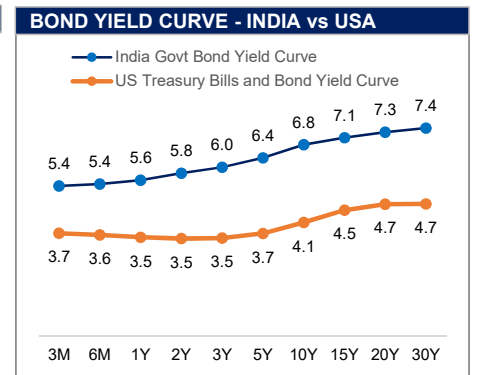
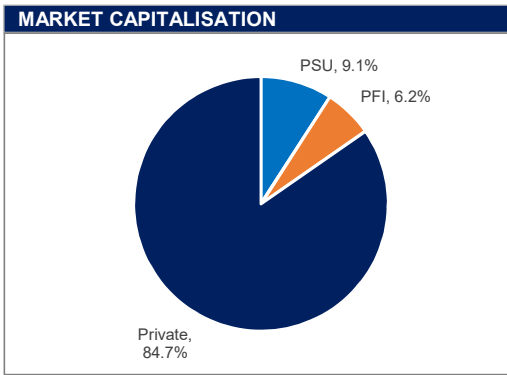
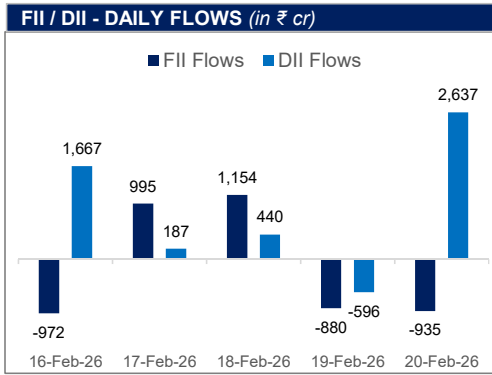




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	25,713.00	25,571.25	0.55%	USA MARKETS			
BSE SENSEX	83,294.66	82,814.71	0.58%	DOW JONES	49,625.97	49,395.16	0.47%
NIFTY MIDCAP 150	21,882.10	21,918.20	-0.16%	S&P 500	6,909.51	6,861.89	0.69%
NIFTY SMALL CAP 250	16,027.95	15,958.80	0.43%	NASDAQ	25,012.62	24,797.34	0.87%
NIFTY AUTO	28,077.00	27,846.80	0.83%	EUROPEAN MARKETS			
NIFTY BANK	61,264.25	61,172.00	0.15%	UK - FTSE100	10,687.53	10,686.89	0.01%
NIFTY FMCG	52,136.35	51,772.70	0.70%	FRANCE - CAC	8,530.19	8,515.49	0.17%
NIFTY HEALTHCARE	14,632.60	14,560.75	0.49%	GERMANY - DAX	25,150.45	25,260.69	-0.44%
NIFTY INFO-TECH	31,550.50	32,004.05	-1.42%	ASIAN MARKETS			
NIFTY DEFENCE	8,068.35	8,099.45	-0.38%	JAPAN - NIKKEI 225	56,825.70	57,467.83	-1.12%
NIFTY METAL	11,962.75	11,989.95	-0.23%	CHINA - SHANGHAI COMPOSITE	4,082.07	4,134.02	-1.26%
NIFTY OIL AND GAS	12,151.15	12,092.30	0.49%	HONG KONG - HANG SENG	27,081.91	26,413.35	2.53%
BSE PSU	22,369.12	22,276.31	0.42%	SINGAPORE - STRAITS TIMES	5,041.33	5,017.60	0.47%
NIFTY PSE	10,380.50	10,366.90	0.13%				
NIFTY 10Y G-SEC	2,615.51	2,622.64	-0.27%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.71%
Market Capitalisation (in ₹ cr)	46,688,088.13	Spot Foreign Exchange Rate (INR/USD)	90.88
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	725.73

DERIVATIVES

	26/02/2026	25/03/2026	30/04/2026
Sensex Futures	83,324	83,772	84,100
	24/02/2026	30/03/2026	28/04/2026
NIFTY50 Futures	25,700	25,855	26,005
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	71.29	70.25	68.52
	1 Month	3 Months	12 Months
INR/USD Forward Rate	91.01	91.45	93.17

- MARKET SIGNALS**
- The BSE Sensex settled 479.95 points or 0.58% higher at 83,294.66, while the Nifty 50 ended at 25,713, gaining 141.75 points or 0.55%.
 - DII bought equities worth ₹2,637 Cr. FII sold equities worth of ₹935 Cr on Friday.
 - Salary increments in India are projected to increase by 9.1% in 2026, driven by a shift toward skill-based pay structures and performance-linked rewards (EY India)
 - India's UPI recorded over one million international transactions for the first time in FY26, nearly doubling Y-o-Y, as the payment system expanded to 8 countries.
 - India and Brazil have set a bilateral trade target of US\$ 30 billion by 2030, focusing on cooperation in energy, agriculture, healthcare, space, & innovation-led sectors.