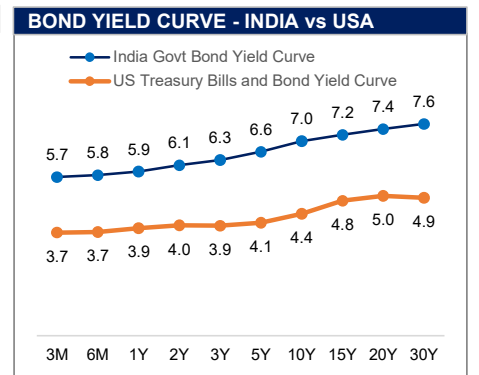
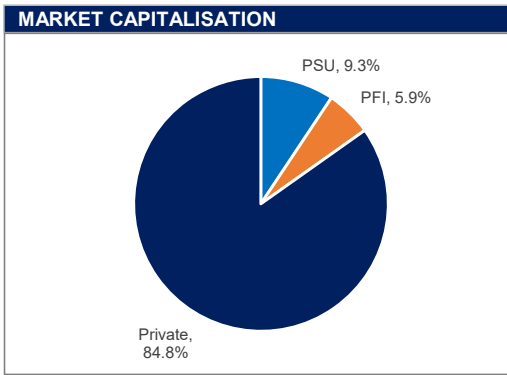
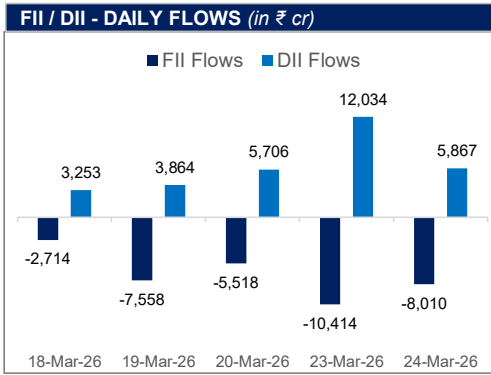




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,306.45	22,912.40	1.72%	USA MARKETS			
BSE SENSEX	75,273.45	74,068.45	1.63%	DOW JONES	46,124.06	46,208.47	-0.18%
NIFTY MIDCAP 150	20,397.75	19,931.50	2.34%	S&P 500	6,556.37	6,581.00	-0.37%
NIFTY SMALL CAP 250	14,937.20	14,574.25	2.49%	NASDAQ	24,002.45	24,188.59	-0.77%
NIFTY AUTO	25,058.60	24,515.25	2.22%	EUROPEAN MARKETS			
NIFTY BANK	53,708.10	52,605.65	2.10%	UK - FTSE100	10,078.89	9,965.16	1.14%
NIFTY FMCG	47,283.35	46,408.30	1.89%	FRANCE - CAC	7,865.06	7,743.92	1.56%
NIFTY HEALTHCARE	14,520.60	14,229.50	2.05%	GERMANY - DAX	23,001.65	22,636.91	1.61%
NIFTY INFO-TECH	29,671.30	29,648.90	0.08%	ASIAN MARKETS			
NIFTY DEFENCE	7,615.60	7,550.95	0.86%	JAPAN - NIKKEI 225	53,749.62	52,252.28	2.87%
NIFTY METAL	11,342.20	11,059.15	2.56%	CHINA - SHANGHAI COMPOSITE	3,931.84	3,881.28	1.30%
NIFTY OIL AND GAS	10,956.05	10,878.50	0.71%	HONG KONG - HANG SENG	25,335.95	25,063.71	1.09%
BSE PSU	20,492.02	20,183.98	1.53%	SINGAPORE - STRAITS TIMES	4,904.54	4,862.43	0.87%
NIFTY PSE	9,740.40	9,683.90	0.58%				
NIFTY 10Y G-SEC	2,607.44	2,611.02	-0.14%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.87%
Market Capitalisation (in ₹ cr)	4,22,23,593.19	Spot Foreign Exchange Rate (INR/USD)	93.97
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	709.76

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	75,303	75,948	76,562
NIFTY50 Futures	23,310	23,445	23,555
Brent Futures (\$ per barrel)	98.94	90.72	83.29
INR/USD Forward Rate	94.36	94.85	96.65

MARKET SIGNALS

- The BSE Sensex rose 1205 points, or 1.63%, to end at 75,273.45, while the Nifty 50 climbed 394.05, or 1.72%, to settle at 23,306.45.
- DII bought equities worth ₹5,867 Cr. FII sold equities worth of ₹8,010 Cr on Tuesday.
- On MCX, gold futures were trading at Rs 1,43,977.00, rising 3.65% during the session. Silver futures were at Rs 2,35,828.00, up 5.31%.
- India's exports rose to Rs. 67.01 lakh crore (US\$ 714.73 billion) in FY26 (Apr-Jan), reflecting resilient growth and strengthening its global trade position.
- S&P Global raises India's growth forecast by 40 basis points to 7.1% for FY27.