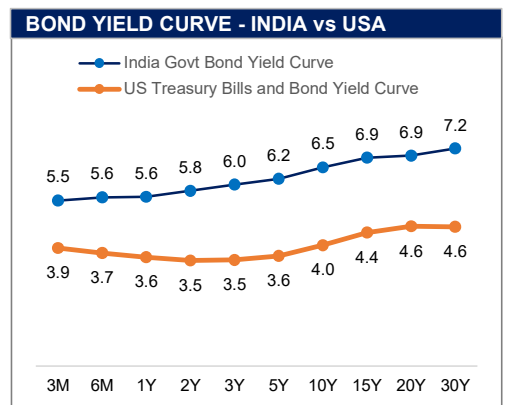
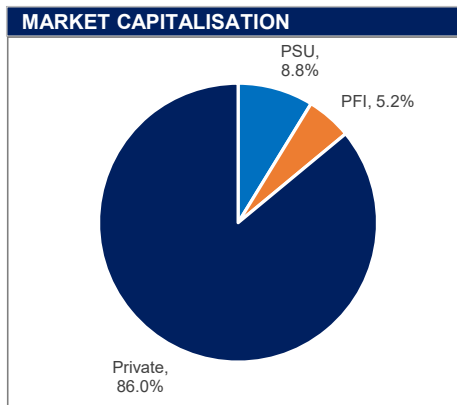
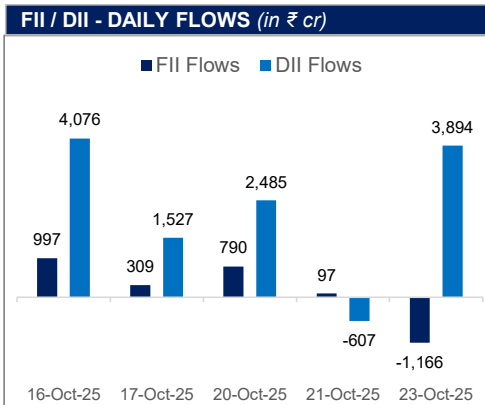


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,801.25	25,891.40	-0.35%
BSE SENSEX	84,259.67	84,556.40	-0.35%
NIFTY MIDCAP 150	21,894.55	21,940.05	-0.21%
NIFTY SMALL CAP 250	17,220.85	17,245.55	-0.14%
NIFTY AUTO	27,116.75	27,218.75	-0.37%
NIFTY BANK	57,728.35	58,078.05	-0.60%
NIFTY FMCG	56,387.95	56,772.45	-0.68%
NIFTY HEALTHCARE	14,868.35	14,986.65	-0.79%
NIFTY INFO-TECH	35,989.25	36,078.65	-0.25%
NIFTY DEFENCE	8,182.25	8,162.10	0.25%
NIFTY METAL	10,349.00	10,241.85	1.05%
NIFTY OIL AND GAS	11,624.40	11,601.15	0.20%
NIFTY PSE	9,913.80	9,916.45	-0.03%
BSE PSU	20,149.30	20,177.94	-0.14%
NIFTY 10Y G-SEC	2,607.43	2,611.29	-0.15%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	46,734.61	46,590.41	0.31%
S&P 500	6,738.44	6,699.40	0.58%
NASDAQ	25,097.42	24,879.01	0.88%
EUROPEAN MARKETS			
UK - FTSE100	9,578.92	9,578.57	0.00%
FRANCE - CAC	8,202.64	8,225.78	-0.28%
GERMANY - DAX	24,229.87	24,207.79	0.09%
ASIAN MARKETS			
JAPAN - NIKKEI 225	49,299.65	48,641.61	1.35%
CHINA - SHANGHAI COMPOSITE	3,950.31	3,922.41	0.71%
HONG KONG - HANG SENG	26,160.15	25,967.98	0.74%
SINGAPORE - STRAITS TIMES	4,422.21	4,416.27	0.13%



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.54%
Market Capitalisation (in ₹ cr)	4,71,02,217	Spot Foreign Exchange Rate (USD/INR)	87.85
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	697.78

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	84,269	84,755	85,252
	28-10-2025	25-11-2025	30-12-2025
NIFTY50 Futures	25,817	25,956	26,130
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	65.86	64.47	63.33
	1 Month	3 Months	12 Months
USD/INR Forward Rate	87.98	88.30	89.82

MARKET SIGNALS

- India's benchmark indices ended lower as investors booked profits amid subdued global cues and uncertainty over short term market direction.
- DII bought equities worth Rs 3,894 cr. FII bought F&O worth Rs 4,652 cr.
- Government Securities (G-sec) market expanded from Rs 769 lakh cr in CY2019 to Rs 1,812 lakh cr in CY2024.
- Between Jan and Sept 2025, M&A worth \$ 8 bn have concluded across the financial sector, a 127% increase over the same period last year.
- Rupee rises to Rs 87.79 per dollar, its highest since 2 month high supported by optimism over US-India trade deal and renewed foreign inflows.