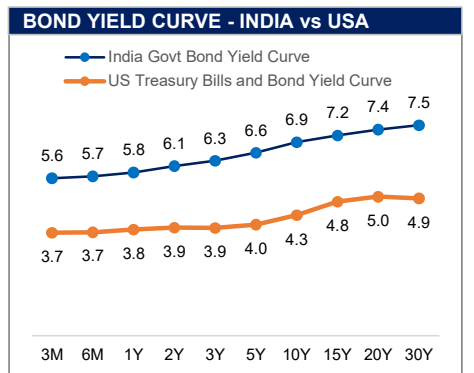
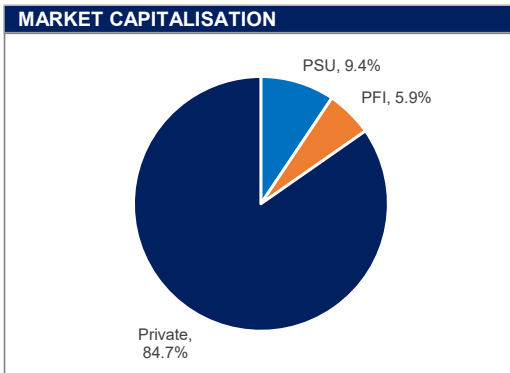
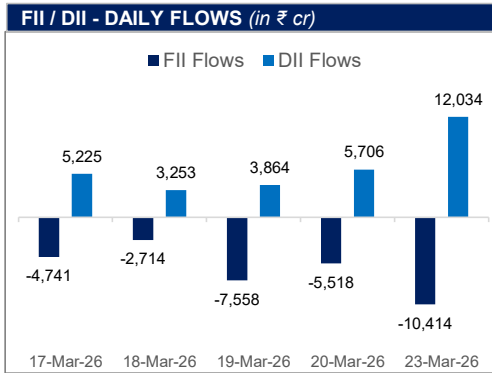




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	22,912.40	22,512.65	1.78%	USA MARKETS			
BSE SENSEX	74,068.45	72,696.39	1.89%	DOW JONES	46,208.47	45,577.47	1.38%
NIFTY MIDCAP 150	19,931.50	19,445.75	2.50%	S&P 500	6,581.00	6,506.48	1.15%
NIFTY SMALL CAP 250	14,574.25	14,232.85	2.40%	NASDAQ	24,188.59	23,898.15	1.22%
NIFTY AUTO	24,515.25	23,934.75	2.43%	EUROPEAN MARKETS			
NIFTY BANK	52,605.65	51,437.75	2.27%	UK - FTSE100	9,906.44	9,894.15	0.12%
NIFTY FMCG	46,408.30	45,837.05	1.25%	FRANCE - CAC	7,727.37	7,726.20	0.02%
NIFTY HEALTHCARE	14,229.50	14,079.30	1.07%	GERMANY - DAX	22,592.76	22,653.86	-0.27%
NIFTY INFO-TECH	29,648.90	29,147.05	1.72%	ASIAN MARKETS			
NIFTY DEFENCE	7,550.95	7,390.85	2.17%	JAPAN - NIKKEI 225	52,252.28	51,515.49	1.43%
NIFTY METAL	11,059.15	10,863.45	1.80%	CHINA - SHANGHAI COMPOSITE	3,881.28	3,813.28	1.78%
NIFTY OIL AND GAS	10,878.50	10,737.85	1.31%	HONG KONG - HANG SENG	25,063.71	24,382.47	2.79%
BSE PSU	20,183.98	19,983.25	1.00%	SINGAPORE - STRAITS TIMES	4,862.43	4,841.30	0.44%
NIFTY PSE	9,683.90	9,593.90	0.94%				
NIFTY 10Y G-SEC	2,611.02	2,623.13	-0.46%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.85%
Market Capitalisation (in ₹ cr)	4,14,52,902.32	Spot Foreign Exchange Rate (INR/USD)	93.88
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	709.76

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	74,112	74,828	75,423
NIFTY50 Futures	22,984	23,106	23,235
Brent Futures (\$ per barrel)	100.44	92.76	84.83
INR/USD Forward Rate	94.28	94.76	96.59

MARKET SIGNALS

- The BSE Sensex rose 1372.06 points, or 1.89%, to end at 74,068.45, while the Nifty 50 climbed 399.75, or 1.78%, to settle at 22,912.40.
- DII bought equities worth ₹12,034 Cr. FII sold equities worth of ₹10,414 Cr on Monday.
- India's foreign exchange reserves stood at \$709.76 billion for the week ended March 13, reflecting a decline of \$7.05 billion: RBI data
- Goldman Sachs has projected India's economic growth at 5.9% for calendar year 2026, compared with its earlier estimate of 7%.
- India's IPO boom continues in FY26, mainboard raises record Rs 1.65 lakh crore: NSE Market Pulse report