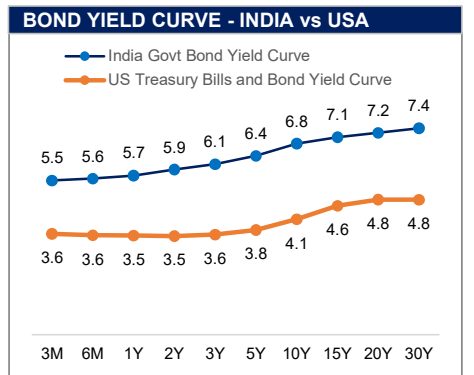
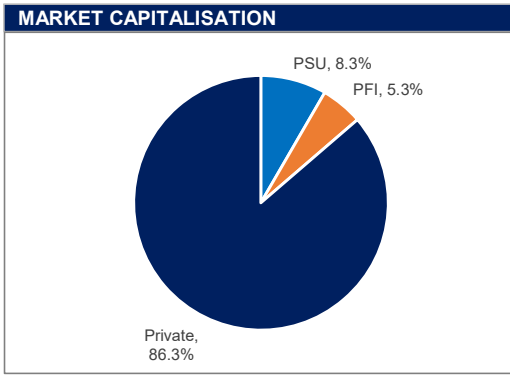
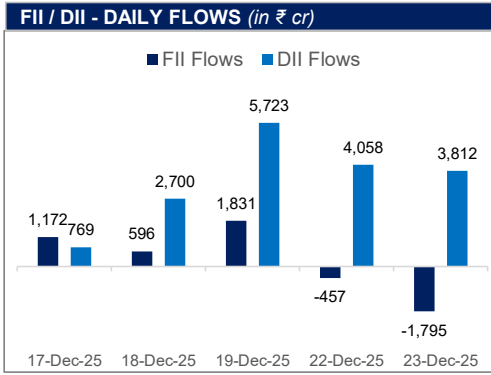




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,408.70	85,524.84	-0.14%	USA MARKETS			
NIFTY50	26,142.10	26,177.15	-0.13%	DOW JONES	48,442.41	48,362.68	0.16%
NIFTY MIDCAP 150	22,247.35	22,353.50	-0.47%	S&P 500	6,909.79	6,878.49	0.46%
NIFTY SMALL CAP 250	16,644.75	16,635.00	0.06%	NASDAQ	25,587.83	25,461.70	0.50%
NIFTY AUTO	27,885.65	27,892.05	-0.02%	EUROPEAN MARKETS			
NIFTY BANK	59,183.60	59,299.55	-0.20%	UK - FTSE100	9,876.56	9,889.22	-0.13%
NIFTY FMCG	55,113.75	55,348.65	-0.42%	FRANCE - CAC	8,113.60	8,103.85	0.12%
NIFTY HEALTHCARE	14,745.65	14,788.45	-0.29%	GERMANY - DAX	24,340.06	24,283.97	0.23%
NIFTY INFO-TECH	38,974.80	39,173.70	-0.51%	ASIAN MARKETS			
NIFTY DEFENCE	7,789.30	7,764.30	0.32%	JAPAN - NIKKEI 225	50,344.10	50,412.87	-0.14%
NIFTY METAL	10,742.75	10,727.05	0.15%	CHINA - SHANGHAI COMPOSITE	3,940.95	3,919.98	0.53%
NIFTY OIL AND GAS	11,959.40	12,050.70	-0.76%	HONG KONG - HANG SENG	25,818.93	25,774.14	0.17%
BSE PSU	20,185.09	20,210.65	-0.13%	SINGAPORE - STRAITS TIMES	4,636.34	4,638.97	-0.06%
NIFTY PSE	9,714.80	9,738.05	-0.24%				
NIFTY 10Y G-SEC	2,604.14	2,597.06	0.27%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.54%
Market Capitalisation (in ₹ cr)	47,655,342	Spot Foreign Exchange Rate (INR/USD)	89.78
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	688.95

DERIVATIVES

Sensex Futures	24/12/2025	29/01/2026	26/02/2026
	85,421	86,036	86,538
NIFTY50 Futures	30/12/2025	27/01/2026	24/02/2026
	26,164	26,345	26,495
Brent Futures (\$ per barrel)	Jan-26	Mar-26	Jun-26
	62.49	61.65	61.37
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.12	90.50	92.16

- MARKET SIGNALS**
- 1) The Sensex closed at 85,408.70, down 116.17 points or 0.14%, while the Nifty declined to 26,142.10, down 35.05 points or 0.13%.
 - 2) DII bought equities worth Rs 3,812 Cr. FII sold equities worth of 1,795 Cr on Tuesday.
 - 3) India's forex reserves jumped by \$1.689 billion to \$688,949 billion during the week ended December 12, according to the Reserve Bank of India data.
 - 4) Goldman Sachs forecasts India's real GDP growth at around 6.7% in 2026 and 6.8% in 2027, outpacing consensus growth estimates and keeping India among the world's fastest-growing large economies.
 - 5) The Reserve Bank of India will inject around \$32 billion into the banking system next month through bond purchases and dollar-rupee swap, it announced on Tuesday.