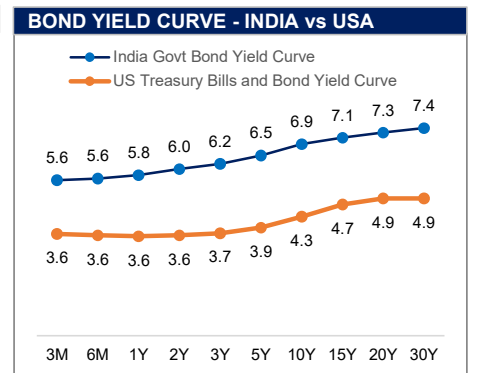
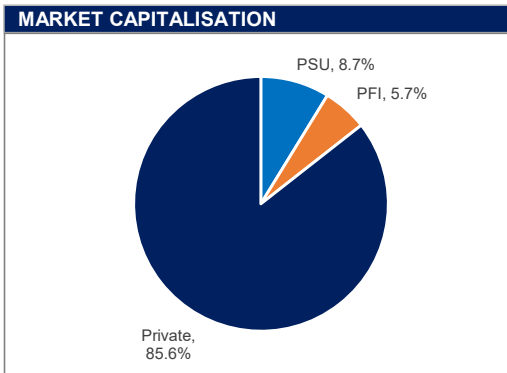
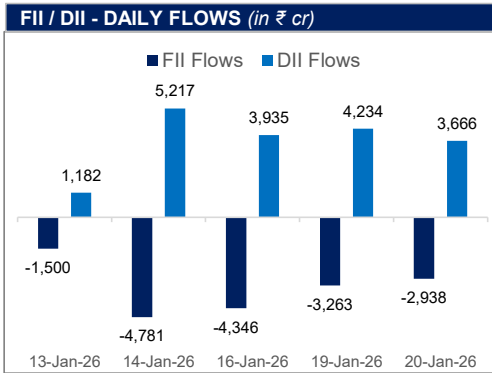




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	81,909.63	82,180.47	-0.33%	USA MARKETS			
NIFTY50	25,157.50	25,232.50	-0.30%	DOW JONES	48,488.59	49,359.33	-1.76%
NIFTY MIDCAP 150	21,118.45	21,334.60	-1.01%	S&P 500	6,796.86	6,940.01	-2.06%
NIFTY SMALL CAP 250	15,478.80	15,595.20	-0.75%	NASDAQ	24,987.57	25,529.26	-2.12%
NIFTY AUTO	26,871.25	26,948.10	-0.29%	EUROPEAN MARKETS			
NIFTY BANK	58,800.30	59,404.20	-1.02%	UK - FTSE100	10,112.20	10,126.78	-0.14%
NIFTY FMCG	51,402.50	51,713.00	-0.60%	FRANCE - CAC	8,044.28	8,062.58	-0.23%
NIFTY HEALTHCARE	13,910.30	13,993.65	-0.60%	GERMANY - DAX	24,528.68	24,703.12	-0.71%
NIFTY INFO-TECH	37,992.30	38,101.05	-0.29%	ASIAN MARKETS			
NIFTY DEFENCE	7,461.05	7,555.00	-1.24%	JAPAN - NIKKEI 225	52,774.64	52,991.10	-0.41%
NIFTY METAL	11,438.95	11,374.45	0.57%	CHINA - SHANGHAI COMPOSITE	4,116.94	4,113.65	0.08%
NIFTY OIL AND GAS	11,402.70	11,372.25	0.27%	HONG KONG - HANG SENG	26,585.06	26,487.51	0.37%
BSE PSU	20,438.71	20,541.67	-0.50%	SINGAPORE - STRAITS TIMES	4,809.88	4,828.00	-0.38%
NIFTY PSE	9,620.35	9,662.50	-0.44%				
NIFTY 10Y G-SEC	2,609.36	2,607.17	0.08%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.66%
Market Capitalisation (in ₹ cr)	4,55,76,004	Spot Foreign Exchange Rate (INR/USD)	91.70
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	687.19

DERIVATIVES

	29-01-2026	26-02-2026	25-03-2026
Sensex Futures	82,105	82,636	83,250
	27-01-2026	24-02-2026	30-03-2026
NIFTY50 Futures	25,190	25,320	25,510
	Feb-26	Apr-26	Jul-26
Brent Futures (\$ per barrel)	64.51	63.49	62.93
	1 Month	3 Months	12 Months
INR/USD Forward Rate	91.92	92.44	94.13

- MARKET SIGNALS**
- 1) The Sensex declined 270.84 points or 0.33% to close at 81,909.63, while the Nifty 50 slipped lower by 75 points or 0.30%, settling at 25,157.50.
 - 2) DII bought equities worth ₹3,666 Cr. FII sold equities worth of ₹2,938 Cr on Tuesday.
 - 3) On MCX, Gold prices reached a new all-time high of ₹1,58,339 per 10 grams today.
 - 4) Indian rupee depreciated to an all-time low of 91.74 against the US dollar on Wednesday.
 - 5) India's crude oil import bill declined 8.5% in December despite higher import volumes, aided by a sharp fall in global oil prices, even as domestic fuel demand remained strong, Petroleum Planning and Analysis Cell (PPAC) data showed.