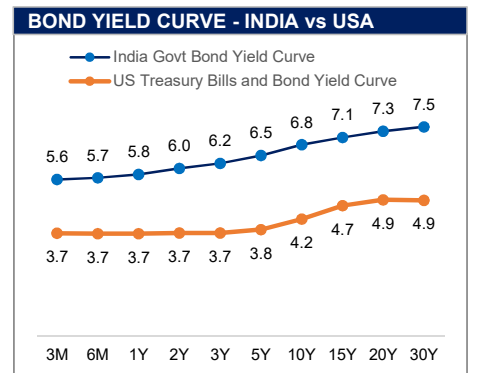
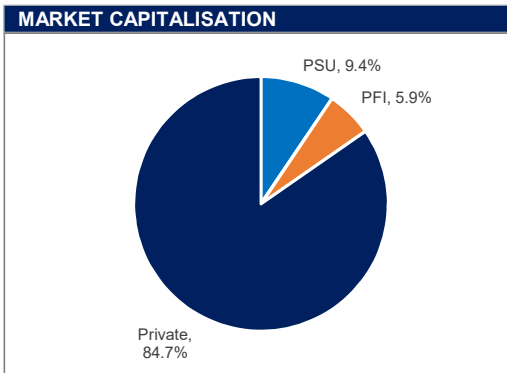
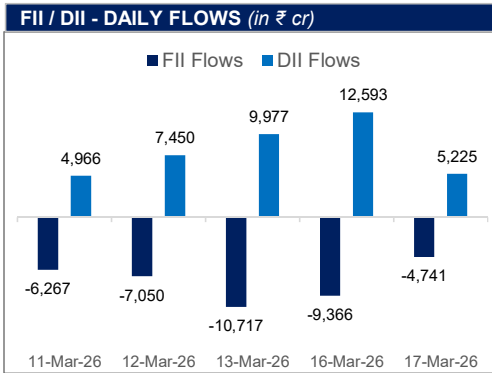




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,777.80	23,581.15	0.83%	<b>USA MARKETS</b>			
BSE SENSEX	76,704.13	76,070.84	0.83%	DOW JONES	46,993.26	46,946.41	0.10%
NIFTY MIDCAP 150	20,746.80	20,366.95	1.87%	S&P 500	6,716.09	6,699.38	0.25%
NIFTY SMALL CAP 250	15,153.55	14,889.50	1.77%	NASDAQ	24,780.42	24,655.34	0.51%
NIFTY AUTO	25,598.85	25,117.10	1.92%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	55,326.05	54,876.00	0.82%	UK - FTSE100	10,433.04	10,403.60	0.28%
NIFTY FMCG	48,079.00	48,104.45	-0.05%	FRANCE - CAC	8,056.91	7,974.49	1.03%
NIFTY HEALTHCARE	14,469.80	14,439.95	0.21%	GERMANY - DAX	23,931.93	23,730.92	0.85%
NIFTY INFO-TECH	29,559.30	28,760.90	2.78%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	8,092.40	8,011.15	1.01%	JAPAN - NIKKEI 225	55,239.40	53,700.39	2.87%
NIFTY METAL	11,625.45	11,637.35	-0.10%	CHINA - SHANGHAI COMPOSITE	4,062.98	4,049.91	0.32%
NIFTY OIL AND GAS	11,196.90	11,127.25	0.63%	HONG KONG - HANG SENG	26,025.42	25,868.54	0.61%
BSE PSU	21,001.23	20,881.71	0.57%	SINGAPORE - STRAITS TIMES	5,002.17	4,935.97	1.34%
NIFTY PSE	10,048.95	10,004.05	0.45%				
NIFTY 10Y G-SEC	2,630.20	2,632.31	-0.08%				



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.73%
Market Capitalisation (in ₹ cr)	4,32,84,171.73	Spot Foreign Exchange Rate (INR/USD)	92.64
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	716.81

**DERIVATIVES**

Sensex Futures	25/03/2026	30/04/2026	27/05/2026
	76,700	77,403	77,831
NIFTY50 Futures	30/03/2026	28/04/2026	26/05/2026
	23,774	23,912	24,048
Brent Futures (\$ per barrel)	Apr-26	Jun-26	Sep-26
	103.31	94.52	85.36
INR/USD Forward Rate	1 Month	3 Months	12 Months
	93.01	93.46	95.32

- MARKET SIGNALS**
- 1) The BSE Sensex rose 633.29 points, or 0.83%, to end at 76,704.13, while the Nifty 50 climbed 196.65 points, or 0.83%, to settle at 23,777.80.
  - 2) DII bought equities worth ₹5,223 Cr. FII sold equities worth of ₹4,741 Cr on Tuesday.
  - 3) MSMEs' share in India's e-commerce sector is projected to increase from around 6% to about 11% by 2030: McKinsey report.
  - 4) India's Ready-Made Garment (RMG) exports declined by 8.6% y-o-y to \$1.40 billion in February 2026, compared to \$1.53 billion in February 2025.
  - 5) Passenger vehicle sales increased 10.6% y-o-y in Feb, while two- and three-wheeler segments also recorded their highest-ever Feb sales, acc to SIAM data.