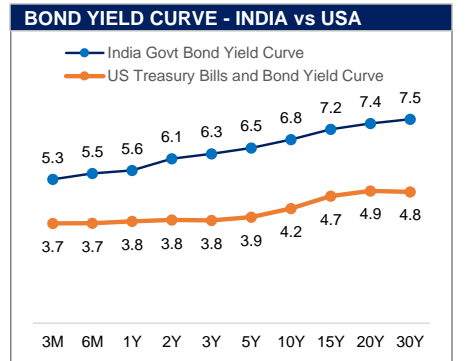
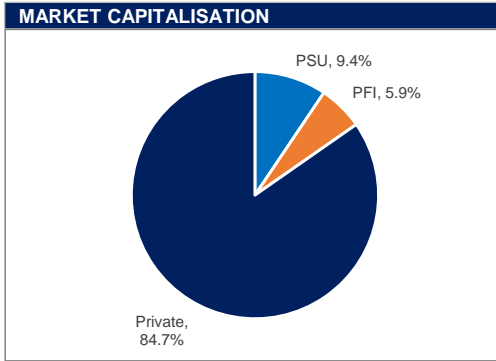
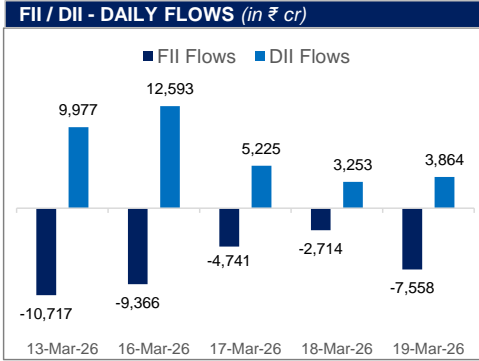




**MARKET MONITOR**

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,114.50	23,002.15	0.49%
BSE SENSEX	74,532.96	74,207.24	0.44%
NIFTY MIDCAP 150	20,226.90	20,108.95	0.59%
NIFTY SMALL CAP 250	14,791.95	14,753.25	0.26%
NIFTY AUTO	24,715.90	24,509.90	0.84%
NIFTY BANK	53,427.05	53,451.00	-0.04%
NIFTY FMCG	47,007.55	46,861.95	0.31%
NIFTY HEALTHCARE	14,383.45	14,116.85	1.89%
NIFTY INFO-TECH	29,199.60	28,579.60	2.17%
NIFTY DEFENCE	7,735.50	7,792.15	-0.73%
NIFTY METAL	11,412.75	11,249.35	1.45%
NIFTY OIL AND GAS	11,034.95	10,974.65	0.55%
BSE PSU	20,688.08	20,501.57	0.91%
NIFTY PSE	9,882.00	9,822.10	0.61%
NIFTY 10Y G-SEC	2,627.09	2,626.61	0.02%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
<b>USA MARKETS</b>			
DOW JONES	46,021.43	46,225.15	-0.44%
S&P 500	6,606.49	6,624.70	-0.27%
NASDAQ	24,355.28	24,425.09	-0.29%
<b>EUROPEAN MARKETS</b>			
UK - FTSE100	10,048.37	10,063.50	-0.15%
FRANCE - CAC	7,803.95	7,807.87	-0.05%
GERMANY - DAX	22,846.60	22,839.56	0.03%
<b>ASIAN MARKETS</b>			
JAPAN - NIKKEI 225	53,372.53	55,239.40	-3.38%
CHINA - SHANGHAI COMPOSITE	3,957.05	4,006.55	-1.24%
HONG KONG - HANG SENG	25,277.32	25,500.58	-0.88%
SINGAPORE - STRAITS TIMES	4,948.87	4,967.61	-0.38%



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.78%
Market Capitalisation (in ₹ cr)	4,25,77,279	Spot Foreign Exchange Rate (INR/USD)	93.71
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	716.81

**DERIVATIVES**

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	74,597	75,229	75,756
NIFTY50 Futures	23,146	23,276	23,418
Brent Futures (\$ per barrel)	110.49	100.20	89.35
INR/USD Forward Rate	94.09	94.57	96.44

**MARKET SIGNALS**

- The BSE Sensex gained 326 points or 0.44% higher, to close at 74,532.96, while the Nifty 50 gained 112.35 points, or 0.49%, to 23,114.50.
- DII bought equities worth ₹3,864 Cr, while FII sold equities worth of ₹7,558 Cr on Thursday.
- Mutual Fund Industry AUM hits record Rs. 82 Lakh Crore in february, SIP flows stay strong.
- Indian rupee ends down 1.17% closing low of 93.71 per U.S. dollar; previous close 92.63.
- Oil prices fell over 2% as the US signalled potential easing of Iran sanctions, easing supply concerns after recent spikes.