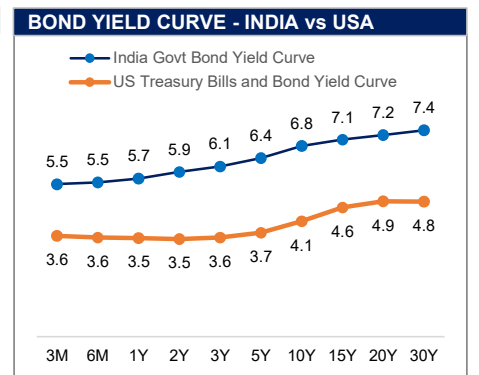
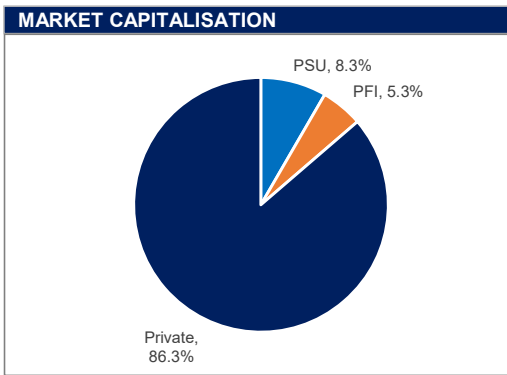
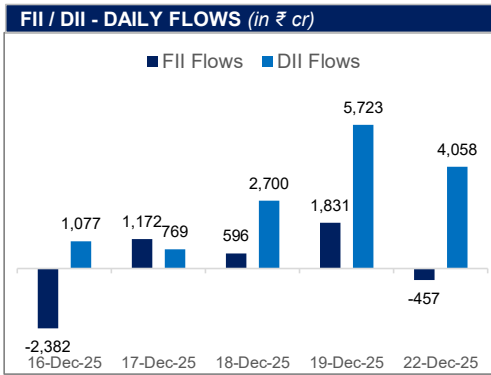




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,524.84	85,567.48	-0.05%	USA MARKETS			
NIFTY50	26,177.15	26,172.40	0.02%	DOW JONES	48,362.68	48,134.89	0.47%
NIFTY MIDCAP 150	22,353.50	22,328.95	0.11%	S&P 500	6,878.49	6,834.50	0.64%
NIFTY SMALL CAP 250	16,635.00	16,565.70	0.42%	NASDAQ	25,461.70	25,346.18	0.46%
NIFTY AUTO	27,892.05	27,885.30	0.02%	EUROPEAN MARKETS			
NIFTY BANK	59,299.55	59,304.00	-0.01%	UK - FTSE100	9,875.45	9,865.97	0.10%
NIFTY FMCG	55,348.65	55,062.65	0.52%	FRANCE - CAC	8,109.41	8,121.07	-0.14%
NIFTY HEALTHCARE	14,788.45	14,824.40	-0.24%	GERMANY - DAX	24,322.08	24,283.97	0.16%
NIFTY INFO-TECH	39,173.70	39,488.00	-0.80%	ASIAN MARKETS			
NIFTY DEFENCE	7,764.30	7,755.00	0.12%	JAPAN - NIKKEI 225	50,412.87	50,402.39	0.02%
NIFTY METAL	10,727.05	10,669.00	0.54%	CHINA - SHANGHAI COMPOSITE	3,919.98	3,917.36	0.07%
NIFTY OIL AND GAS	12,050.70	12,049.00	0.01%	HONG KONG - HANG SENG	25,774.14	25,801.77	-0.11%
BSE PSU	20,210.65	20,097.39	0.56%	SINGAPORE - STRAITS TIMES	4,638.97	4,610.29	0.62%
NIFTY PSE	9,738.05	9,639.25	1.02%				
NIFTY 10Y G-SEC	2,597.06	2,608.93	-0.45%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.64%
Market Capitalisation (in ₹ cr)	4,75,80,340	Spot Foreign Exchange Rate (INR/USD)	89.66
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	688.95

DERIVATIVES

	24-12-2025	29-01-2026	26-02-2026
Sensex Futures	85,542	86,158	86,683
	30-12-2025	27-01-2026	24-02-2026
NIFTY50 Futures	26,202	26,387	26,531
	Jan-26	Mar-26	Jun-26
Brent Futures (\$ per barrel)	62.22	61.39	61.14
	1 Month	3 Months	12 Months
INR/USD Forward Rate	89.98	90.34	92.09

- MARKET SIGNALS**
- 1) The Sensex closed at 85,524.84, down 42.64 points or 0.05%, while the Nifty 50 was up 4.75 points or 0.02% percent at 26,177.15.
 - 2) DII bought equities worth Rs 4,058 Cr. FII sold equities worth of 457 Cr on Monday.
 - 3) India's core sector output grew by 1.8% in November, recovering from an October contraction, with gains in cement, steel, and fertilizer production.
 - 4) RBI report says India's economy is expected to sustain a high-growth trajectory, supported by strong fundamental and reforms despite ongoing uncertainties.
 - 5) Gold and silver prices extended record-breaking gains on Tuesday, with MCX gold February futures hitting Rs 1,38,300/10 grams and silver March futures at Rs 2,16,596/kg.