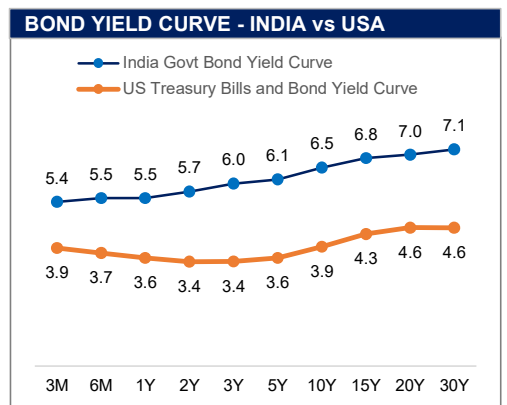
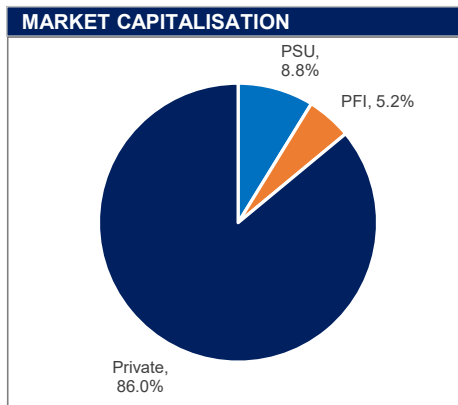
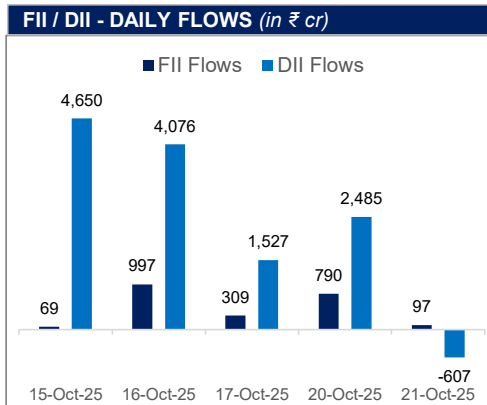


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,891.40	25,868.60	0.09%	USA MARKETS			
BSE SENSEX	84,556.40	84,426.34	0.15%	DOW JONES	46,590.41	46,924.74	-0.71%
NIFTY MIDCAP 150	21,940.05	21,972.05	-0.15%	S&P 500	6,699.40	6,735.35	-0.53%
NIFTY SMALL CAP 250	17,245.55	17,286.70	-0.24%	NASDAQ	24,879.01	25,127.13	-0.99%
NIFTY AUTO	27,231.80	27,229.85	0.01%	EUROPEAN MARKETS			
NIFTY BANK	58,078.05	58,007.20	0.12%	UK - FTSE100	9,558.79	9,515.00	0.46%
NIFTY FMCG	56,772.45	56,609.15	0.29%	FRANCE - CAC	8,233.13	8,206.87	0.32%
NIFTY HEALTHCARE	15,001.50	15,035.95	-0.23%	GERMANY - DAX	24,077.00	24,151.13	-0.31%
NIFTY INFO-TECH	36,078.65	35,299.75	2.21%	ASIAN MARKETS			
NIFTY DEFENCE	8,162.10	8,161.40	0.01%	JAPAN - NIKKEI 225	48,641.61	49,307.79	-1.35%
NIFTY METAL	10,241.85	10,232.75	0.09%	CHINA - SHANGHAI COMPOSITE	3,922.41	3,913.76	0.22%
NIFTY OIL AND GAS	11,601.15	11,667.60	-0.57%	HONG KONG - HANG SENG	25,967.98	25,781.77	0.72%
NIFTY PSE	9,916.45	9,936.70	-0.20%	SINGAPORE - STRAITS TIMES	4,416.27	4,393.92	0.51%
BSE PSU	20,177.94	20,201.83	-0.12%				
NIFTY 10Y G-SEC	2,611.29	2,610.83	0.02%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.54%
Market Capitalisation (in ₹ cr)	4,71,58,512	Spot Foreign Exchange Rate (USD/INR)	87.85
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	697.78

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	84,750	85,195	85,765
	28-10-2025	25-11-2025	30-12-2025
NIFTY50 Futures	25,950	26,092	26,263
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	65.80	64.59	63.75
	1 Month	3 Months	12 Months
USD/INR Forward Rate	87.99	88.32	89.84

MARKET SIGNALS

- India's benchmark indices ended higher inching toward record highs as optimism over earnings revival and renewed foreign inflows buoyed sentiment.
- FII bought equities for 5th consecutive day worth Rs 97 cr.
- Reserve Bank's gold reserves crossed 880 metric tonnes in the first half of 2025-26 adding 0.2 metric tonnes.
- RBI study: Indian private companies' net profits rose to Rs 7.1 L cr from Rs 2.5 L cr in 2020-21 and netprofit margin improved to 10.3% during 2024-25.
- Global funds bought Rs 5,551 cr of indian government bonds compared to Rs 121 cr in previous week.