 89 cents, or 1.4%, to \$62.48 per barrel, while U.S. West Texas Intermediate crude futures dropped by the same amount, or 1.5%, to \$57.95 per barrel.
- DII bought equities worth Rs 3,912 Cr. FII bought equities worth of 785 Cr on Tuesday.
- Inflows from mutual funds and direct investments by retail investors have driven delivery to traded volumes to a record 31% so far this fiscal year, up from an average of 20% in the previous five years.
- RBI's rupee defence at 3-year high, \$38 billion sold in January-September 2025. Previously, RBI sold \$58.255 billion between January and September 2022.