



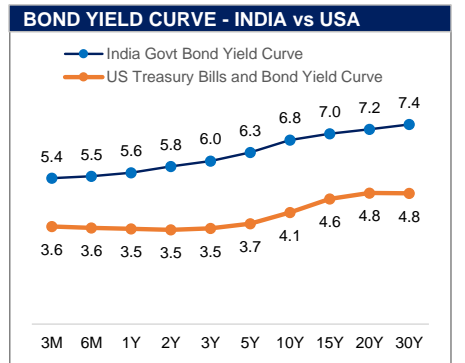
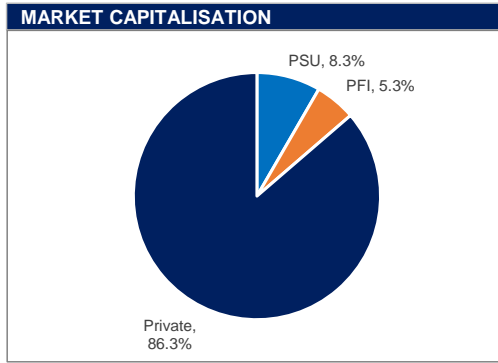
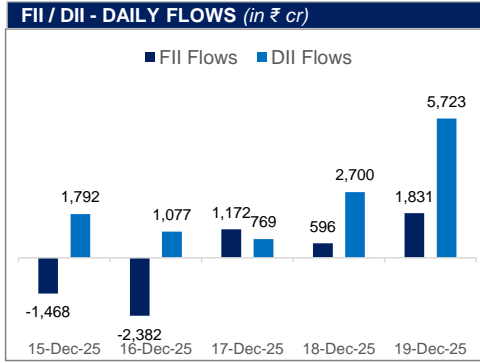
MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,567.48	84,929.36	0.75%
NIFTY50	26,172.40	25,966.40	0.79%
NIFTY MIDCAP 150	22,328.95	22,146.15	0.83%
NIFTY SMALL CAP 250	16,565.70	16,407.70	0.96%
NIFTY AUTO	27,885.30	27,657.25	0.82%
NIFTY BANK	59,304.00	59,069.20	0.40%
NIFTY FMCG	55,062.65	54,781.35	0.51%
NIFTY HEALTHCARE	14,824.40	14,711.35	0.77%
NIFTY INFO-TECH	39,488.00	38,691.60	2.06%
NIFTY DEFENCE	7,755.00	7,524.45	3.06%
NIFTY METAL	10,669.00	10,521.10	1.41%
NIFTY OIL AND GAS	12,049.00	11,959.25	0.75%
BSE PSU	20,097.39	19,915.01	0.92%
NIFTY PSE	9,639.25	9,535.50	1.09%
NIFTY 10Y G-SEC	2,608.93	2,611.75	-0.11%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	48,134.89	47,951.85	0.38%
S&P 500	6,834.50	6,774.76	0.88%
NASDAQ	25,346.18	25,019.37	1.31%

EUROPEAN MARKETS			
UK - FTSE100	9,858.44	9,897.42	-0.39%
FRANCE - CAC	8,120.58	8,151.38	-0.38%
GERMANY - DAX	24,289.73	24,288.40	0.01%

ASIAN MARKETS			
JAPAN - NIKKEI 225	50,402.39	49,507.21	1.81%
CHINA - SHANGHAI COMPOSITE	3,917.36	3,890.45	0.69%
HONG KONG - HANG SENG	25,801.77	25,690.53	0.43%
SINGAPORE - STRAITS TIMES	4,610.29	4,569.78	0.89%



MACROS			
Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.67%
Market Capitalisation (in ₹ cr)	47,194,826	Spot Foreign Exchange Rate (INR/USD)	89.65
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	688.95

DERIVATIVES			
Sensex Futures	24/12/2025	29/01/2026	26/02/2026
	85,528	86,157	86,679
NIFTY50 Futures	30/12/2025	27/01/2026	24/02/2026
	26,201	26,382	26,521
Brent Futures (\$ per barrel)	Jan-26	Mar-26	Jun-26
	61.35	60.68	60.47
INR/USD Forward Rate	1 Month	3 Months	12 Months
	89.97	90.34	92.08

- MARKET SIGNALS**
- The Sensex closed at 85,567.48, up 638.12 points or 0.75%, while the Nifty 50 was up 206.00 points or 0.79% percent at 26,172.40.
 - DII bought equities worth Rs 5,723 Cr. FII bought equities worth of 1,831 Cr on Friday.
 - Silver March futures rose 2.39% to ₹2,13,412 per kg, after hitting a fresh lifetime high of ₹2,13,844 on the Multi Commodity Exchange (MCX).
 - Gold prices also remained firm, with MCX Gold February futures up 0.77% at ₹1,35,224 per 10 grams.
 - India's year-to-date net direct tax collections reached ₹17.05 lakh crore as of December 17, an 8% increase compared to the same period the previous year.