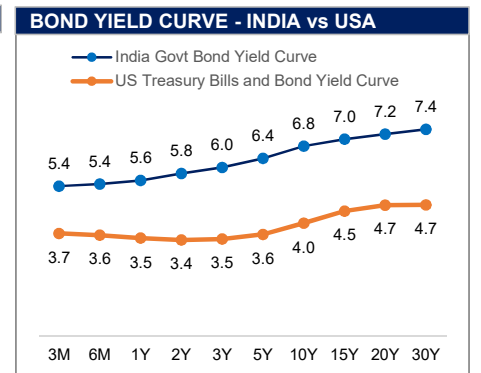
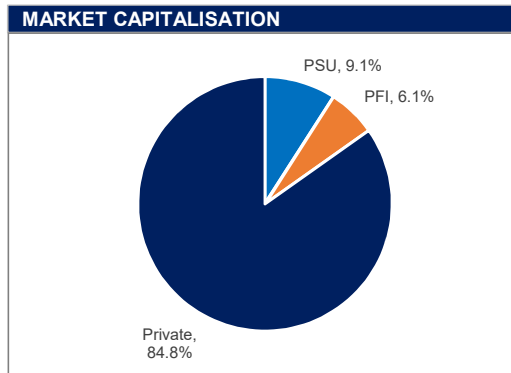
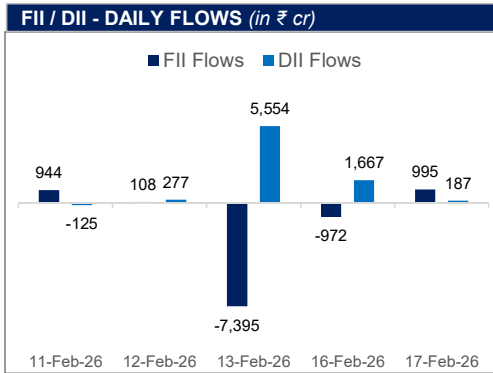




**MARKET MONITOR**

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
<b>NIFTY50</b>	25,819.35	25,725.40	0.37%	<b>USA MARKETS</b>			
<b>BSE SENSEX</b>	83,734.25	83,450.96	0.34%	<b>DOW JONES</b>	49,533.19	49,500.93	0.07%
<b>NIFTY MIDCAP 150</b>	22,159.95	22,039.70	0.55%	<b>S&amp;P 500</b>	6,843.22	6,836.17	0.10%
<b>NIFTY SMALL CAP 250</b>	16,180.85	16,099.35	0.51%	<b>NASDAQ</b>	24,701.60	24,732.73	-0.13%
<b>NIFTY AUTO</b>	28,327.60	28,174.55	0.54%	<b>EUROPEAN MARKETS</b>			
<b>NIFTY BANK</b>	61,550.80	61,174.00	0.62%	<b>UK - FTSE100</b>	10,659.44	10,556.17	0.98%
<b>NIFTY FMCG</b>	52,406.50	51,778.30	1.21%	<b>FRANCE - CAC</b>	8,405.50	8,361.46	0.53%
<b>NIFTY HEALTHCARE</b>	14,595.85	14,551.90	0.30%	<b>GERMANY - DAX</b>	25,198.50	24,998.40	0.80%
<b>NIFTY INFO-TECH</b>	32,668.30	33,075.05	-1.23%	<b>ASIAN MARKETS</b>			
<b>NIFTY DEFENCE</b>	8,177.95	8,121.40	0.70%	<b>JAPAN - NIKKEI 225</b>	57,143.84	56,566.49	1.02%
<b>NIFTY METAL</b>	11,985.75	11,828.40	1.33%	<b>CHINA - SHANGHAI COMPOSITE</b>	4,082.07	4,134.02	-1.26%
<b>NIFTY OIL AND GAS</b>	12,159.95	12,071.20	0.74%	<b>HONG KONG - HANG SENG</b>	26,705.94	26,567.12	0.52%
<b>BSE PSU</b>	22,334.94	22,218.04	0.53%	<b>SINGAPORE - STRAITS TIMES</b>	4,938.58	4,938.58	0.00%
<b>NIFTY PSE</b>	10,406.95	10,381.95	0.24%				
<b>NIFTY 10Y G-SEC</b>	2,625.46	2,623.16	0.09%				



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.68%
Market Capitalisation (in ₹ cr)	46,981,944.84	Spot Foreign Exchange Rate (INR/USD)	90.68
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	717.06

**DERIVATIVES**

	26/02/2026	25/03/2026	30/04/2026
<b>Sensex Futures</b>	83,816	84,289	84,758
	24/02/2026	30/03/2026	28/04/2026
<b>NIFTY50 Futures</b>	25,827	25,978	26,142
	Mar-26	May-26	Aug-26
<b>Brent Futures (\$ per barrel)</b>	67.75	66.71	65.58
	1 Month	3 Months	12 Months
<b>INR/USD Forward Rate</b>	90.79	91.20	92.95

**MARKET SIGNALS**

- The BSE Sensex closed at 83,734.25, up 283.29 points or 0.34%, while the Nifty 50 quoted 25,819.35, up 93.95 points or 0.37%.
- DII bought equities worth ₹187 Cr. FII bought equities worth of ₹995 Cr on Tuesday.
- The latest Periodic Labour Force Survey (PLFS) showed the unemployment in India rose to 5% in Jan 2026 from 4.8% in Dec 2025
- India's real estate industry is projected to reach US\$ 970 billion by 2030, up from an estimated US\$ 290 billion in 2025: Joint study by KPMG and National Real Estate Development Council (NAREDCO)
- India's exports of agricultural and processed food products rose 3.3% year-on-year to \$20.99 billion during the Apr-Jan period of FY26.