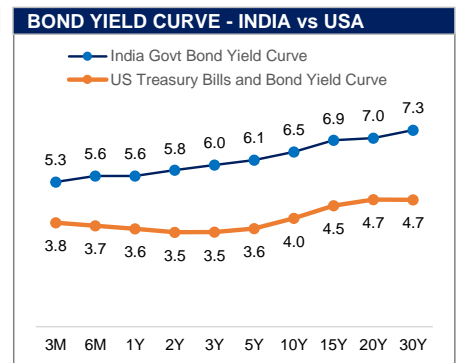
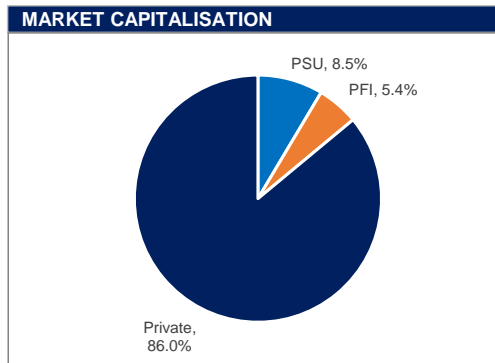
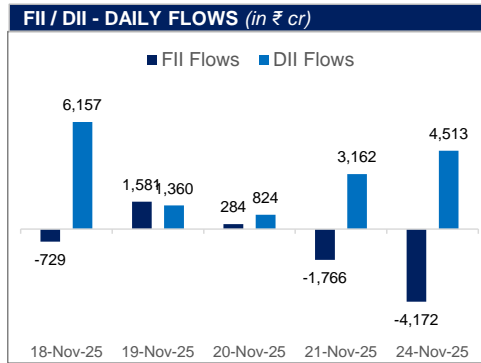


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,884.80	25,959.50	-0.29%	USA MARKETS			
NIFTY MIDCAP 150	22,136.45	22,079.40	0.26%	DOW JONES	46,448.27	46,245.41	0.44%
NIFTY SMALL CAP 250	16,633.40	16,615.85	0.11%	S&P 500	6,705.12	6,602.99	1.55%
BSE SENSEX	84,587.01	84,900.71	-0.37%	NASDAQ	24,873.85	24,239.57	2.62%
NIFTY AUTO	27,378.70	27,442.20	-0.23%	EUROPEAN MARKETS			
NIFTY BANK	58,820.30	58,835.35	-0.03%	UK - FTSE100	9,572.18	9,534.91	0.39%
NIFTY FMCG	55,052.10	55,138.15	-0.16%	FRANCE - CAC	7,967.93	7,959.67	0.10%
NIFTY HEALTHCARE	14,799.75	14,745.90	0.37%	GERMANY - DAX	23,267.26	23,239.18	0.12%
NIFTY INFO-TECH	36,826.90	37,037.95	-0.57%	ASIAN MARKETS			
NIFTY DEFENCE	7,925.40	7,912.80	-0.16%	JAPAN - NIKKEI 225	48,659.52	48,625.88	0.07%
NIFTY METAL	10,073.40	10,017.90	0.55%	CHINA - SHANGHAI COMPOSITE	3,870.02	3,836.77	0.87%
NIFTY OIL AND GAS	12,001.30	12,041.65	-0.34%	HONG KONG - HANG SENG	25,894.55	25,716.50	0.69%
NIFTY PSE	9,709.90	9,726.70	-0.17%	SINGAPORE - STRAITS TIMES	4,485.63	4,496.63	-0.24%
BSE PSU	20,279.96	20,216.26	0.32%				
NIFTY 10Y G-SEC	2,617.93	2,610.77	0.27%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.80%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.46%
Market Capitalisation (in ₹ cr)	4,70,37,565	Spot Foreign Exchange Rate (USD/INR)	89.22
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	692.58

DERIVATIVES

	27-11-2025	24-12-2025	29-01-2026
Sensex Futures	84,702	85,327	86,050
	25-11-2025	30-12-2025	27-01-2026
NIFTY50 Futures	25,883	26,051	26,237
	Dec-25	Feb-26	May-26
Brent Futures (\$ per barrel)	63.12	62.11	61.91
	1 Month	3 Months	12 Months
USD/INR Forward Rate	89.37	89.66	91.16

MARKET SIGNALS

- The S&P BSE Sensex dropped 314 points, or 0.37%, to close at 84,587 while the NSE Nifty 50 declined 75 points, or 0.30%, to settle at 25,884.
- India Inc is expected to maintain its growth momentum in Q3 FY2026, with ratings agency ICRA projecting a healthy 8-10% YoY rise in revenues.
- DII bought equities worth Rs 4,513 Cr. FII sold equities worth of 4,172 Cr on Monday.
- Debt Mutual Fund Attracts Rs 1.6 lakh crore in October on Higher Inflow into Liquid Funds.
- The RBI sold net \$21.7 billion in the first half of the current FY, against net sale of \$85.11 billion during the same period in the previous FY.