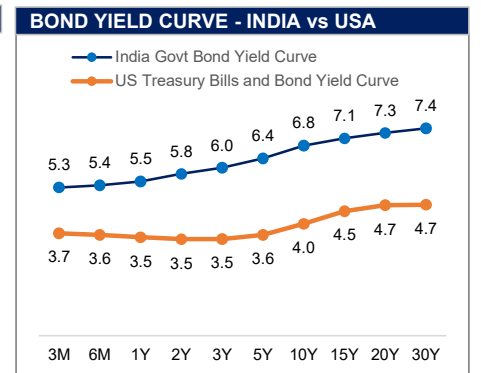
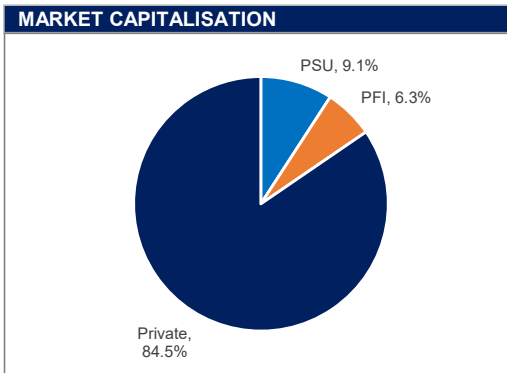
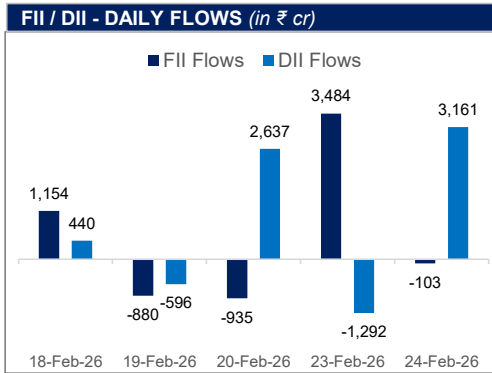




**MARKET MONITOR**

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
<b>NIFTY50</b>	25,482.50	25,424.65	0.23%	<b>USA MARKETS</b>			
<b>BSE SENSEX</b>	82,276.07	82,225.92	0.06%	<b>DOW JONES</b>	49,174.50	48,804.06	0.76%
<b>NIFTY MIDCAP 150</b>	21,959.05	21,820.20	0.64%	<b>S&amp;P 500</b>	6,890.07	6,837.75	0.77%
<b>NIFTY SMALL CAP 250</b>	16,035.70	15,933.05	0.64%	<b>NASDAQ</b>	24,977.04	24,708.94	1.09%
<b>NIFTY AUTO</b>	28,466.50	27,950.00	1.85%	<b>EUROPEAN MARKETS</b>			
<b>NIFTY BANK</b>	61,043.35	61,047.30	-0.01%	<b>UK - FTSE100</b>	10,786.38	10,680.59	0.99%
<b>NIFTY FMCG</b>	52,105.30	52,235.25	-0.25%	<b>FRANCE - CAC</b>	8,545.89	8,519.21	0.31%
<b>NIFTY HEALTHCARE</b>	14,898.35	14,665.35	1.59%	<b>GERMANY - DAX</b>	25,084.66	24,986.25	0.39%
<b>NIFTY INFO-TECH</b>	30,526.35	30,053.50	1.57%	<b>ASIAN MARKETS</b>			
<b>NIFTY DEFENCE</b>	8,094.00	8,019.55	0.93%	<b>JAPAN - NIKKEI 225</b>	58,583.12	57,321.09	2.20%
<b>NIFTY METAL</b>	12,399.40	12,073.85	2.70%	<b>CHINA - SHANGHAI COMPOSITE</b>	4,147.23	4,117.41	0.72%
<b>NIFTY OIL AND GAS</b>	12,188.90	12,211.45	-0.18%	<b>HONG KONG - HANG SENG</b>	26,765.72	26,590.32	0.66%
<b>BSE PSU</b>	22,451.69	22,434.94	0.07%	<b>SINGAPORE - STRAITS TIMES</b>	5,007.73	5,020.79	-0.26%
<b>NIFTY PSE</b>	10,501.65	10,439.15	0.60%				
<b>NIFTY 10Y G-SEC</b>	2,626.00	2,620.15	0.22%				



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.68%
Market Capitalisation (in ₹ cr)	4,65,37,224.54	Spot Foreign Exchange Rate (INR/USD)	90.96
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	725.73

**DERIVATIVES**

	26-02-2026	25-03-2026	30-04-2026
<b>Sensex Futures</b>	82,322	82,860	83,385
	30-03-2026	28-04-2026	26-05-2026
<b>NIFTY50 Futures</b>	25,625	25,791	25,904
	Mar-26	May-26	Aug-26
<b>Brent Futures (\$ per barrel)</b>	70.94	70.38	68.80
	1 Month	3 Months	12 Months
<b>INR/USD Forward Rate</b>	91.09	91.53	93.31

- MARKET SIGNALS**
- The BSE Sensex rose 50.15 points or 0.06% to close at 82,276.07, while the Nifty 50 ended at 25,482.50, gaining 57.85 points, or 0.23%.
  - DII bought equities worth ₹3,161 Cr. FII sold equities worth of ₹103 Cr on Tuesday.
  - India's e-commerce industry is expected to grow by a CAGR of ~15-17% to reach US\$ 300 billion by 2030 from 2025, according to BCG Report.
  - MCX gold futures for April delivery opened higher by ₹1,008, or 0.63%, at ₹1,60,977 per 10 gm versus the previous close of ₹1,59,969. Silver futures for March delivery rose ₹5,200, or 2%, to ₹2,65,944 per kg compared to ₹2,60,744 earlier.
  - Asset monetisation under National Monetisation Pipeline (NMP) 2.0 to boost India's GDP by ₹40 lakh crore over next 5-10 years: NITI Aayog