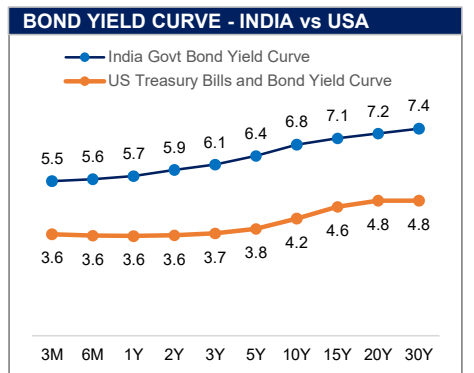
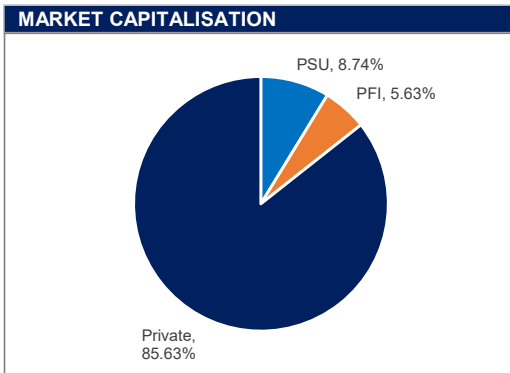
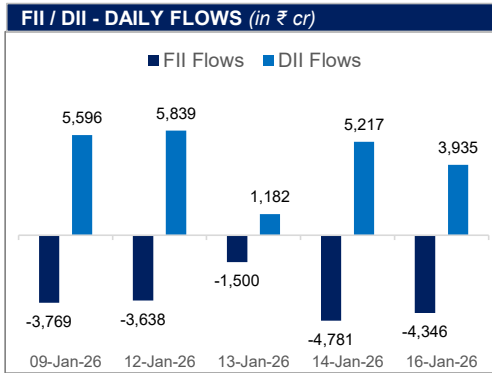




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	83,246.18	83,570.35	-0.39%	USA MARKETS			
NIFTY50	25,585.50	25,694.35	-0.42%	DOW JONES	49,359.33	49,442.44	-0.17%
NIFTY MIDCAP 150	21,878.45	21,975.10	-0.44%	S&P 500	6,940.01	6,944.47	-0.06%
NIFTY SMALL CAP 250	16,024.05	16,207.30	-1.13%	NASDAQ	25,529.26	25,547.07	-0.07%
NIFTY AUTO	27,632.45	27,596.25	0.13%	EUROPEAN MARKETS			
NIFTY BANK	59,891.35	60,095.15	-0.34%	UK - FTSE100	10,171.12	10,235.29	-0.63%
NIFTY FMCG	52,489.95	52,142.50	0.67%	FRANCE - CAC	8,127.17	8,258.94	-1.60%
NIFTY HEALTHCARE	14,300.35	14,388.75	-0.61%	GERMANY - DAX	24,922.21	25,297.13	-1.48%
NIFTY INFO-TECH	38,902.50	39,086.65	-0.47%	ASIAN MARKETS			
NIFTY DEFENCE	7,770.65	7,790.50	-0.25%	JAPAN - NIKKEI 225	53,583.57	53,936.17	-0.65%
NIFTY METAL	11,593.05	11,600.05	-0.06%	CHINA - SHANGHAI COMPOSITE	4,114.00	4,101.91	0.29%
NIFTY OIL AND GAS	11,564.75	11,748.50	-1.56%	HONG KONG - HANG SENG	26,563.90	26,844.96	-1.05%
BSE PSU	20,916.88	20,999.49	-0.39%	SINGAPORE - STRAITS TIMES	4,834.88	4,849.10	-0.29%
NIFTY PSE	9,874.25	9,909.45	-0.36%				
NIFTY 10Y G-SEC	2,606.40	2,611.28	-0.19%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.69%
Market Capitalisation (in ₹ cr)	4,67,81,996	Spot Foreign Exchange Rate (INR/USD)	90.92
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	687.19

DERIVATIVES

	29-01-2026	26-02-2026	25-03-2026
Sensex Futures	83,399	83,933	84,500
	27-01-2026	24-02-2026	30-03-2026
NIFTY50 Futures	25,574	25,716	25,900
	Feb-26	Apr-26	Jul-26
Brent Futures (\$ per barrel)	63.70	62.56	61.93
	1 Month	3 Months	12 Months
INR/USD Forward Rate	91.15	91.67	93.37

- MARKET SIGNALS**
- The Sensex ended 324.17 points or 0.39%, down at 83,246.18, while the Nifty 50 settled at 25,585.50, down 108.85 points or 0.42%.
 - DII bought equities worth ₹3,935 Cr. FII sold equities worth of ₹4,346 Cr on Friday.
 - Moody's Ratings projected India's economic growth at 7.3% for the current fiscal year, noting that strong economic expansion is expected to support average household incomes and stimulate demand for insurance coverage.
 - MCX silver prices crossed ₹3 lakh per kg for the first time, with the March 5 contract trading at ₹3,00,536 per kg, up 4.44% from the previous close.
 - The Indian rupee fell 14 paise to close at ₹90.92 against the U.S. dollar on Monday. It briefly breached the ₹91-per-dollar level earlier in the session, marking the second such instance this month.